



Xsan 2

Administrator Guide

for Xsan 2.3

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About this book

Use this guide to learn how to use Xsan 2 to set up and manage volumes on a storage area network.

This guide shows how to use Xsan 2 to combine RAID arrays into large, easy-to-expand volumes of storage that clients use like local disks, but which are actually shared over a high-speed Fibre Channel fabric. The guide is updated for Xsan 2 version 2.3 and contains the following sections.

- Chapter 1, “Quick SAN setup,” has instructions for setting up a storage area network (SAN) for the first time using new computers with Mac OS X Lion or Lion Server, new RAID systems, and a default SAN configuration.
- Chapter 2, “Overview of Xsan,” provides an overview of Xsan and how you can use it to organize RAID arrays into shared volumes of storage.
- Chapter 3, “Plan a SAN,” describes hardware and software requirements, and offers SAN planning guidelines.
- Chapter 4, “Set up a SAN,” shows the basic steps for setting up a SAN.
- Chapter 5, “Manage SAN storage,” contains instructions for expanding storage, creating folders with affinities, changing volume and storage pool settings, and checking, defragmenting, and repairing SAN volumes.
- Chapter 6, “Manage clients and users,” shows how to add client computers to a SAN, mount volumes on clients, control client and user access to SAN files, and control user space through quotas.
- Chapter 7, “Manage metadata controllers,” contains information about managing volume metadata controllers.
- Chapter 8, “Monitor SAN status,” shows how to monitor and automatically report the condition of a SAN.
- Chapter 9, “Solve SAN problems,” lists solutions to common problems you might encounter.
- Appendix A, “Upgrade to Xsan 2.3,” explains how to upgrade from earlier versions of Xsan.

- Appendix B, “Combine Xsan controllers and StorNext clients,” contains information to help you use Xsan metadata controllers with Quantum StorNext clients.
- Appendix C, “Use command-line tools” describes command-line tools and configuration files you can use to manage an Xsan SAN from the Terminal app.

What’s new in Xsan 2

Xsan 2 offers these new features and capabilities:

- The Xsan Admin app is redesigned to simplify SAN management.
- Xsan Admin enables you to turn on drive activity lights to identify LUNs.
- A volume setup assistant guides you through the process of creating volumes for common purposes such as video editing and file services.
- The volume setup assistant also organizes available storage into storage pools for you, based on the way you plan to use the volume.
- More than one storage pool can have the same affinity tag.
- Each volume has a separate failover priority.
- The Xsan file system supports extended attributes for Macs with Xsan 2.3 or Xsan 2.2. Volumes created with Xsan 2.3 use extended attributes by default.
- Xsan 2.3: The Xsan file system is built into Mac OS X Lion. Any Mac that has Lion and the requisite Ethernet and Fibre Channel connections can access Xsan volumes.
- Xsan 2.3: Mac OS X Lion includes an Xsan pane in System Preferences. It lets users with administrator accounts on their computers enable and disable the Xsan file system, mount and unmount Xsan volumes, and see basic SAN information such as the SAN name and the SAN administrator name and email address.
- Xsan 2.3: Mac OS X Lion includes support for the Asymmetric Logical Unit Access (ALUA) standard for multipathing and failover. Support for this standard multipathing implementation allows Xsan to be used with a variety of Fibre Channel RAID storage arrays.
- Xsan 2.3: An Xsan 2.3 SAN can also include client computers that have Mac OS X or Mac OS X Server version 10.6 Snow Leopard and Xsan 2.2.1 installed.
- Xsan 2.3: For improved performance and simplicity, you can now have Xsan volumes that aren’t case sensitive. These volumes, like traditional Mac volumes, do not distinguish between uppercase and lowercase letters in filenames.
- Xsan 2.3: An Xsan volume can have a separate storage pool for journal data, which may improve performance.

Version compatibility

The following table shows the compatibility of Xsan 2.3 metadata controllers and clients with earlier Xsan versions and with StorNext controllers and clients. For the latest information about compatibility with StorNext controllers and clients, see the AppleCare Support article at support.apple.com/kb/HT1517.

Controller	Client	Compatible
Xsan 2.3	Xsan 2.3	Yes
	Xsan 2.2.1 with Mac OS X or Mac OS X Server v10.6 Snow Leopard	Yes
	Xsan 2.2.1 with Mac OS X v10.5 Leopard or Mac OS X Server v10.5 Leopard	No
	Xsan 2.2 or earlier	No

Upgrade from an earlier version of Xsan

For information about upgrading your SAN storage to Xsan 2.3 from Xsan 2.2.1—including precautions to take before upgrading and tips for upgrading with the least impact on existing storage—see Appendix A, “Upgrade to Xsan 2.3.”

More information

For more information about Xsan, consult these resources:

Xsan website (www.apple.com/xsan/)

Get information about planning for, installing, setting up, and upgrading to Xsan 2.3.

Xsan Support website (www.apple.com/support/xsan/)

Find articles about Xsan from Apple’s support organization.

Apple Discussions website (discussions.apple.com)

Join a discussion group to share questions, knowledge, and advice with other Xsan administrators.

Apple Training and Certification website (training.apple.com)

Find instructor-led and self-paced courses for improving your Xsan administration skills.

Apple Mailing Lists website (www.lists.apple.com)

Subscribe to mailing lists so you can communicate with other Xsan administrators by email.

Notation conventions

The following conventions are used in this book where command-line tools are described.

Notation	Indicates
<code>fixed-width font</code>	A command or other text entered in a Terminal window
<code>\$</code>	A shell prompt
<code>[text_in_brackets]</code>	An optional parameter
<code>(one other)</code>	Alternative parameters (enter one or the other)
<i>italicized</i>	A parameter you must replace with a value
<code>[...]</code>	A parameter that can be repeated
<code><angle_brackets></code>	A displayed value that depends on your SAN configuration

Follow the instructions in this chapter to set up a volume on a storage area network (SAN) using Xsan 2.

Is this chapter right for you?

To keep setup instructions simple, this chapter assumes:

- You're setting up a SAN for the first time using new computers and RAID systems.
- Your SAN computers are running Mac OS X Lion or Lion Server.
- You'll let Xsan set up a SAN directory service on your metadata controllers.
- You'll use the Xsan Admin app to create SAN user accounts.
- You'll choose a standard SAN volume type and let Xsan organize your storage pools.
- You'll let the Xsan setup assistant configure your private metadata network settings.

To reuse existing computers while following this chapter, perform a clean installation of Mac OS X Lion or Lion Server on each computer before you begin.

You can add more SAN clients after setting up your SAN, including clients that have Mac OS X or Mac OS X Server version 10.6 Snow Leopard. For information, see "Add a client" on page 89.

If you want more control over the underlying organization of your SAN volumes or directory services, you can find more general instructions in the next three chapters.

If you already have a SAN that you want to upgrade, you'll find instructions in Appendix A, "Upgrade to Xsan 2.3."

Equipment you'll need

To set up a new SAN using the instructions in this chapter, you need:

- Fibre Channel RAID storage devices for SAN storage
- Two computers that have Mac OS X Lion Server to act as SAN metadata controllers
- One or more SAN client computers that have Mac OS X Lion or Lion Server
- An Intel processor and at least 2 GB of RAM in each SAN computer
- An additional 2 GB of RAM per SAN volume in each metadata controller
- Two Ethernet ports for each SAN computer
- An Apple Fibre Channel card or other Fibre Channel adapter for each SAN computer
- A Fibre Channel switch and cables for all storage devices and computers
- An Ethernet switch and cables for the private SAN metadata network
- A second Ethernet switch and cables for public intranet and Internet access
- An equipment rack if your RAID storage systems, SAN computers, or switches are designed to mount in one

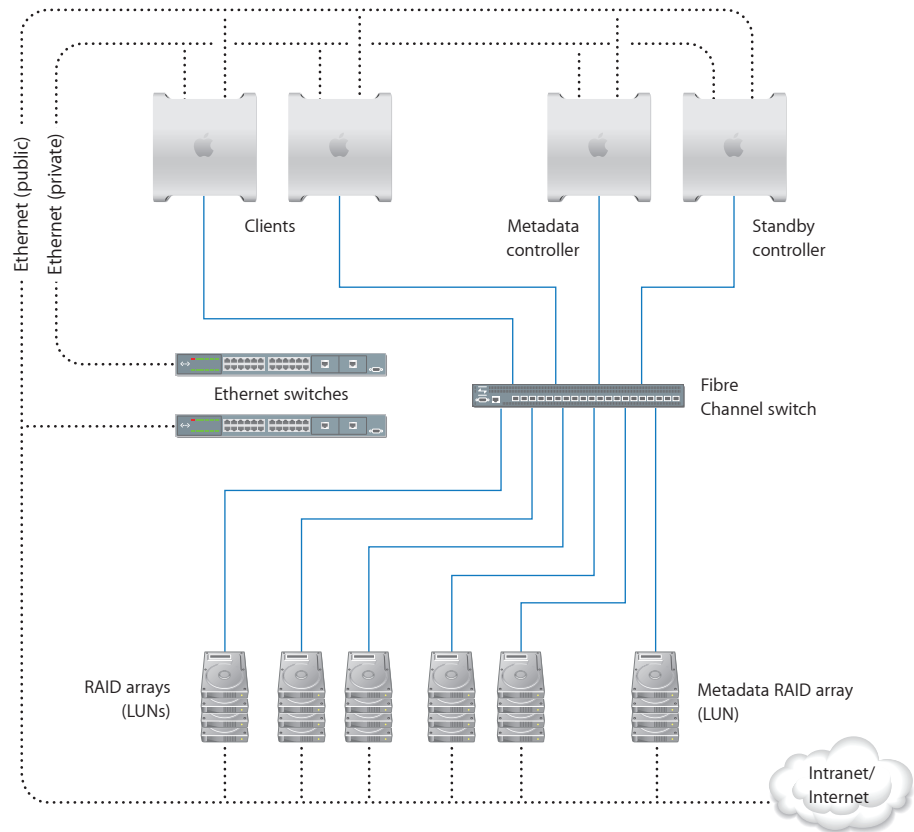
A list of qualified RAID systems and Fibre Channel switches is available on the Xsan website at www.apple.com/xsan/.

What you need to know

You need to provide the following information when you set up your SAN:

- A static (fixed) public IP address, subnet mask, router address, and DNS server address for each computer on the SAN. You can enter this information manually or configure a DHCP server to provide it. If you want the DHCP server to provide IP addresses, be sure it always assigns the same IP address to each SAN computer.
- A single user name and password for the administrator account on all SAN computers.
- A user name and password for each user who will log in to a client computer.
- A unique name for each computer (recommended)

The following illustration shows the hardware components of an Xsan SAN.



SAN setup instructions

Use the instructions on the following pages to set up your SAN for the first time.

Summary

- 1 Unpack and Install the SAN Hardware
- 2 Connect the SAN Networks
- 3 Set Up the Client Computers
- 4 Set Up the Standby Metadata Controller
- 5 Set Up the RAID Systems
- 6 Create a Metadata Array
- 7 Set Up the Primary Metadata Controller
- 8 Configure the SAN
- 9 Create a SAN Volume

Step 1: **Unpack and install the SAN hardware**

To install the components of your SAN, follow the instructions that come with each computer, RAID storage system, and switch. Don't turn on any equipment until instructed to do so.

Install the hardware:

- 1 Unpack each computer that will be part of the SAN.
- 2 If you need to install Fibre Channel or Ethernet cards or adapters for any of the computers, follow the instructions that come with the computer to install the card or adapter.
- 3 Unpack the RAID systems used for SAN storage and follow the instructions that come with the systems to install them in a rack.
- 4 Unpack and install the Fibre Channel switch, following the instructions that come with the switch.
- 5 Unpack and install the Ethernet switches for the SAN's private metadata network and public intranet or Internet connections.

Step 2: **Connect the SAN networks**

Set up your switches and use Fibre Channel and Ethernet cables to connect the SAN computers and storage devices to the Fibre Channel and Ethernet switches.

Connect the SAN networks:

- 1 Turn on the Fibre Channel switch and follow the manufacturer's instructions to set it up; then connect each SAN computer to the switch using one or two Fibre Channel cables.
- 2 Connect the Fibre Channel ports on each RAID storage unit to the Fibre Channel switch.
For details, see the instructions that come with the RAID system.
- 3 Turn on the Ethernet switches and connect the first Ethernet port on each SAN computer to the public Ethernet switch using an Ethernet cable.
- 4 Connect the second Ethernet port on each SAN computer to the private metadata Ethernet switch using a second Ethernet cable.
- 5 Connect the Ethernet ports on each RAID storage system to the public Ethernet switch.
For details, see the instructions that come with the RAID storage system.

Step 3: **Set up the client computers**

Now you'll go to each client computer to set up an administrator account, configure network settings, and enable the Xsan software.

The procedure differs based on whether the client computer has Mac OS X Lion or Lion Server installed and ready for initial setup.

Use one of the next two procedures—“If a Client Has Mac OS X Lion Installed” or “If a Client Has Mac OS X Lion Server Installed”—as appropriate, with each client computer on the SAN. When you finish setting up the client computers, they’re ready to join the SAN and are detected during SAN setup.

After you finish setting up client computers, go to “**Step 4: Set up the standby metadata controller**” on page 21.

If a client has Mac OS X Lion installed:

- 1 Turn on the client computer.
- 2 Follow the Mac setup assistant’s onscreen instructions to set up the computer, paying special attention to the information in the following panes:

Your Internet Connection: Choose a connection type from the pop-up menu and enter the appropriate settings for the client computer. You can choose:

- **Manually**, and then enter the static public IP address, subnet mask, router address, and DNS server address for the client computer
- **Using DHCP with manual address**, and then enter the client computer’s IP address if your DHCP server provides other network connection settings
- **Using DHCP**, if your DHCP server provides the client computer with a static IP address and other connection settings

Select Your Admin Account: If this pane appears, select “Create a local user account to administer this computer.”

Create Your Computer Account: Enter the same administrator name and password on all computers in the SAN.

- 3 When the Mac setup assistant finishes and the Finder appears, choose System Preferences from the Apple menu (🍏).
- 4 Click Network and select the first Ethernet port, which should be connected to your public intranet and the Internet.
- 5 Choose a configuration method from the pop-up menu, and then enter the appropriate settings for the client computer. You can choose:
 - **Manually**, and then enter the static public IP address, subnet mask, router address, and DNS server address for the client computer
 - **Using DHCP with manual address**, and then enter the client computer’s IP address if your DHCP server provides other network connection settings
 - **Using DHCP**, if your DHCP server provides the client computer with a static IP address and other connection settings

Don’t configure the port connected to the private metadata network—the Xsan setup assistant configures it for you.

- 6 In the Date & Time pane of System Preferences, make sure the computer is configured to set the date and time automatically using a time server.
- 7 In the Sharing pane of System Preferences, enter a computer name that's different from other SAN computer names.

Giving each SAN computer a unique name is optional but allows you to distinguish them in Xsan Admin.

- 8 In the Xsan pane of System Preferences, click Enable Xsan.

The client computer can now join the SAN and is detected by the primary metadata controller during SAN setup.

If the client has Mac OS X Lion Server installed:

- 1 Turn on the client computer.
- 2 Follow the server setup assistant's onscreen instructions to set up the computer, paying special attention to the information in the following panes:

Administrator Account: Enter the same account name and password on all client computers.

Time Zone: Configure the computer to use a network time server, which sets the date and time automatically.

Xsan: Select "Configure as Xsan Metadata Controller or Client."

Xsan Computer Type: Select "Configure as Xsan Client."

Network: Enable only the public Ethernet port (Ethernet 1 at the top of the list). Choose a configuration method from the pop-up menu and enter the appropriate settings for the client computer. You can choose:

- **Manually**, and then enter the static public IP address, subnet mask, router address, and DNS server address for the client computer
- **Using DHCP with manual address**, and then enter the client computer's IP address if your DHCP server provides other network connection settings
- **Connecting to Your Mac:** Enter a computer name that's different from other SAN computer names.

Giving each SAN computer a unique name is optional but allows you to distinguish them in Xsan Admin.

Don't configure the Ethernet port connected to the private metadata network (Ethernet 2). The Xsan setup assistant configures it for you.

The client computer can now join the SAN and is detected by the primary metadata controller during SAN setup.

Step 4: Set up the standby metadata controller

Now set up the standby metadata controller. This computer must have Mac OS X Lion Server installed but not yet set up.

Set up the standby controller:

- 1 Turn on the computer you're using as the standby metadata controller.
- 2 Follow the server setup assistant's onscreen instructions to configure the computer, paying special attention to the settings in the following panes:

Administrator Account: Enter the same account name and password that you used on your client computers.

Time Zone: Configure the computer to use a network time server, which sets the date and time automatically.

Xsan: Select "Configure as Xsan Metadata Controller or Client."

Xsan Computer Type: Select "Configure as Standby Xsan Metadata Controller."

Network: Enable only the public Ethernet port (Ethernet 1 at the top of the list). Choose a configuration method from the pop-up menu and enter the appropriate settings for the computer. You can choose:

- **Manually**, and enter the static public IP address, subnet mask, router address, and DNS server address for the computer
- **Using DHCP with manual address**, and enter the computer's IP address if your DHCP server provides other TCP/IP connection settings

The standby metadata controller can now join the SAN and is detected by the primary metadata controller during SAN setup.

Step 5: Set up the RAID systems

Now configure your RAID systems. Xsan sees the RAID arrays provided by the RAID systems as Fibre Channel logical unit numbers (LUNs) that can be combined to create SAN volumes.

Set up the RAID systems:

- 1 Follow the instructions that come with your RAID systems to turn them on and configure their network, management, and security settings.
- 2 If your RAID systems come with RAID sets already configured, they're detected during SAN setup, and you can skip to "Step 6: Create a metadata array" on page 22; otherwise, use the management software that comes with the RAID system to create arrays that are the same size, leaving three drives on one system unassigned so you can create a small, separate metadata LUN as described in the next step.

Setup scripts for Promise RAID systems are available at www.apple.com/support/xsan/.

Step 6: Create a metadata array

Ten GB of disk space is enough to store the metadata for a volume containing 10 million files, so a two-drive RAID 1 (mirrored) array is generally large enough to store the metadata for your SAN volume. If you dedicate a spare drive to this array to guarantee availability, three drives are adequate for your SAN metadata.

If your RAID arrays consist of four or more drives, you can follow these steps to convert an existing array into a small metadata array so you can reuse the extra drives.

If you've set up a Promise RAID system using a script from www.apple.com/support/xsan/, you should have a two-drive RAID 1 array for metadata, and you can skip to "Step 7: Set Up the primary metadata controller" on page 22.

Create a metadata array:

- 1 If you don't have three spare drives, or if the drives in your RAID systems belong to RAID arrays, use the management software for your RAID system to delete an existing array.

You can do this on the standby metadata controller or on a client that you've already set up.

- 2 Use two of the drives to create a two-drive RAID 1 (mirrored) array.
- 3 Assign a third drive as a dedicated spare for the array.

You can use leftover drives from the original array to create a separate array, or save them for use as spares.

You now have a new two-drive RAID 1 array for storing SAN metadata. You add this LUN to your metadata storage pool when you create your SAN volume.

Step 7: Set Up the primary metadata controller

Now that you've prepared your SAN clients, standby metadata controller, and RAID storage systems, you can set up the primary metadata controller. This computer must have Mac OS X Lion Server installed but not yet set up.

Set up the primary controller:

- 1 Turn on the computer that will be the primary metadata controller.
- 2 Follow the server setup assistant's onscreen instructions to configure the computer, paying special attention to the following panes:

Administrator Account: Enter the same account name and password that you used on your client computers.

Time Zone: Configure the computer to use a network time server, which sets the date and time automatically.

Xsan: Select "Configure as Xsan Metadata Controller or Client."

Xsan Controller Type: Select “Configure as Primary Xsan Metadata Controller.”

Network: Enable only the public Ethernet port (Ethernet 1 at the top of the list). Choose a configuration method from the pop-up menu and enter the appropriate settings for the client computer. See “What you need to know” on page 16. You can choose:

- **Manually**, and enter the static public IP address, subnet mask, and router address for the computer
- **Using DHCP with manual address**, and enter the computer’s IP address if your DHCP server provides other TCP/IP connection settings

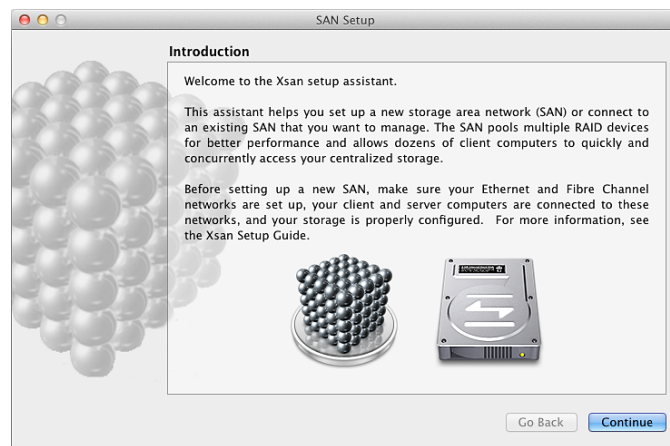
Users and Groups: Select “Manage users and groups with Xsan Admin.”

Step 8: Configure the SAN

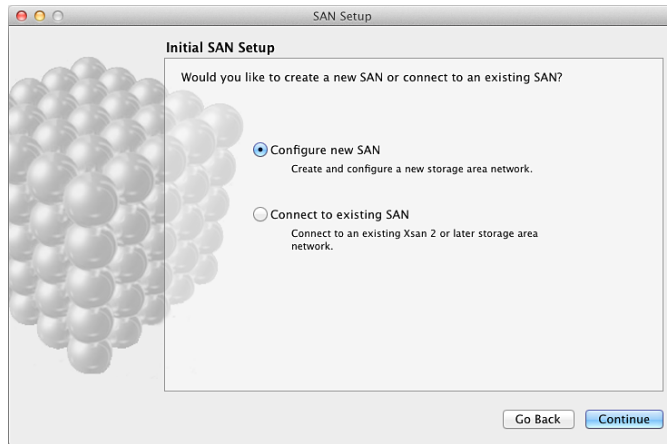
After basic server configuration and Xsan installation are complete, open Xsan Admin. The Xsan setup assistant appears. Follow these steps to enter basic SAN settings.

Configure the SAN:

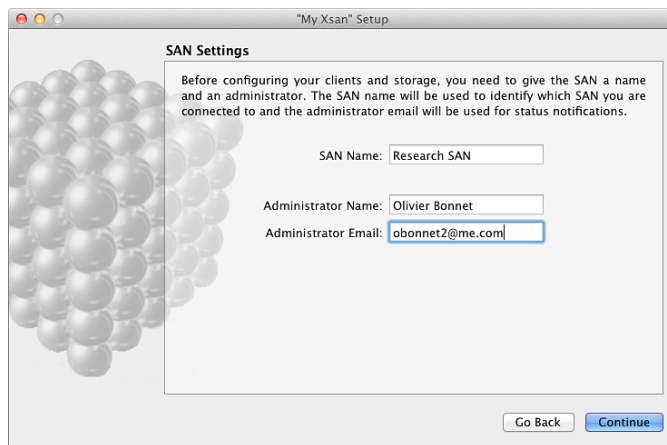
- 1 In the Introduction pane, click Continue.



- 2 In the Initial SAN Setup pane, select “Configure new SAN.”



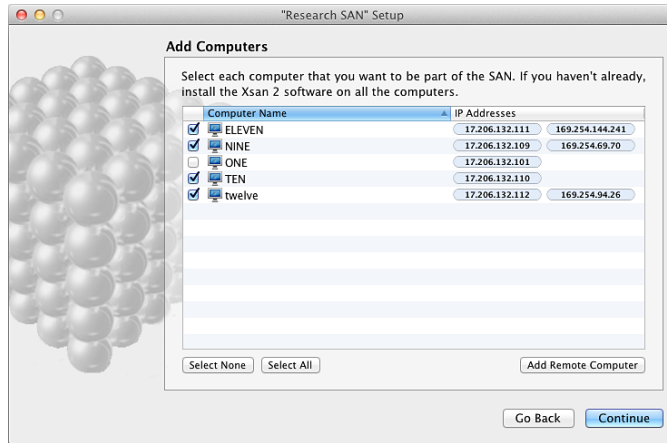
- 3 In the SAN Settings pane, enter a name for the SAN and the SAN administrator's name and email address.



- 4 In the Add Computers pane, make sure all computers that you want to be in the SAN are selected.

If a computer you want to include isn't listed, make sure Xsan is enabled in that computer's Xsan preferences, check that it's connected to both Ethernet networks, and verify the network settings in the computer's Network preferences.

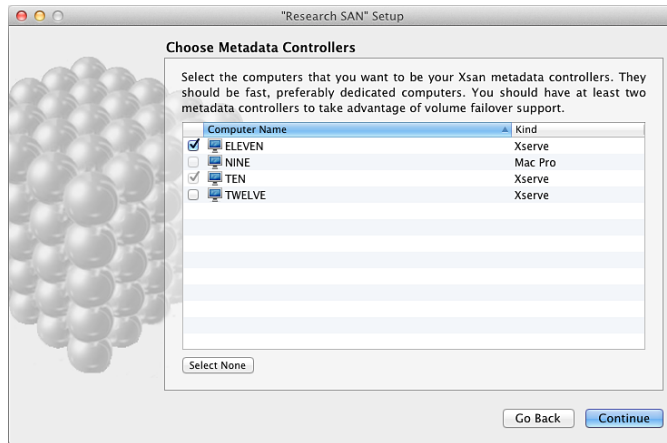
You can also click Add Remote Computer to add computers manually.



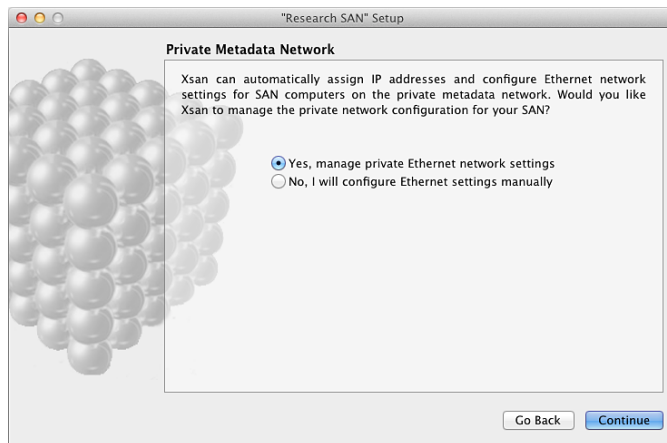
- 5 In the Authenticate SAN Computers pane, select "Use same authentication information for all SAN Computers" and enter the user account name and password for the administrator account you created on the clients and the standby metadata controller.



- 6 In the Choose Metadata Controllers pane, select your primary and standby metadata controllers and deselect any client-only computers that appear in the list.

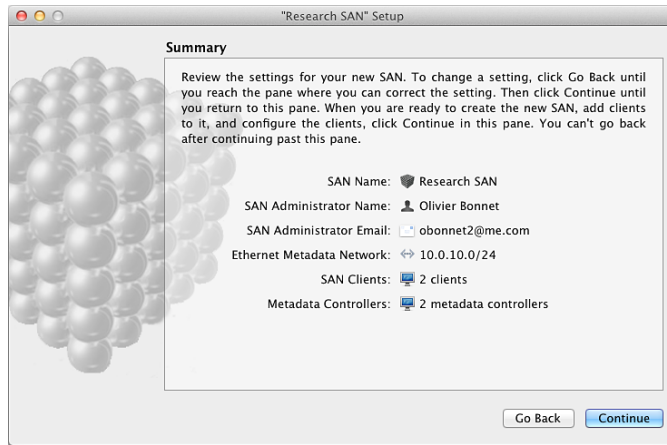


- 7 In the Private Metadata Network pane, select "Yes, manage private Ethernet network settings."



- 8 Review the Summary pane, and if all settings are correct, click Continue.

To change a setting, click Go Back until you reach the pane where you can correct the setting. Then click Continue until you return to the Summary pane.

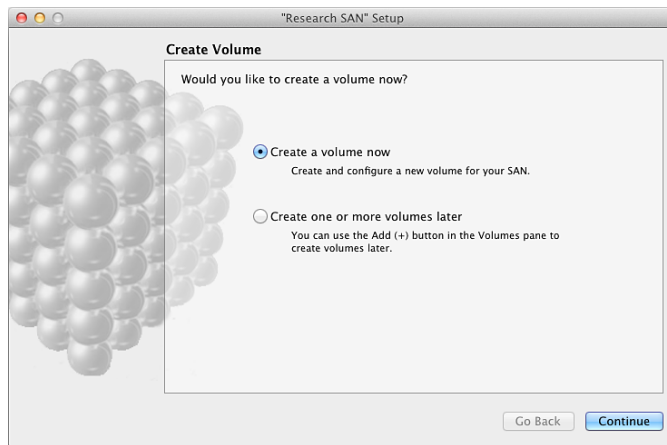


Step 9: Create a SAN volume

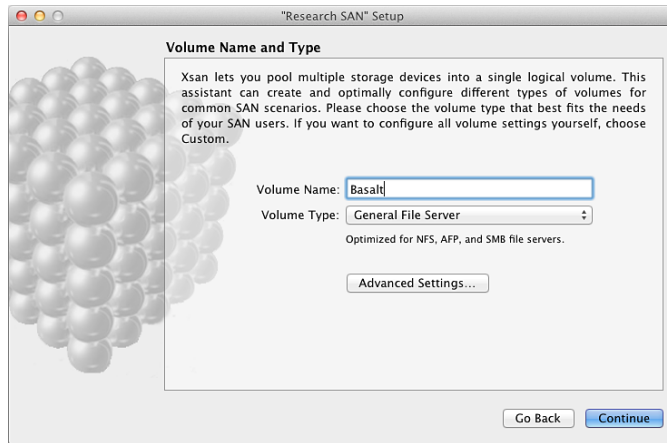
When the Xsan setup assistant finishes basic SAN configuration, it asks if you want to create a volume.

Create a volume:

- 1 In the "Create Volume" pane, select "Create a volume now" and click Continue.

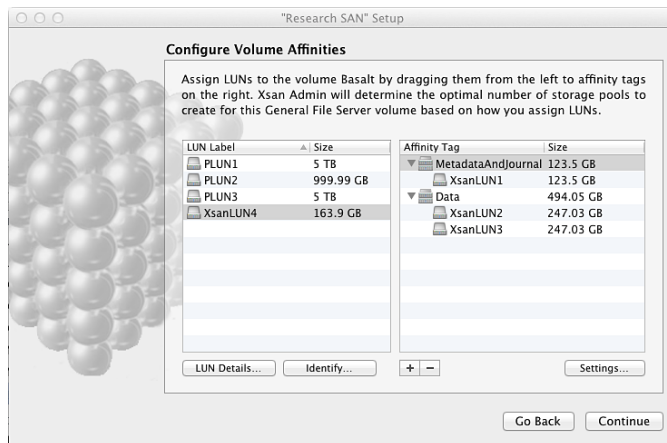


- 2 In the “Volume Name and Type” pane, enter a name for the volume and choose a volume type that matches the type of work the volume will support.

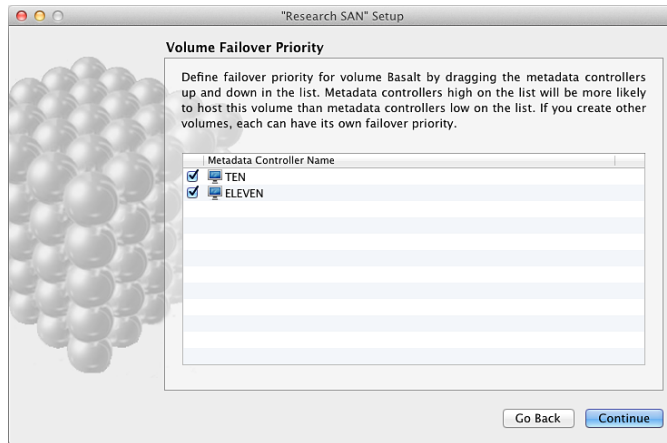


- 3 If the Label LUNs pane appears, select “Automatically label all unlabeled LUNs with prefix” and click Continue.
- 4 In the Configure Volume Affinities pane, drag LUNs from the left column to the corresponding affinity tag in the right column.
 - a Drag the special metadata LUN you created (in “Step 6: Create a metadata array”) to the MetadataAndJournal affinity tag.
 - b Drag your other LUNs to the other affinity tags.

To avoid wasting storage, all LUNs assigned to an affinity tag should be the same size.
 - c If you’re left with any affinity tags that contain no LUNs, delete them.
 - d When you finish, click Continue.

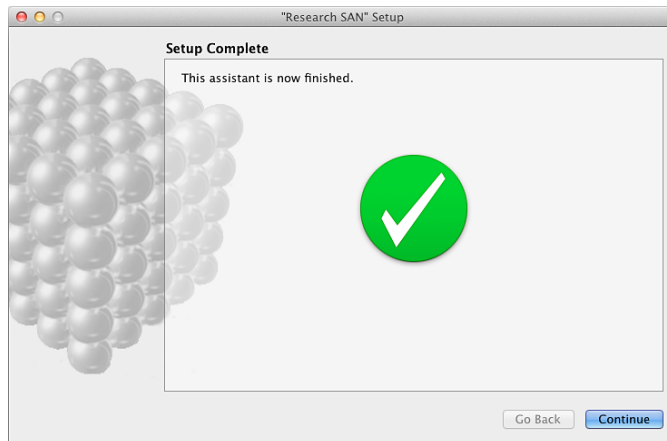


- 5 When the Volume Failover Priority pane appears, you can change the failover order for the volume you're creating, and then click Continue.



- 6 In the Setup Complete pane, click Continue.

Xsan Admin displays a summary of your SAN configuration, and the new volume is mounted and ready to use in the Finder on all clients and metadata controllers.



Step 10: Add users and groups

When your volume is ready, the SAN setup assistant closes and Xsan Admin opens. You use Xsan Admin to add users and groups to your SAN.

Add a user or group:

- In Xsan Admin, select "Users and Groups" in the SAN Assets list and then click the Add button (+) in the lower right corner of the window.

What's next?

Your SAN volume is now ready to use. When SAN users log in to client computers, they'll see the volume in the Finder.

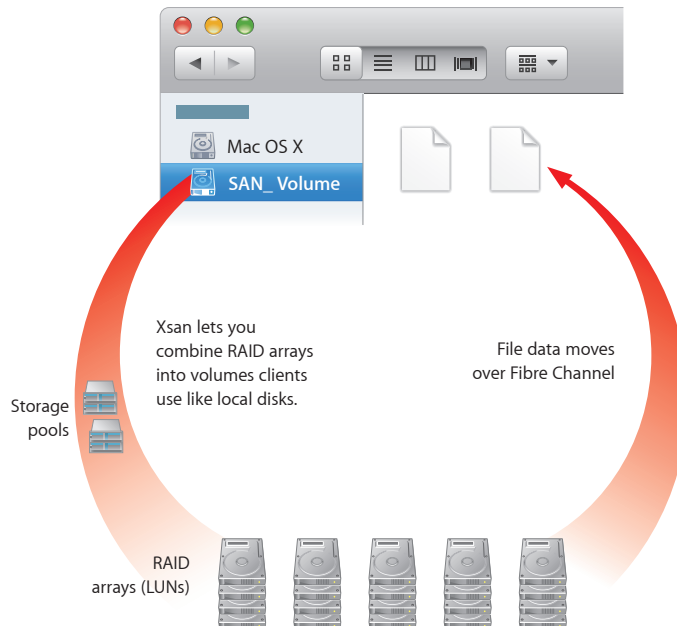
For information about using and managing the SAN, see the other chapters of this guide. They cover topics such as:

- Controlling access to files and folders on SAN volumes
- Setting folder affinities
- Managing available space with user quotas
- Monitoring the status of the SAN and its volumes

You can also find information about these and other tasks in the onscreen help. Open Xsan Admin and choose Help > Xsan Admin Help.

Learn about storage area networks (SANs) and how Xsan helps you set one up.

Read this chapter for an overview of Xsan and how you can use it to set up a SAN to provide fast, shared storage.



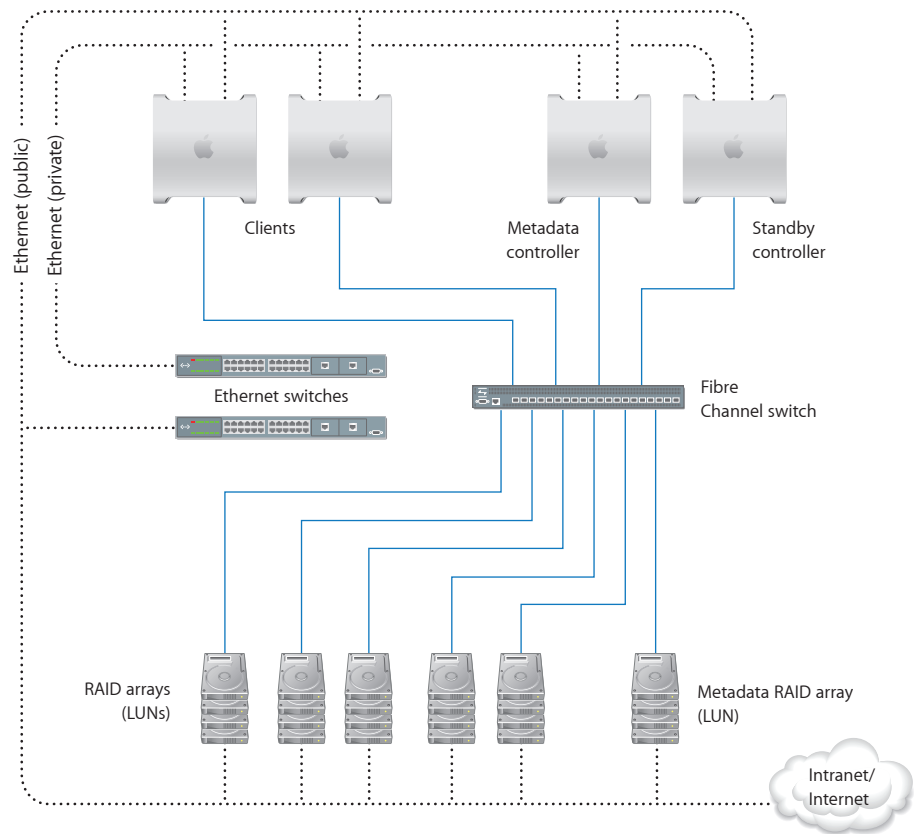
Xsan SANs

A SAN is a way of connecting computers and storage devices so computers have fast, shared access to files while making it easy for administrators to expand storage capacity.

An Xsan SAN consists of:

- Shared data volumes
- RAID systems that provide storage space that is protected from disk failure
- At least one computer acting as a metadata controller that combines RAID arrays and presents their storage to clients as volumes that behave like local disks
- Client computers that access storage in accordance with established permissions and quotas
- Underlying Fibre Channel and Ethernet networks

The following illustration shows the hardware components of an Xsan SAN.



Shared SAN volumes

A user or application on a client computer accesses shared SAN storage the way they would access a local volume. Xsan volumes are logical disks made up of pools of RAID arrays. The elements you combine to create an Xsan volume are described in “How Xsan storage is organized” on page 34.

Metadata controllers

When you set up an Xsan SAN, you assign at least one computer to act as the metadata controller. The controller manages volume metadata, maintains a file system journal, and controls concurrent access to files. Metadata includes such information as where files are stored and what portions of available storage are allocated to new files.

To guarantee volume availability, a SAN should include more than one metadata controller, as shown in the illustration on page 32. If the primary controller fails, the standby controller takes over.

Clients

The computers that users or applications use to access SAN volumes are called clients. Clients exchange metadata with controllers over the private Ethernet network but use Fibre Channel to send and retrieve file data to and from the RAID systems that provide storage for the volumes.

Network connections

Xsan uses the following independent networks to connect storage devices, metadata controllers, and client computers: a Fibre Channel network and two Ethernet networks.

Fibre Channel

Xsan moves data between clients and SAN volumes over high-speed Fibre Channel connections. Controllers also use a Fibre Channel connection to move metadata to and from the volume.

Xsan can take advantage of multiple Fibre Channel connections between clients and storage. Xsan can alternate between connections for each read and write, or it can assign each RAID array in a volume to a connection when the volume is mounted.

Ethernet

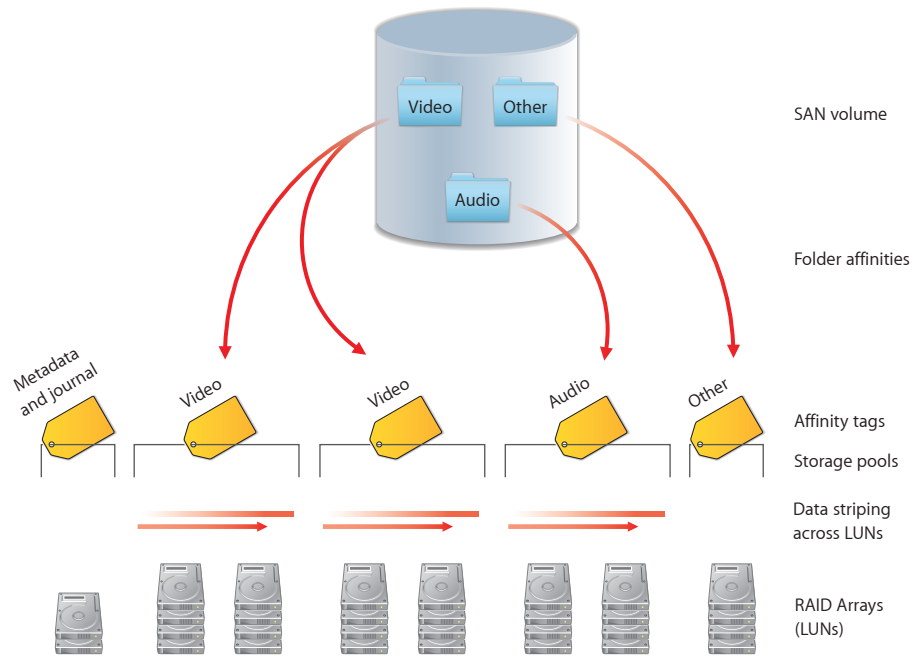
Xsan controllers and clients exchange file system metadata over a separate, private Ethernet network. (Controllers use Fibre Channel to read and write metadata on a volume.)

To prevent Internet or intranet traffic from interfering with metadata communications, set up separate public (Internet) and private (metadata) Ethernet networks, as shown in the illustration on page 32.

How Xsan storage is organized

Although an Xsan volume mounted on a client computer looks like a single disk, it consists of multiple physical disks combined on several levels using RAID techniques.

The following illustration shows an example of how disk space provided by drive modules in several RAID systems is combined into a volume that users see as a large local disk.



The following paragraphs describe these elements and how you combine them to create shared Xsan volumes.

LUNs

The smallest storage element you work with in Xsan is a logical storage device called a SCSI logical unit number, or LUN. A LUN represents a group of drives combined into a RAID array.

You create a LUN when you create a RAID array on a RAID storage device. The RAID system combines physical drives into an array based on the RAID scheme you choose. Each array appears on the Fiber Channel network as a LUN.

If the standard RAID arrays on your RAID systems aren't right for your application, you can use the RAID system management software to recreate arrays based on other RAID schemes or different numbers of drive modules. For information about other RAID schemes, see "Choose RAID schemes for LUNs" on page 47.

The illustration on page 34 shows eight LUNs. The LUN that stores metadata and journal information uses RAID level 1 (mirrored) to prevent metadata loss. One LUN stores users' data on a RAID 0 array (striping only) for best speed and storage efficiency but no data protection. The other data LUNs use RAID 5 (distributed parity) for high performance and storage efficiency with data protection. Xsan sees the RAID arrays as LUNs that can be combined to create a volume.

Your RAID LUNs are labeled and initialized for use with the Xsan file system when you use Xsan Admin to set up a volume.

Storage pools

LUNs are combined to form storage pools. A storage pool in a small volume might consist of a single RAID array, but a larger volume might consist of several storage pools each of which includes several arrays.

Xsan distributes file data in parallel across the LUNs in a storage pool using a RAID 0 (striping) scheme. So, you can improve a client's access speed by distributing available storage over several LUNs in a storage pool.

You can set up storage pools that have different performance or recoverability characteristics based on the RAID level of their LUNs, and assign folders to them using affinities. Users can then select where to store files based on their need for speed or safety. See "Folders with affinities" on page 36.

The illustration on page 34 shows eight LUNs combined into five storage pools. One pool uses a single RAID 0 array (fast, but not recoverable). Three other pools use multiple RAID 5 arrays (not as fast, but recoverable), and Xsan stripes data across the LUNs in each storage pool.

You use Xsan Admin to add available LUNs to storage pools.

Affinities and affinity tags

An affinity associates a folder with specific storage pools. When you assign an affinity to a folder, you guarantee that files placed in the folder are stored on a storage pool that has the corresponding affinity tag.

An affinity tag groups storage pools based on performance and recoverability characteristics. More than one storage pool can have the same affinity tag. Xsan distributes the contents of a folder with a specific affinity among the storage pools that have that affinity tag.

This strategy improves performance when users simultaneously read and write files in the same folder, because the read and write operations are distributed among the storage pools and their component LUNs.

You use Xsan Admin to assign affinity tags to storage pools and associate folders with those affinity tags.

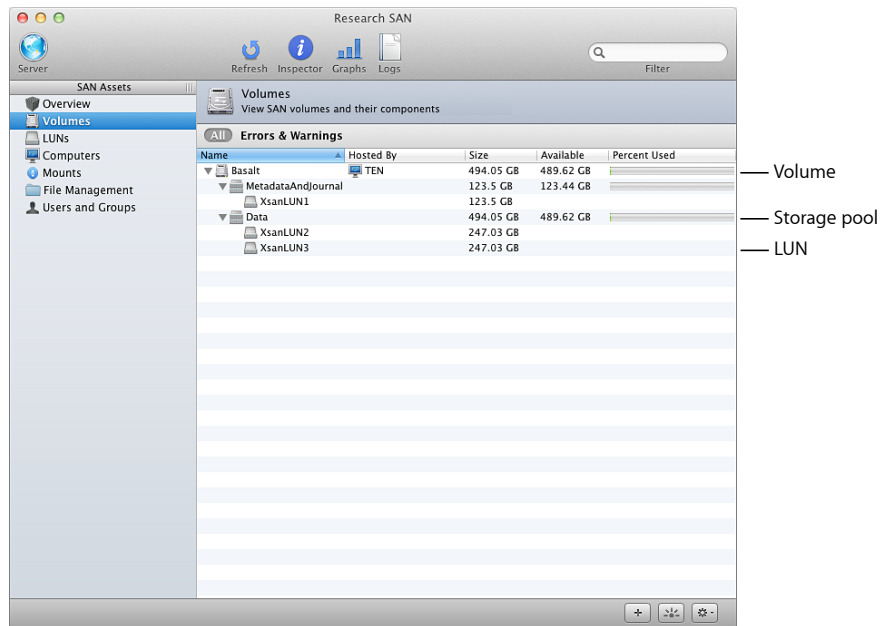
Volumes

Storage pools are combined to create the volumes that users see. From the user's perspective, the SAN volume looks and behaves like a large local disk, except that:

- The size of the volume can grow as you add underlying arrays or storage pools
- Multiple users on the SAN can access files on the volume at the same time

In the illustration on page 34, five storage pools are combined to create a single shared volume. You use Xsan Admin to create volumes and mount them on client computers.

The following screen shot shows how LUNs, storage pools, and volumes look as you organize them in Xsan Admin. This example shows a SAN with a single shared volume named "SanVol." Storage for the volume is provided by two storage pools, "MetadataAndJournal" and "Data1," the first based on a single LUN and the other on two LUNs.



Folders with affinities

To control which storage pools are used to store specific files (for example, to provide different levels of service for different users or apps), you can associate a folder on an Xsan volume with an affinity tag that's assigned to storage pools that make up the volume.

For example, you can associate some folders with an affinity whose storage pools have faster LUNs, and associate other folders with an affinity whose storage pools have safer LUNs. Users can choose between faster and safer storage by putting files in the appropriate folder.

In the illustration on page 34, the Other folder has an affinity for the faster storage pool based on a RAID 0 array. Any file that a user copies into the Other folder is stored on the faster array. The Video and Audio folders are associated with the more secure RAID 5 storage.

How Xsan uses available storage

Xsan stores user files and file system data on SAN volumes, and stripes data across the LUNs in a volume for better performance.

Metadata and journal data

Xsan records information about the files in an Xsan volume using metadata files and file system journals. File system metadata includes information such as which specific parts of which disks are used to store a file and whether the file is being accessed. The journal data includes a record of file system transactions that help ensure the integrity of files in the event of a failure.

These files are managed by the Xsan metadata controller but are stored on SAN volumes, not on the controller itself. Metadata is stored on the first storage pool you add to a volume. Journal data can also be stored on the same storage pool as metadata, or you can use a separate storage pool for journal data. You must have journal data on only one storage pool.

Stripe at a higher level

When a RAID system writes a file using a RAID 0 (striping) scheme, it breaks the file into segments and spreads them across disk drives in the RAID array. This improves performance by writing parts of the file in parallel (instead of one part at a time) to disks in the array.

Xsan applies this same technique in the storage hierarchy. Within each storage pool in a volume, Xsan stripes file data across the LUNs that make up the storage pool. Performance is improved because data is written in parallel.

You can tune SAN performance to suit a critical application by adjusting the amount of data written to each LUN in a storage pool (the *stripe breadth*).

Security

There are several ways you can control access to a SAN volume:

- Unmount a volume on client computers that shouldn't have access to it. However, users who have administrator accounts on client computers with Mac OS X Lion or Lion Server can browse and mount SAN volumes.
- Specify owner, group, and general access permissions in Xsan Admin.
- Specify owner, group, and general access permissions in the Finder.
- Control user access to files and folders on a volume, by setting up access control lists (ACLs) in Xsan Admin.
- Set up zones in the underlying Fibre Channel network, to segregate users and volumes.

Expand storage

There are two ways you can add free space to an Xsan volume:

- Add RAID systems (new LUNs) to an affinity tag
- Add new storage pools to the volume

Both methods unmount and remount the volume on clients, so choose a time that's convenient for your SAN users.

You can also add volumes to a SAN at any time.

For information about expanding Xsan storage, see "Add storage" on page 71.

Xsan capacities

The following table lists limits and capacities for Xsan volumes.

Parameter	Maximum
Number of volumes on a SAN	16
Number of storage pools in a volume	512
Number of LUNs in a storage pool	32
Number of LUNs in a volume	512
Number of files in a volume	4,294,967,296
LUN size	Limited by the size of the RAID array
Volume size	Limited by the number and size of LUNs
File size	Approximately 2 ⁶³ bytes
Volume name length	70 characters (A–Z, a–z, 0–9, and _)

Parameter	Maximum
File or folder name length	251 ASCII characters
Storage pool name length	255 ASCII characters
Affinity name length	255 ASCII characters
LUN name (label or disk name)	242 ASCII characters

Learn Xsan hardware and software requirements and planning guidelines and performance tips to help you design a SAN for your needs.

This chapter contains:

- Xsan hardware and software requirements (below)
- SAN planning guidelines (page 44)

Hardware and software requirements

Your SAN environment must satisfy requirements in these areas:

- Supported computers
- Supported storage devices
- Fibre Channel fabric, adapters, and switches
- Ethernet network
- Directory services (optional)
- Outgoing mail service (optional)

Supported computers

To join an Xsan 2.3 SAN, computers must meet the following minimum requirements.

Base systems

- Clients and controllers must be Macs that have Intel processors and can be connected to Fibre Channel fabric.

Memory

- Client computers must have at least 2 GB of RAM.
- Computers used as metadata controllers must have at least 2 GB of RAM for Mac OS X Lion Server plus an additional 2 GB of RAM for each SAN volume hosted by the controller. For example, a controller should have 4 GB of RAM to host one volume, or 6 GB for two volumes.

Supported operating systems

Computers with Mac OS X Lion or Lion Server can be used as Xsan 2.3 metadata controllers and clients. Mac OS X Lion Server is recommended for metadata controllers. Xsan 2.3 is included with Mac OS X Lion and Lion Server.

To join an Xsan 2.3 SAN, Windows, AIX, IRIX, Linux, and Solaris clients must be running Quantum's StorNext File System. For version compatibility information, see "Version compatibility" on page 13.

Supported storage devices

Use only Apple-qualified RAID systems or ALUA-compliant RAID systems for storage devices. For the latest information about qualified RAID systems, see the Xsan webpage at www.apple.com/xsan/.

Important: Be sure to install the latest firmware update on your RAID systems before you use them with Xsan.

Fibre Channel fabric

Unlike file system metadata, which controllers and clients exchange over Ethernet, file content in an Xsan SAN is transferred over Fibre Channel connections (as is metadata that controllers access on a volume). The computers, storage devices, and switches are connected with Fibre Channel cables to form a Fibre Channel fabric. To set up the connections, you need:

- An Apple Fibre Channel card or other Fibre Channel adapter for each client and controller computer
- A supported Fibre Channel switch
- Fibre Channel cables connecting computers and storage devices to the switches to form a Fibre Channel fabric

Fibre Channel cards or adapters

Install an Apple Fibre Channel PCI card or attach a Fibre Channel adapter to a compatible port of each Mac that connects to the SAN.

Fibre Channel switches

Fibre Channel switches from Brocade, Cisco, and QLogic have been tested with Xsan and the Apple Fibre Channel PCI, PCI-X, and PCI-E cards.

For the latest information about qualified switches, see the Xsan webpage at www.apple.com/xsan/.

Fabric configuration

You must connect the computers, storage devices, and switches in your Fibre Channel network to form a Fibre Channel fabric. In a fabric, Fibre Channel cables connect node ports (F or N_Port).

For more information about setting up your fabric, see the documentation that came with your Fibre Channel switches.

Ethernet TCP/IP network

Computers on the SAN must be connected to an Ethernet network. Xsan controllers and clients use this network instead of the Fibre Channel network to exchange file system metadata.

If the computers on your SAN must communicate with directory servers, a corporate or campus intranet, or the Internet, connect each SAN client and metadata controller to two Ethernet networks: one private subnet for the SAN metadata and a separate connection for directory service, intranet, and Internet traffic. This is especially important if you plan to use the SAN for high-performance applications such as video editing.

IP addresses

The client and metadata controller computers need static (fixed) IP addresses for Ethernet network connections. For the public intranet and Internet connection, you can enter each computer's static IP address, subnet mask, router address, and DNS server address manually or configure a DHCP server to provide this information.

If you want the DHCP server to provide IP addresses, it must always assign the same static IP address to each SAN computer. Don't use DHCP to assign dynamic IP addresses to SAN devices.

For the SAN metadata network, the SAN computers should have static private (nonroutable) IP addresses (unless you can't set up a separate, private Ethernet network for SAN metadata).

If you're setting up new computers or computers on which you've just installed Mac OS X Lion or Lion Server, you can have Xsan Admin assign and manage addresses for your private metadata network.

If you assign addresses yourself, use one of the following ranges of IP addresses on your private (nonrouted) metadata network:

Private address range	Associated subnet mask	Also specified as
10.0.0.0–10.255.255.255	255.0.0.0	10/8
172.16.0.0–172.31.255.255	255.240.0.0	172.16/12
192.168.0.0–192.168.255.255	255.255.0.0	192.168/16

Directory services

If you plan to use user and group privileges to control access to files and folders on the SAN, you should set up or join a central directory of users and groups. A central directory service lets you manage SAN users and groups from one computer instead of having to visit and painstakingly configure each SAN client and metadata controller.

If directory service is provided by a Mac Open Directory server, you can have the Xsan setup assistant configure Macs in the SAN to use existing user and group accounts from the Open Directory server.

If you have another type of directory service, such as Active Directory, you configure each Mac in the SAN to connect to it for user and group accounts by using the Users & Groups pane of System Preferences (the Accounts pane in Mac OS X or Mac OS X Server v10.6) after initial setup.

If your SAN doesn't have access to an existing directory service, you can specify during initial setup of your Xsan primary metadata controller that you want to use Xsan Admin to manage users and groups. The server setup assistant creates an Open Directory master server on your primary metadata controller. The Xsan setup assistant creates Open Directory replica servers on standby metadata controllers.

The Open Directory master provides an LDAP directory, single sign-on user authentication using Kerberos, and password validation using common authentication methods. The replicas improve responsiveness and provide automatic failover of Open Directory services.

The Xsan setup assistant also configures Mac clients in the SAN to connect to your Xsan primary metadata controller for Open Directory user and group accounts.

If you use network accounts from a Mac server that isn't an Xsan metadata controller, you don't use Xsan Admin to manage user and group accounts. If the network accounts server (or directory server) has Mac OS X Lion Server, use the Server app to manage network user and group accounts. If the network account server has Mac OS X Server v10.6 Snow Leopard or earlier, use Workgroup Manager to manage user and group accounts.

Note: Some apps running on SAN client computers, such as Final Cut Pro, work better when users have local home folders, not network home folders. User accounts that you manage with Xsan Admin are set up with local home folders. For help setting up local home folders for user accounts that you don't manage with Xsan Admin, see "Configure local home folders for network accounts" on page 96.

If you decide not to use a central directory service, you must set up the same users and groups in the Accounts pane of System Preferences on each SAN computer.

Important: If you create users and groups on each SAN computer, be sure that:

- Each user or group has a numeric user ID (UID) or group ID (GID) that is unique throughout the SAN
- Each user or group defined on more than one computer has the same UID or GID on each computer

Outgoing mail service

Xsan can send SAN status notifications via email on your local network (IP subnet) without using a separate mail server. However, depending on your network configuration, you may need an SMTP server to send notifications outside your local network.

If you don't have access to an outgoing mail server, use the mail service in Mac OS X Lion Server to set one up. For information, open the Server app and search Server Help.

Plan your SAN

It's easy to add storage to an Xsan SAN, but reorganizing a SAN after you set it up isn't simple. So, it's important to plan the layout and organization of your SAN and its storage before you set it up.

An Xsan SAN is made up of:

- Storage devices (RAID systems)
- LUNs (SCSI logical unit numbers, usually RAID arrays)
- Storage pools (groups of LUNs)
- Affinity tags, which identify storage pools with similar performance and data protection
- Volumes (groups of storage pools visible to users)
- Clients (computers that use volumes)
- Controllers (computers that manage volume metadata)
- An Ethernet network used to exchange volume metadata
- A Fibre Channel network used to transfer data to and from volumes

Before you set up a SAN, you must decide how to organize these components. Take the time to create a diagram or a table that organizes available hardware into RAID arrays, volumes, client computers, and metadata controllers in a way that meets SAN users' needs and your needs as the SAN administrator.

You don't need to plan storage pools or affinity tags if you set up each volume using a preset volume type based on the kind of work the volume supports.

Preliminary planning questions

As you plan, consider the following questions:

- How much storage do you need?
- How do you want to present available storage to users?
- What storage organization makes the most sense for user workflow?
- What levels of performance do users require?
- How important is high availability?
- What are your requirements for security?

Your answers to the questions above will help you decide the following:

- What RAID schemes should you use for your RAID arrays?
- How many SAN volumes do you need?
- How should individual volumes be organized?
- Which preset volume type can you choose for each volume?
- Which LUNs should be assigned to each affinity tag?
- Which clients, users, and groups should have access to each volume?
- Which computers will act as metadata controllers?
- Do you need standby metadata controllers?
- Do you need to adjust a volume's allocation strategy?
- How should you configure your Ethernet network?

Review the considerations and guidelines on the following pages for help creating a suitable SAN design.

Planning considerations and guidelines

The following considerations might help improve your SAN design decisions.

How much storage?

Because it's easy to add storage for user data to an Xsan SAN, you only need an adequate starting point. You can add storage later as needed.

However, you can't expand a storage pool that can only store volume metadata or journal data, so try to allocate enough space for metadata and journal data right from the start. (You *can* add an entire storage pool for metadata and another storage pool for journal data.) For help estimating your metadata and journal data storage requirements, see "Estimate metadata and journal data storage needs" on page 51.

Note that the number of RAID systems you use affects not only available space but also SAN performance. See "Performance considerations" on page 46.

How should users see available storage?

If you want users working on a project to see a volume dedicated to their work, create a separate volume for each project. If it's acceptable for a user to see a folder for his or her work on a volume with other peoples' folders, create a single volume and organize it into project folders.

Workflow considerations

How much file sharing is required by your users' workflow? For example, if different users or groups work on the same files, simultaneously or in sequence, store those files on a single volume to avoid needing to maintain or hand off copies. Xsan uses file locking to manage shared access to a single copy of the files.

Performance considerations

If your SAN supports an application (such as high resolution video capture and playback) that requires the fastest possible sustained data transfers, design your SAN with these performance considerations in mind:

- Set up the LUNs (RAID arrays) using a RAID scheme that offers high performance. See "Choose RAID schemes for LUNs" on page 47.
- Assign your fastest LUNs to an affinity tag for the application. Assign slower LUNs to an affinity tag for less demanding applications.
- To increase parallelism, spread LUNs across RAID controllers. Xsan then stripes data across the LUNs and benefits from simultaneous transfers through two RAID controllers.
- To increase parallelism for an affinity tag assigned to relatively small LUNs (the size of one or a few drive modules), create a slice of similar size across all drives on a RAID controller instead of creating the LUNs from one or two drive modules.
- Spread file transfers across as many drives and RAID controllers as possible. Try creating slices across the drives in RAID systems, and then assign these slices to the same affinity tag.
- To increase throughput, connect both ports on client Fibre Channel cards to the fabric.
- Store file system metadata on a separate storage pool from user data and make sure the metadata LUNs aren't on the same RAID controller as user data LUNs.
- You can use a separate storage pool for journal data when you create a new volume. This significantly improves performance for some operations, such as creating and deleting files.
- Use a second Ethernet network (including a second Ethernet port for each SAN computer) for SAN metadata.
- If your SAN uses directory services, mail services, or other services on a separate server, connect SAN computers to that server on an Ethernet network separate from the SAN metadata network.

- Choose a different primary metadata controller for each volume, and set up volume failover priorities to minimize the possibility of more than one volume failing over to the same metadata controller.
- If all computers on your SAN are Macs, enable Extended Attributes for your volumes to eliminate the overhead of file information being stored in multiple hidden files.

Availability considerations

If high availability is important for your data, set up at least one standby metadata controller in addition to your primary metadata controller. Also, consider setting up dual Fibre Channel connections between each client, metadata controller, and storage device using redundant Fibre Channel switches.

WARNING: Losing a metadata controller without a standby can result in the loss of all data on a volume. A standby controller is strongly recommended.

Security considerations

If your SAN supports projects that must be secure and isolated from each other, create separate volumes for each project to eliminate any possibility of the wrong client or user accessing files stored on a volume.

As the SAN administrator, you control which computers are SAN clients. Users whose computers aren't SAN clients or controllers can't browse for or mount SAN volumes. You use Xsan Admin to remove clients from the SAN.

However, you can't control which Xsan 2.3 computers can use a volume. Users whose SAN computers have Mac OS X Lion or Lion Server can mount all SAN volumes themselves.

You can also set up access control lists (ACLs) in Xsan Admin or assign user and group permissions to folders using standard file access permissions in the Finder.

Choose RAID schemes for LUNs

Much of the reliability and recoverability of data on a SAN is provided not by Xsan, but by the RAID arrays you combine to create storage pools and volumes. Before you set up a SAN, use the RAID system configuration or administration software to prepare LUNs based on specific RAID schemes.

WARNING: If a LUN in the metadata storage pool fails and can't be recovered, all data on the volume is lost. It is strongly recommended that you use only redundant LUNs (LUNs based on RAID schemes other than RAID 0) to create Xsan volumes. For information about removing a failed LUN in a user data storage pool, see the AppleCare Support article at support.apple.com/kb/HT4656.

LUNs configured as RAID 0 arrays (striping only) or LUNs based on single drives are difficult or impossible to recover if they fail. Unprotected LUNs such as these should be used only in storage pools that store scratch files or other data that you can afford to lose.

Most RAID systems support all popular RAID levels. Each RAID scheme offers a different balance of performance, data protection, and storage efficiency, as summarized in the following table.

RAID level	Storage efficiency	Read performance	Write performance	Data protection
RAID 0	Highest	Very High	Highest	No
RAID 1	Low	High	Medium	Yes
RAID 3	High to very high	Medium	Medium	Yes
RAID 5	High to very high	High	High	Yes
RAID 0+1	Low	High	High	Yes

Decide on the number of volumes

A volume is the largest unit of shared storage on the SAN. If users need shared access to files, store those files on the same volume. This makes it unnecessary for them to pass copies of the files among themselves.

However, if security is critical, remember you can't control client access by unmounting volumes on Xsan 2.3 clients. Users whose computers have Mac OS X Lion or Lion Server can mount SAN volumes themselves.

For a typical balance of security and shared access, create one volume and control access with folder access privileges or ACLs in Xsan Admin or the Server app.

Decide how to organize a volume

You can help users organize data on a volume or restrict users to specific areas of the volume by creating predefined folders. You can control access to these folders by assigning access permissions using Xsan Admin.

You can assign folders to specific storage pools using affinities. For example, you can create a folder for data that requires fast access and assign that folder to your fastest storage pool.

Assign LUNs to affinity tags

When you create a volume using a preset volume type that fits your SAN scenario, Xsan Admin sets up storage pools and affinity tags for best performance. All you do is assign LUNs to each affinity tag. Xsan Admin determines the optimal number of storage pools to create, based on the volume type and the number of LUNs you assign to each affinity tag.

For best performance, assign LUNs in the multiples shown below. These multiples apply to affinity tags used for user data, not to the Metadata and Journal affinity tag, which needs one LUN.

Important: Assigning LUNs other than in the multiples shown below can result in serious fragmentation.

For this volume type's affinity tags used for user data	Assign LUNs in multiples of
General File Server	2
Home Folder Server	2
Mail Cluster	1
Podcast Producer Cluster	4
Standard Definition Video	4
Uncompressed High Definition Video	4

Assign LUNs that have the same capacity and performance characteristics to each affinity tag.

LUNs that you assign to an affinity tag should have the same capacity, because Xsan provides high performance by using the RAID 0 scheme to stripe data across the LUNs in each storage pool. This striping scheme can use available space on each LUN equal to the capacity of the smallest LUN in a storage pool.

If a storage pool's LUNs vary in size, this can result in wasted capacity. For example, if a storage pool has a 240 GB RAID array and a 360 GB RAID array, 120 GB of the larger array won't be used. By assigning LUNs with similar capacities to an affinity tag, you avoid wasting available storage.

If you're using a volume type with multiple affinity tags for user data, assign your fastest LUNs to the affinity tag associated with folders whose contents benefit most from extra performance. Assign slower LUNs to an affinity tag associated with folders whose contents don't have critical performance requirements.

You can also increase the performance of an affinity tag's storage pools by assigning that affinity tag a combination of LUNs that are hosted on different drive modules and different RAID controllers. This strategy increases performance by increasing the parallelism of data transfers.

Decide which clients to mount a volume on

If you create multiple volumes, decide which volumes should be mounted on which clients. A new volume is initially mounted on all clients.

When you add a client to the SAN, volumes that are currently mounted on all SAN computers will be mounted automatically on the new client. If a volume isn't mounted on all SAN computers, and you add a new client, the volume isn't mounted automatically on the new client. If a volume isn't mounted on all SAN computers but is mounted on all metadata controllers, and you add a metadata controller, the volume is mounted automatically on the new metadata controller. If you stop a volume, it isn't mounted automatically on any SAN computers when you start the volume again.

You can use Xsan Admin to mount or unmount a volume on selected clients. Users whose SAN computers have Mac OS X Lion or Lion Server can mount and unmount SAN volumes themselves using the Xsan pane of System Preferences.

Choose metadata controllers

You must choose at least one computer to be the SAN metadata controller, the computer that is responsible for managing file system metadata.

Note: File system metadata and journal data are stored on the SAN volume, not on the metadata controller itself. For more information, see “Store user data with metadata and journal data” below.

If high availability is important, use at least two metadata controllers: one as the primary controller and one as a standby. You can specify additional metadata controllers as needed, and set each volume's failover priorities to determine the order in which the controllers are tried if a volume's primary controller stops responding.

If performance is critical, don't run other server services on the metadata controller and don't use the controller to reshare a SAN volume using AFP or NFS.

Choose standby controllers

To be sure that SAN volumes are always available, set up at least one standby metadata controller that can take over if your primary metadata controller fails.

Store user data with metadata and journal data

The metadata and journal data that describe a volume are stored not on the volume's metadata controller, but on the volume. Metadata is stored on the first storage pool in the volume. Journal data can be stored on any storage pool in the volume. You must have only one storage pool with journal data.

Preset volume types set up a separate storage pool used only for metadata and journal data.

If you set up a custom volume with more than one storage pool, you can choose whether the metadata and journal storage pool is allowed to store user data. You might get adequate performance by combining metadata and journal data on the same storage pool as user data, but for better performance, use a separate storage pool for metadata and journal data.

Estimate metadata and journal data storage needs

To estimate the amount of space required for Xsan volume metadata, assume that 10 million files on a volume require approximately 10 GB of metadata on the volume's metadata storage pool.

The journal requires between 64 KB and 512 MB. Xsan configures a fixed size when you create a volume. Due to the small size, you can use a single RAID 1 LUN for the journal storage pool. To maximize the performance benefit of a separate journal storage pool, dedicate entire physical disks to the RAID 1 LUN.

Choose an allocation strategy

If you choose a preset volume type when you set up a volume, Xsan Admin sets its volume allocation strategy for you. Later, you can change the allocation strategy by editing volume settings with Xsan Admin.

The allocation strategy you choose for a volume determines the order in which its storage pools are filled with data. You can choose *round robin*, *fill*, or *balance*:

- *If you choose round robin*, Xsan writes data to each storage pool in the volume in turn. This is normally the best choice for performance.
- *If you choose fill*, Xsan writes data to the first storage pool in the volume until that storage pool is full, and then moves to the next storage pool. This is a good choice to keep a specific storage pool unused as long as possible.
- *If you choose balance*, Xsan writes data to the storage pool that has the most free space.

Plan the Ethernet TCP/IP network

Ethernet connections are used in several ways in an Xsan SAN:

- Xsan clients and metadata controllers use Ethernet to exchange volume metadata.
- Xsan clients can use Ethernet for access to networks outside the SAN (campus or corporate intranet or the Internet).
- Xsan metadata controllers can use Ethernet connections for remote management.
- RAID systems can use Ethernet connections for system management.
- Fibre Channel switches can use Ethernet connections for switch management.

You have two options:

- Use one Ethernet network for all traffic. This is the less expensive option, but is also less secure and might not provide the best performance.
- Use two separate networks—one for metadata and another for all other IP traffic. This configuration is slightly more expensive (requiring two Ethernet adapters for each computer and an additional switch) but offers greater security and better performance because routine network traffic doesn't interfere with SAN volume metadata traffic.

Use a private metadata network

Non–SAN-related Ethernet traffic can interfere with the exchange of metadata among Xsan controllers and clients. For example, using the same connection for Xsan metadata exchange and Internet access can slow file system performance. Similarly, using the same Ethernet network to connect client computers to directory services and SAN metadata can affect SAN performance.

If SAN performance is critical for your users or applications, keep all extraneous traffic off the network that clients and metadata controllers use to exchange metadata. For best SAN performance, set up a private Ethernet TCP/IP network for the exclusive use of Xsan clients and metadata controllers. For other types of network traffic, including Internet access, RAID system and Fibre Channel switch management, remote SAN management, or directory services, connect each client and metadata controller to a second Ethernet network using a second Ethernet port.

Use switches instead of hubs

To get the best performance, use Gigabit Ethernet switches, not hubs, in the SAN metadata network.

Plan the Fibre Channel network

Xsan uses Fibre Channel connections to:

- Transfer user data between clients and data storage pools
- Transfer metadata between metadata controllers and metadata storage pools

If you have connections operating below the data rate supported by your equipment (typically 2 or 4 Gb/s), verify Fibre Channel performance and troubleshoot the fabric.

Verify base Fibre Channel performance

Because the devices connected to a Fibre Channel network adjust their speed to match the slowest device on the fabric, be sure that all connections in the fabric are operating at the expected speed (typically 2 or 4 Gb/s).

Check Fibre Channel connection performance:

- Use the management software provided with your Fibre Channel switches to test the performance of your Fibre Channel fabric.

If your Fibre Channel fabric is running slowly

If your Fibre Channel fabric isn't running at the expected speed (typically 2 or 4 Gb/s, depending on your equipment), review the following information.

Check cables

One faulty cable in a fabric can slow the entire network. Check all cables to make sure they're capable of full transmission speed. Use your switch management software to isolate the faulty cable by checking the performance of specific connections.

Use qualified transceivers

Check with the manufacturers of the devices you're connecting to your fabric to be sure that the transceivers (GBICs) you're using are qualified for use with their devices.

With some Fibre Channel switches, you should use identical transceivers (same manufacturer and model number) on both ends of each cable. Mismatched optical transceivers (even if they are separately qualified for use with your devices) can cause Fibre Channel communication errors and degrade SAN performance.

With Cisco Fibre Channel switches, you should use a Cisco transceiver on the end of a cable that plugs into the switch, but use another qualified transceiver at the other end of the cable.

For Fibre Channel hardware compatibility information, see the AppleCare Support article at support.apple.com/kb/HT1769.

Check Fibre Channel switch port configuration

The Request for State Change Notifications (RSCN) that is generated when a client on the SAN restarts can cause dropped frames in video streams to other clients.

To avoid interrupting SAN traffic to other clients if one client restarts, check your Fibre Channel switch documentation to see if you can configure the switch to suppress RSCNs on initiator ports. (For example, on Qlogic switches this feature is called I/O StreamGuard.)

Connect devices to specific blades

If your Fibre Channel switch is based on a blade architecture, you might be able to improve performance by:

- Connecting pairs of devices that routinely exchange large volumes of data to the same blade in the switch
- Distributing loads across multiple blades instead of concentrating all of the load on one or two blades

Configure RAID systems

Follow these guidelines when you set up your RAID systems for use as Xsan LUNs.

Install the latest firmware

To get the best performance and reliability from your RAID systems, install the latest firmware.

Connect RAID systems to an Ethernet network

For best performance, don't connect RAID controller Ethernet management ports to the SAN's metadata network. Connect the ports to the separate Ethernet network that you use for other types of network traffic, such as directory services, Internet access, and remote Xsan management.

Choose RAID levels for LUNs

Use RAID 1 for metadata LUNs and RAID 5 for data LUNs.

Use RAID 1 for metadata LUNs

RAID 1 (mirroring) can give slightly better performance than the default RAID 5 scheme for the small, two-drive metadata LUNs that Xsan uses to store volume information. A single drive is almost always adequate for storing the primary volume metadata. (10 GB of metadata space is enough for approximately 10 million files.) The second, mirror drive protects you from metadata loss.

Use RAID 5 for data LUNs

Most RAID systems are optimized for excellent performance and data redundancy using a RAID 5 scheme. (RAID 5 stripes data across available drives and distributes parity data across the drives.) Some RAID systems ship preconfigured as RAID 5 LUNs. RAID 0 (striping with no parity) might give slightly better write performance, but it provides no data recovery protection, so RAID 5 is always a better choice for LUNs used to store user data.

Adjust RAID system performance settings

RAID system performance settings, which affect parameters such as drive caching, RAID controller caching, and read prefetching, can have a significant effect on Xsan volume performance. Follow these guidelines.

Enable drive caching

In addition to the caching performed by the RAID controller, each drive in an array can perform caching at the drive level to improve performance.

WARNING: If you enable drive caching for a RAID set, make sure the system is connected to an uninterruptible power supply (UPS). Otherwise, you could lose cached data if the power fails.

Enable RAID controller write caching

Without RAID controller write caching, a request to write data to the associated LUN isn't considered finished until the data is written to the physical disks that make up the array. Only then can the next write request be processed. (This is sometimes called *write-through caching*.)

When RAID controller write caching is enabled, a request to write data is considered finished when the data is in the cache. This is sometimes called *write-back caching*. Write requests are processed more quickly because the file system only needs to write to the fast cache memory and doesn't need to wait for the slower disk drives.

Be sure to enable write caching on RAID controllers that support metadata storage pools.

Although some large write requests might benefit from caching, often they don't. By placing a volume's metadata storage pool on a RAID controller separate from the data storage pools, you can enable caching on the RAID controller used for metadata and disable caching on the RAID controller used for data.

When the file system is relying on caching in this way, you must guarantee that data in the cache isn't lost before it's written to disk. Data written to disk is safe if the power fails, but data in a cache is not. To be sure that a power failure can't cause the loss of cached data, protect your RAID systems with RAID controller backup batteries or a UPS.

WARNING: If you enable controller write caching on a RAID system, make sure the system includes controller backup batteries and, preferably, is connected to a UPS.

Enable read prefetching

Read prefetching is a technique that improves file system read performance when data is being read sequentially, as in the case of audio or video streaming, for example.

When read prefetching is enabled, the RAID controller assumes that a read request for a block of data will be followed by requests for adjacent data blocks. To prepare for these requests, the RAID controller reads the requested data and the following data, and stores it in cache memory. Then, if the data is requested, it's retrieved from the fast cache instead of from the slower disk drives.

Follow step by step instructions for setting up a shared volume on an Xsan SAN.

This chapter explains how to connect SAN networks, prepare RAID arrays (LUNs), use the Xsan Admin app, set up a SAN, and create a shared volume. This chapter also tells you how to administer Xsan remotely, rename a SAN, remove a SAN, set up additional SANs, and manage multiple SANs.

Connect computers and storage devices

Before you open Xsan Admin to configure your SAN, you must connect client computers, controller computers, and storage devices to the SAN's Fibre Channel and Ethernet networks. In addition, make sure your networks meet the requirements summarized in "Fibre Channel fabric" on page 41 and "Ethernet TCP/IP network" on page 42.

Prepare LUNs

New RAID systems often come configured as one or more RAID arrays. So, out of the box, your RAID system might provide LUNs that you can use for most SAN applications. For details, see the documentation for your RAID system. Unless you have well-defined, special needs, no other LUN preparation is needed.

To set up other combinations of RAID arrays or slices, use the management software that comes with your RAID systems to create the arrays before you add the resulting LUNs to your SAN's storage pools. For information about choosing a RAID scheme, see "Choose RAID schemes for LUNs" on page 47.

Note: Don't use Disk Utility to format arrays or slices for use with Xsan. LUNs are labeled and initialized when you add them to a storage pool using Xsan Admin. After they are labeled, the LUNs can't be modified using Disk Utility.

Be sure to create arrays of the same size if you plan to add them to the same affinity tag (or the same storage pool of a custom volume). For more information, see “Assign LUNs to affinity tags” on page 48.

Use the server setup assistant to configure controllers

You use the server setup assistant to configure servers as Xsan metadata controllers. The server setup assistant runs when you start up a new server or a server on which you have performed a clean installation of Mac OS X Lion Server. When using the server setup assistant to set up your primary metadata controller, you can choose how to manage Xsan users and groups.

Manage users and groups with Xsan Admin

When using the server setup assistant to set up your primary metadata controller, you can choose to manage SAN users and groups with Xsan Admin. This option is recommended if you don't have a directory server and you expect to have up to 20 SAN users. These users will have local home folders on their computers (not network home folders on the server).

Important: You can choose to manage users and groups with Xsan Admin only when you use the server setup assistant to set up your primary metadata controller. You can't configure this option after setting up the primary controller with the server setup assistant.

If you choose this option, the server setup assistant makes the primary metadata controller an Open Directory master server. Then Xsan Admin configures standby metadata controllers as Open Directory replica servers. For the Open Directory master and replicas, the directory administrator's user name is Directory Administrator, the short name is diradmin, and the password is initially the same as the password of the administrator account that you create with the server setup assistant.

Xsan Admin also configures Xsan client computers with Xsan 2 to connect to your Xsan primary metadata controller for Open Directory user and group accounts.

Use an existing Open Directory server

If you have an Open Directory server, you can have the server setup assistant configure your primary metadata controller to get users and groups from it. Then when you set up your SAN, the Xsan setup assistant configures standby metadata controllers and client computers to connect to the Open Directory server for users and groups.

Use another directory server

When using the server setup assistant to set up your primary metadata controller, you can also choose to connect to a directory server, including Active Directory or Open Directory, after you finish setup. In this case, you use the Users & Groups pane of System Preferences (the Accounts pane in Mac OS X or Mac OS X Server v10.6) on each metadata controller and client computer to configure a connection to your directory server.

Use Xsan Admin

You use the Xsan Admin app to set up and manage your SAN. You can use Xsan Admin to manage an Xsan 2.3 SAN from any computer that has Mac OS X Lion Server and has access to the same public intranet as the SAN. Xsan Admin is installed with Mac OS X Lion Server, and is located in the /Applications/Utilities/ folder.

Connect through a firewall

If there's a firewall between the SAN and the computer you're running Xsan Admin on, be sure port 311 in the firewall is open so Xsan Admin can communicate with the SAN computers.

Xsan Admin preferences

Open Xsan Admin and choose Xsan Admin > Preferences to adjust these settings:

- SAN status refresh interval
- The amount of log information displayed
- The maximum number of users to list when searching

Get help

Xsan Admin includes onscreen help. Use the Help menu or click the Help button in any Xsan Admin dialog or pane.

SAN and volume setup summary

To set up a shared volume on a SAN, you'll perform the following tasks.

- Step 1: Set up the Fibre Channel network (page 59)
- Step 2: Set up the Ethernet networks (page 59)
- Step 3: Configure SAN computers to use a time server (page 60)
- Step 4: Set up SAN users and groups (page 61)
- Step 5: Set up RAID systems (page 62)
- Step 6: Create a metadata array (page 62)
- Step 7: Install Xsan software on clients and controllers (page 63)
- Step 8: Configure the SAN (page 64)

- Step 9: Create a volume (page 65)
- Step 10: (Optional) Set up SAN status notifications (page 68)
- Step 11: (Optional) Assign folders to affinity tags (page 68)
- Step 12: (Optional) Set user and group quotas (page 68)

Set up an Xsan volume on a SAN

Step 1: Set up the Fibre Channel network

Set up the SAN Fibre Channel network:

- Connect controller computers, client computers, and RAID storage systems to a Fibre Channel switch to create a Fibre Channel fabric for the SAN. Be sure to configure the switch and make the connections so you create a Fibre Channel fabric.

For more information, see the guidelines and requirements in “Fibre Channel fabric” on page 41.

Step 2: Set up the Ethernet networks

Set up the SAN Ethernet networks:

- 1 Connect controller computers, client computers, RAID systems, and Fibre Channel switches to the public intranet and Internet.
- 2 Connect controller computers and client computers to the private metadata network.
- 3 Configure the network settings on the client and controller computers.

For each computer’s public Ethernet port, you can configure the TCP/IP settings:

Manually: You enter the static IP address, subnet mask, router address, and DNS server address for each computer.

Using DHCP with manual address: You enter the computer’s static IP address, and your DHCP server provides the other TCP/IP connection settings.

Using DHCP: Your DHCP server provides a static IP address and the other TCP/IP settings for client computers. (This configuration method isn’t available when setting up metadata controllers.) The DHCP server must be configured to always assign the same static IP address to each SAN computer.

For the private metadata network, you can have the Xsan setup assistant configure the network settings if you're setting up new computers or computers on which you've just performed a clean installation of Mac OS X Lion Server. To make sure the Xsan setup assistant offers this option, don't configure the Ethernet port connected to the private metadata network:

- On client computers, leave this Ethernet port unconfigured in Network preferences.
- On controllers and clients with Mac OS X Lion Server, disable this Ethernet port while using the server setup assistant.

The Xsan setup assistant offers to configure the private metadata network if it finds exactly one available unconfigured Ethernet port on each computer, or if each computer has an Ethernet port with a private IP address on the same IP subnet and a subnet mask of 255.255.255.0.

For information about private IP addresses and the network settings you must make if the Xsan setup assistant doesn't configure the metadata network settings on SAN computers, see "Ethernet TCP/IP network" on page 42.

- 4 Make sure all client and controller computers have different computer names, so you can distinguish them in Xsan Admin.

Step 3: **Configure SAN computers to use a time server**

To ensure consistent time metadata across all computers in the SAN, choose the same network time server for all metadata controller and client computers in the SAN.

Choose a time server:

- On each SAN computer, open Date & Time preferences and choose the same network time server for all metadata controller and client computers.

If you're setting up a new server or a computer that you've performed a clean installation of Mac OS X Lion Server on, you can choose a network time server in the Time Zone pane of the server setup assistant.

Step 4: Set up SAN users and groups

Here are several ways you can set up users and groups for your SAN:

- If you're setting up a new primary metadata controller or one you've just performed a clean installation of Mac OS X Lion Server on, select an option in the "Users and Groups" pane of the server setup assistant.



Manage users and groups with Xsan Admin: Select this option to have the server setup assistant create a centralized directory of users and groups on the primary metadata controller. You can select this option only while setting up Mac OS X Lion Server on the primary metadata controller. You can't configure this option after using the server setup assistant on the primary controller.

After setup, you use Xsan Admin to create and delete users and groups and to change group membership. For information about Open Directory servers, see "Directory services" on page 43.

Use existing users and groups from an Open Directory server: Select this option to have the server setup assistant configure the primary metadata controller to connect to the Open Directory server whose DNS name or IP address you specify.

If you select this option, Xsan Admin configures all other SAN computers with Xsan 2 to use the Open Directory server.

You can set up an Open Directory server, also called a network account server, and manage users and groups by using the Server app on a server with Mac OS X Lion Server.

Connect to a directory server later: Select this option if you have another type of directory server, such as Active Directory.

After setting up the primary metadata controller, use the Users & Groups pane of System Preferences (the Accounts pane on client computers with Mac OS X or Mac OS X Server v10.6) to connect the computer to your directory server.

- If you don't use a directory server, you must create the same set of users and groups in System Preferences on each SAN computer.

Important: If you create users and groups on each SAN computer, make sure each user and group has a numeric user ID (UID) or group ID (GID) that is unique throughout the SAN, and make sure each SAN user and group has the same UID or GID on all SAN computers. One way to do this is to create an identical list of users and groups in the same order on each computer, following a clean installation of the operating system.

Step 5: Set up RAID systems

Set up RAID Systems:

- 1 Follow the instructions that come with your RAID systems to turn them on and configure their network, management, and security settings.
- 2 If your RAID systems come with RAID sets already configured, they're detected during SAN setup and you can skip to "Step 6: Create a metadata array" on page 62; otherwise, use the management software that comes with the RAID system to create arrays based on the RAID schemes of your choice, leaving three drives on one system unassigned so you can create a small, separate metadata LUN as described in the next step.

For help choosing other RAID schemes, see "Choose RAID schemes for LUNs" on page 47. Setup scripts for common configurations on Promise RAID systems are available at www.apple.com/support/xsan/.

Step 6: Create a metadata array

Ten GB of disk space is enough to store the metadata for a volume containing 10 million files, so a two-drive RAID 1 (mirrored) array is generally large enough to store the metadata for your SAN volume. If you dedicate a spare drive to this array to guarantee availability, three drives are adequate for your SAN metadata. If your RAID arrays consist of four or more drives, use these steps to convert an existing array into a small metadata array so you can reuse the extra drives.

If you've set up a Promise RAID system using a script from www.apple.com/support/xsan/, you should already have a two-drive RAID 1 array for metadata, and you can skip to "Step 7: Enable Xsan on clients and controllers" on page 63.

Create the metadata array:

- 1 If you don't have three spare drives or if all drives in your RAID systems belong to RAID arrays, use the management app for your RAID system to delete an existing array.
- 2 Use two of the drives to create a two-drive RAID 1 (mirrored) array.
- 3 Assign a third drive as a dedicated spare for the array.

You can use leftover drives from the original array to create a separate array, or save them for use as spares.

Step 7: **Enable Xsan on clients and controllers**

Enable Xsan on a computer with Mac OS X Lion or Lion Server:

- On each computer that has Mac OS X Lion or Lion Server and is connected to the SAN, open System Preferences, click Xsan, and then click Enable Xsan.

Enable Xsan on a computer that has no keyboard or display:

- 1 Log in to a computer that does have a keyboard and display.
- 2 In the Finder, choose Go > Connect to Server and enter `vnc://address` in the Server Address field, replacing *address* with the IP address or DNS name of the target computer.
- 3 Click Connect and enter the name and password of an administrator account on the target computer.
- 4 In the screen sharing window, open System Preferences, click Xsan, and then click Enable Xsan.

You can also use the Apple Remote Desktop app (which you can purchase from the Mac App Store) to enable Xsan on remote computers. For information about Apple Remote Desktop, go to www.apple.com/remotedesktop/.

Enable Xsan on a computer with Mac OS X or Mac OS X Server v10.6:

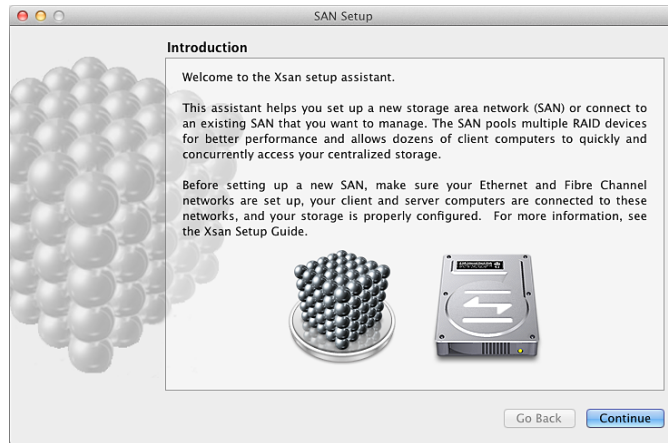
- 1 Insert the *Xsan Install Disc*, double-click the Install Xsan icon, and then follow the onscreen instructions until you reach the Custom Install pane.
- 2 In the Custom Install pane, deselect Xsan Admin, click Continue, and follow the remaining onscreen instructions to install only the Xsan file system.

From the command line

For information about using command-line tools in Terminal to install Xsan on a computer with Mac OS X or Mac OS X Server v10.6, see “Install Xsan from the command line” on page 143.

Step 8: Configure the SAN

You use Xsan Admin to configure the SAN.



Configure the SAN:

- 1 Open Xsan Admin.

You can open Xsan Admin after you finish installing the Xsan software on your primary metadata controller computer.

You can also open Xsan Admin on any computer with Mac OS X Lion Server and an intranet or Internet connection to your SAN computers. (You can use Xsan Admin on a computer that isn't connected to the SAN's private metadata network or its Fibre Channel network.)

- 2 In the Introduction pane, click Continue.
- 3 In the Initial SAN Setup pane, select "Configure new SAN."

For information about connecting to an existing SAN, see "Manage multiple SANs" on page 69.

- 4 In the SAN Settings pane, enter a name for the SAN and then enter the SAN administrator's name and email address.
- 5 In the Add Computers pane, make sure all the computers that you want to include in the SAN are selected.

If a computer you want to include isn't listed, make sure Xsan is enabled in that computer's Xsan preferences (or you've installed Xsan, if the computer has Mac OS X or Mac OS X Server v10.6). Check that the computer is connected to both Ethernet networks—the public intranet and the private metadata network—and check the network settings in the computer's Network preferences.

You can also click Add Remote Computer to add computers manually.

- 6 In the Authenticate SAN Computers pane, choose how you'll provide authentication information for the SAN computers:

Use same authentication information for all SAN computers: Select this option to have Xsan Admin authenticate to all computers using the administrator name and password you enter in this pane.

Authenticate to SAN computers one by one: Select this option to authenticate to each computer individually.

- 7 If the Serial Numbers pane appears, enter your Xsan serial numbers for client computer with Mac OS X or Mac OS X Server v10.6.

You can click Add Serial Number and enter a number, or drag a text file containing serial numbers to the list.

- 8 In the Choose Metadata Controllers pane, select your primary and standby controllers and deselect client computers that appear in the list.

- 9 If the Private Metadata Network pane appears, you can choose to have Xsan Admin manage the private metadata network addresses for all SAN computers.

- 10 If the SAN Network pane appears, choose your private metadata network from the Metadata Network pop-up menu.

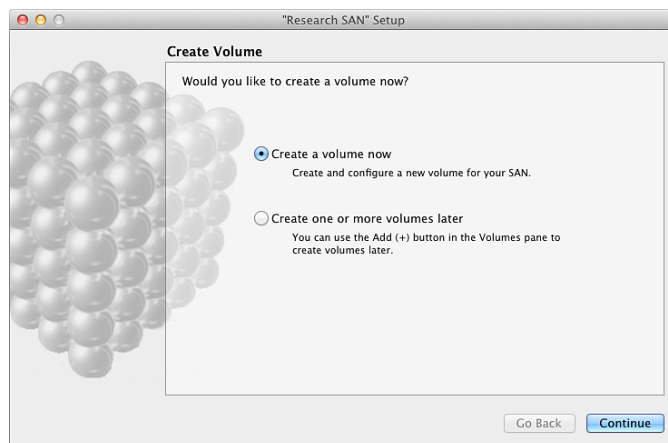
The SAN Network pane doesn't appear if, in the previous step, you chose to have Xsan Admin manage the private metadata network addresses.

- 11 Review the Summary pane, and if all settings are correct, click Continue.

To change a setting, click Go Back until you reach the pane where you can correct the setting. Then click Continue until you return to the Summary pane.

Step 9: Create a volume

When the Xsan setup assistant finishes basic SAN configuration, it asks if you want to create a volume.



Create a volume:

- 1 In the “Create Volume” pane, select “Create a volume now” and click Continue.

If you want to create volumes later, follow the instructions in “Add a volume to a SAN” on page 73.

- 2 In the “Volume Name and Type” pane, enter a name for the volume and choose a volume type that matches the type of work the volume will support.

For the volume name, use only uppercase letters (A–Z), lowercase letters (a–z), numbers (0–9), and underscores (_). Don’t include spaces or hyphens. The maximum length is 70 characters.

The volume type you choose determines how the setup assistant configures affinity tags and storage pools on the volume. For information, see “How Xsan storage is organized” on page 34.

- 3 Optionally, click Advanced Settings and adjust the following volume settings:

Block Allocation Size: If you’re not sure what value to use, use the preset size or see “Set the block allocation size” on page 80.

Allocation Strategy: Choose how storage for files is allocated among the storage pools that belong to the volume. If you choose Round Robin, each request for space is assigned to the next available storage pool in turn. If you choose Fill, space is allocated on the first storage pool until it’s full, then on the second storage pool, and so on. If you choose Balance, space is allocated on the storage pool with the most free space. For more information, see “Choose an allocation strategy” on page 51.

Spotlight: Enable this if you want Macintosh clients to search the contents of the volume using Spotlight.

Native Extended Attributes: Select this option if all computers on your Xsan 2.3 SAN are Macs (which must have Xsan 2.2.1 or 2.3 to be on the SAN), and you want to ensure the best possible performance by storing related information for each file inside the file itself instead of in separate hidden files. You can’t deselect this option for a volume that was created with the option selected.

Access Control Lists: Leave this selected if you want to use access control lists (ACLs) to control access to files and folders on the volume.

Case Insensitivity: Select this if all the computers on your SAN have Mac OS X Lion, and you want this volume to ignore capitalization in filenames. For example, myfile, MyFile, and MYFILE are all the same filename if this option is turned on. This option is on by default if the SAN consists only of Macs with Lion.

Windows ID Mapping: If you have Windows clients on your SAN, choose how they map user and group information to the Xsan-compatible user IDs (UIDs) and group IDs (GIDs), which they need so they can access Xsan volumes. For more information, see “Map Windows user and group IDs” on page 100.

- 4 In the Configure Volume Affinities pane (or the Configure Volume Storage pane, if you're configuring a custom volume type), drag LUNs from the left column to the corresponding affinity tag (or custom storage pool) in the right column.
 - a Drag the special metadata LUN you created (in Step 6, "Create a Metadata Array") to the MetadataAndJournal affinity tag (or custom storage pool).
 - b Drag your other LUNs to the other affinity tags (or storage pools). To avoid wasting storage, all LUNs assigned to an affinity tag (or storage pool) should be the same size.
 - c When you finish, click Continue.

For information about the optimal number of LUNs to assign to an affinity tag, see "Assign LUNs to affinity tags" on page 48.

- 5 Optionally, you can select an affinity tag and click Settings to change the affinity tag name or other settings listed below. If you're creating a custom volume, you can select it and click Storage Pool Settings to change the storage pool name or other settings listed below.

Affinity Tag (or Storage Pool Name): Enter the name for the affinity tag (or custom storage pool). If the OK button is disabled when you finish entering the name, the name is reserved; try another. For more information about reserved names, see "If you can't add a storage pool" on page 124.

Use for: Choose the types of data that can be stored on storage pools that have this affinity tag (or that can be stored on the custom storage pool), following these rules:

The first affinity in a volume can allow metadata only, journaling and metadata, or any data (which includes metadata, journaling, and user data). Thus the first affinity must always allow metadata.

Other affinities can allow any data, only journaling and metadata, only journaling, only metadata, or only user data.

Only one affinity can allow journaling.

You can't change the type of data an affinity stores without recreating the volume.

If you allow user data only, you can specify whether to allow only data that has the matching affinity. If the data must have the matching affinity, the tag is called "exclusive," and data without the affinity isn't allowed. You can change this setting as needed. However, a volume must contain at least one affinity tag that isn't exclusive. In other words, the volume must contain at least one affinity tag that accepts user data without an affinity.

Stripe Breadth: Specify how much data is written to or read from each LUN in storage pools that have this affinity tag (or each LUN in the custom storage pool) before moving to the next LUN. This value can affect performance. If you're not sure what value to use, accept the preset value.

- 6 If the Volume Failover Priority pane appears, arrange the list so as few SAN volumes as possible have the same metadata controller first on their failover priority lists, and then click Continue.
- 7 In the Setup Complete pane, click Continue.

Xsan Admin displays a summary of your SAN configuration and the new volume is mounted and ready to use in the Finder on all clients and metadata controllers.

For information about creating additional volumes, see “Add a volume to a SAN” on page 73.

Step 10: (Optional) Set up SAN status notifications

Xsan is initially set to notify the administrator by email when the status of the SAN changes. You can have notifications sent to additional email addresses or text-messaging addresses using an SMTP server, and you can choose conditions that trigger notification to each address.

If you don’t want to customize notifications now, you can do it later. For instructions, see “Set up status notifications” on page 119.

Step 11: (Optional) Assign folders to affinity tags

If you want to force files to be stored in specific storage pools, assign the affinity tag of the pools to a folder. Then, files that users put in the folder are stored only on storage pools that have that affinity tag. For instructions, see “Set up a folder affinity” on page 77.

Step 12: (Optional) Set user and group quotas

You can set up quotas to control how much space on each SAN volume is used by each user or group. For instructions, see “Set SAN user and group quotas” on page 100.

Use an Xsan administrator computer

The Xsan Admin app is installed with Mac OS X Lion Server, and you can use Xsan Admin on any computer that has Lion Server to administer an Xsan 2.3 SAN remotely. The administrator computer must be able to connect to all SAN computers via your public intranet or the Internet. The administrator computer doesn’t need to be connected to the SAN’s private metadata network or the SAN’s Fibre Channel network.

For information about using Xsan Admin to manage a SAN remotely, see “Manage multiple SANs” on page 69.

Rename a SAN

The SAN name appears in the Overview pane of Xsan Admin. The SAN name is initially set when the SAN is set up. You can change this name using Xsan Admin.

Change the name of a SAN:

- 1 Open Xsan Admin and click Overview.
- 2 Choose Edit SAN Properties from the Action pop-up menu (gear).
- 3 Type a name in the SAN Name field and click OK.

Set up another SAN

You can use Xsan Admin to set up more than one SAN.

Add a new SAN:

- 1 Install the hardware, connect the Ethernet and Fibre Channel networks, set up the client computers, set up standby metadata controllers if you have them, set up the RAID systems, create a metadata array, and set up the primary metadata controller as instructed earlier in this chapter.

If you're setting up a SAN for the first time, see the planning guidelines in Chapter 3, "Plan a SAN," on page 40 and the instructions at the beginning of this chapter.

- 2 Open Xsan Admin on the computer that you want to use to set up and manage the new SAN.
- 3 Choose File > New and follow the instructions in "Step 8: Configure the SAN" on page 64.

Manage multiple SANs

You can use Xsan Admin to manage more than one Xsan 2 SAN. The computer with Xsan Admin doesn't need to be connected to the SAN's private metadata network or its Fibre Channel network, but it must be able to connect to the SAN computers via your public intranet or the Internet.

Manage another SAN:

- 1 Open Xsan Admin and choose File > New.
- 2 Click Continue in the Introduction pane.
- 3 Select "Connect to existing SAN," click Continue, and follow the onscreen instructions.

Destroy a SAN

Follow these steps to take a SAN out of service and remove its metadata controllers, clients, and volumes.

WARNING: Removing a SAN destroys its volumes. Data stored on the volumes is no longer available.

Destroying a SAN also removes all Xsan configuration files from all SAN computers. If Xsan Admin is managing users and groups, or the metadata controllers were configured to get user and group accounts from an existing directory server, destroying a SAN destroys any Open Directory replicas on standby metadata controllers and disconnects SAN clients from the directory server.

Destroy a SAN:

- 1 If you want files located on the SAN volumes to be available after you remove the SAN, back up the files.
- 2 Open Xsan Admin and click Overview.
- 3 Choose Destroy SAN from the Action pop-up menu (gear).

Use Xsan Admin and related command-line tools to expand, add, modify, check, and repair SAN volumes.

This chapter shows how you can expand an existing Xsan volume to provide more free space. It also contains information about volume and storage pool settings, and shows how to check and resolve volume integrity and fragmentation problems.

Add storage

To increase the storage on your SAN, you can:

- Add volumes
- Add storage pools to existing volumes
- Add LUNs to affinity tags

If you add a volume based on a custom volume type, you work directly with *storage pools*. However, if you add a volume using a built-in Xsan volume type (for example, General File Server or Podcast Producer Cluster), you don't deal directly with storage pools. Instead, you work with *affinity tags* that represent storage pools. Xsan Admin organizes available LUNs into storage pools for you, based on the performance requirements of the chosen volume type.

Adding a storage pool to a volume increases available storage and also requires Xsan Admin to stop the volume and unmount it. Adding storage pools is a quick way to expand a volume and doesn't require defragmenting the volume to recover performance.

Important: If you add LUNs to an affinity tag, add LUNs only in the recommended multiples. Keep surplus LUNs as extras until you have enough to add them in the recommended multiples for the volume type. Adding LUNs other than in the recommended multiples can result in serious fragmentation.

If you're using a custom volume type, you can increase storage by adding volumes or storage pools, but don't add LUNs to an existing storage pool. Adding LUNs to an existing storage pool in a custom volume can result in serious fragmentation.

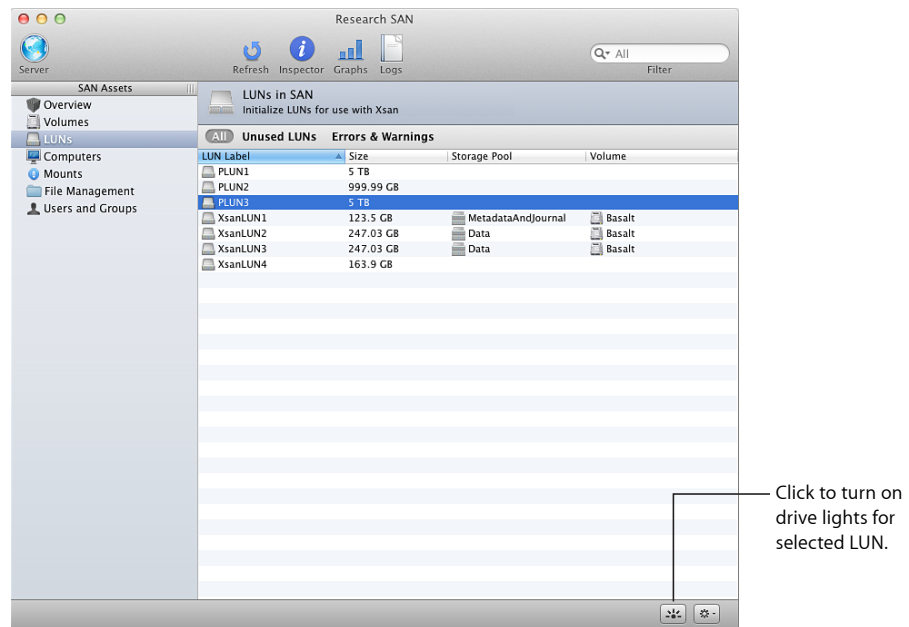
Prepare LUNs

Each LUN in an Xsan volume is a RAID array. How you set up your arrays depends on the storage device you use.

To create a set of LUNs for your SAN, use the administration software for your RAID system to create, for example, LUNs based on different RAID schemes or LUNs based on array stripes. Setup scripts for creating common LUN configurations on Promise RAID systems are available at www.apple.com/support/.

Find the drive modules that belong to a LUN

To see which physical drive modules belong to a LUN, you can use Xsan Admin to turn on the drive activity lights on the RAID system that hosts the LUN.

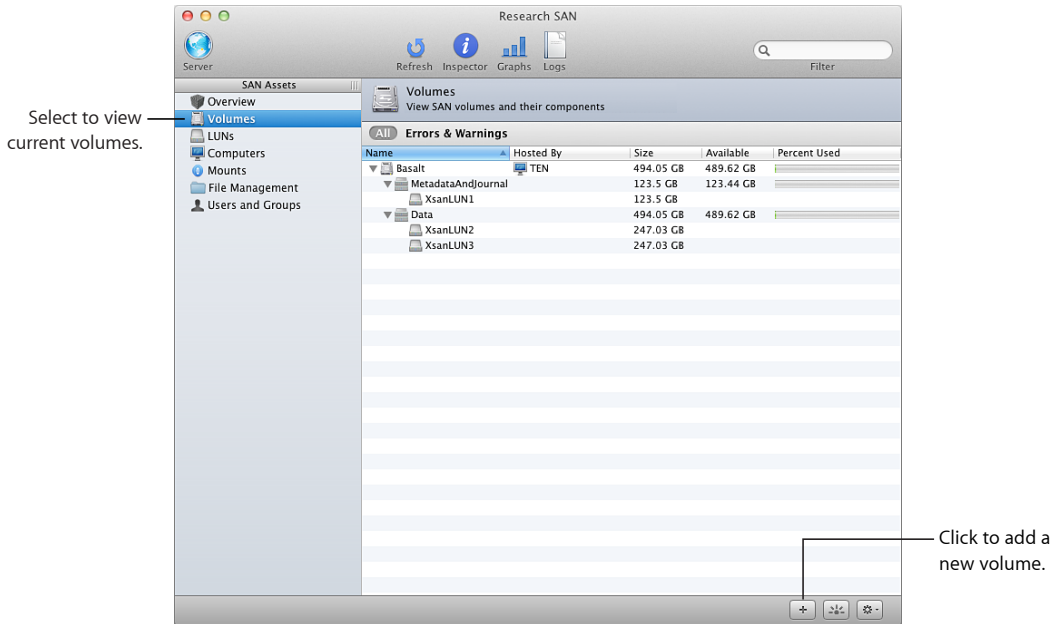


Find a LUN's drives:

- In Xsan Admin, select LUNs in the SAN Assets list, select a LUN in the list of LUNs, and then click the "Identify LUN Using RAID Lights" button in the lower-right corner of the window. Then, look at your RAID hardware to find the drives with activity lights that are on.

Add a volume to a SAN

A single Xsan SAN can provide access to multiple volumes.



Add a volume:

- 1 In Xsan Admin, select Volumes in the SAN Assets list and click the Add Volume button (+).
- 2 In the Volume Name and Type pane of the assistant, enter a name for the volume and choose a volume type that matches the kind of work the volume will support. Xsan Admin sets the underlying volume settings accordingly.

If you expect the volume to be used by client computers with Quantum's StorNext File System (Windows, AIX, IRIX, Linux, and Solaris computers), click Advanced Settings, and then turn off the Native Extended Attributes option. Leave this option turned on if all computers on your SAN are Macs.

WARNING: To avoid data loss, clients with Quantum's StorNext File System must not access volumes that use extended attributes.

- 3 In the Configure Volume Affinities pane (Configure Volume Storage, if you chose the custom volume type), drag LUNs to affinity tags (or storage pools).
- 4 In the Volume Failover Priority pane, drag the controller that you want to host the volume whenever possible to the top of the list, and arrange the other controllers in descending order of preference.

For information about advanced settings, see “Change advanced volume settings” on page 79 or “Change storage pool settings” on page 83.

When you finish, the volume mounts on all SAN clients.

Add a storage pool to a volume

You can add free space to a SAN volume by adding a storage pool to the volume.

If you're expanding a volume that's based on a built-in volume type, you can create a new affinity tag and add LUNs to it. Xsan Admin creates and organizes storage pools within that tag for you. If you add LUNs to an existing affinity tag, Xsan Admin creates storage pools for you. If an existing storage pool has fewer LUNs than recommended for the affinity tag, Xsan Admin fills that storage pool before creating a new one.

If you're expanding a custom volume, you create storage pools directly and add LUNs directly to them.

Note: A volume can't contain more than 512 storage pools.

Add a storage pool:

- 1 If necessary, connect the RAID systems that host the storage pool's LUNs to the SAN Fibre Channel network and turn on the device.
- 2 In Xsan Admin, select Volumes in the SAN Assets list.
- 3 Select the volume in the list and choose Expand Volume from the Action pop-up menu (gear).
- 4 In the Label LUNs pane of the assistant, choose whether to label unlabeled LUNs individually or sequentially based on a label prefix.

If you label LUNs individually, click Edit LUN Label on the next pane and enter a new label.

If you use a label prefix, Xsan Admin adds a number to the end of the prefix to create a label for each LUN. For example, if you use the prefix “LUN,” your LUNs are labeled “LUN1,” “LUN2,” and so forth. Already-labeled LUNs aren't affected.

- 5 In the Configure Volume Storage pane, click New Affinity Tag (or New Pool) to add an affinity tag (or storage pool), and then drag LUNs to the new tag (or pool).

Important: Add LUNs to a new affinity tag in the recommended multiples. Otherwise, serious volume fragmentation can result.

- 6 Click Continue to unmount and stop the volume, add the new storage, and remount the expanded volume.

From the command line

You can also add a storage pool by editing the associated volume configuration file in Terminal. For information, see the `cvfs_config` man page or “Xsan configuration files” on page 158.

You can see the `cvfs_config` man page by entering this command in Terminal:

```
$ man -M /System/Library/Filesystems/acfs.fs/Contents/man/ 4 cvfs_config
```

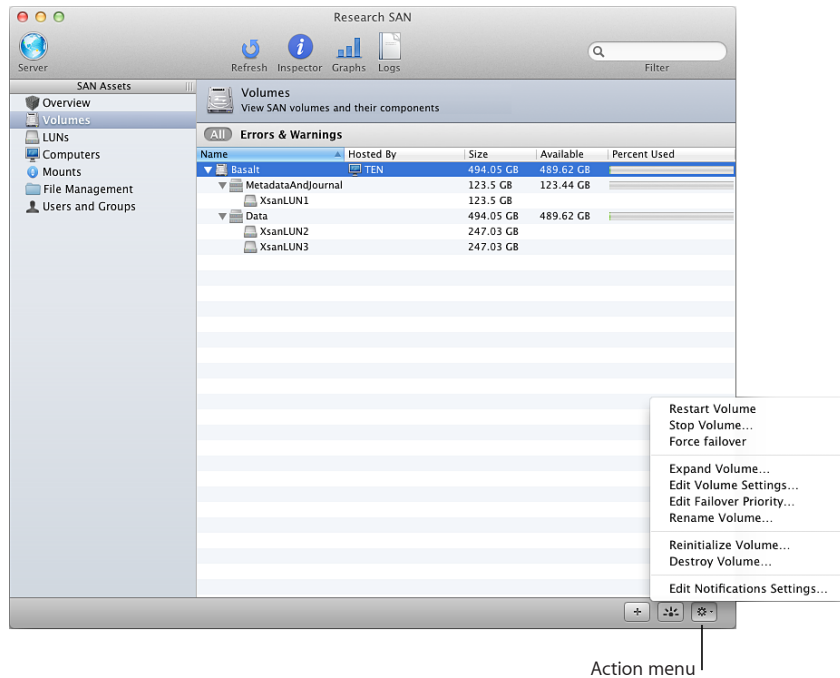
Add LUNs to an affinity tag

You can increase the size of a SAN volume that’s based on a built-in volume type by adding LUNs (RAID arrays or array slices) to affinity tags. Xsan Admin assigns those LUNs to underlying storage pools for you, creating storage pools as needed, based on the optimal number of LUNs per pool for the volume type (“Assign LUNs to affinity tags” on page 48).

Note: A storage pool can’t contain more than 32 LUNs, the total number of LUNs in a volume can’t be greater than 512, and you can’t add LUNs to a storage pool that contains only journal data or metadata.

Choose compatible LUNs

LUNs you add to an existing storage pool must be at least as large as the LUNs in the pool, but if a new LUN is larger than the other LUNs in the pool, its extra capacity can't be used. Always try to add LUNs that are identical or similar in performance and capacity to the LUNs already in the storage pool. Mixing LUNs of different sizes or speeds in the same storage pool wastes capacity and can degrade performance.



Add a LUN to an affinity tag:

- 1 If you haven't done so, connect the RAID system that hosts the LUN to the SAN Fibre Channel network and turn on the device.
- 2 In Xsan Admin, select Volumes in the SAN Assets list.
- 3 Select the volume in the list and choose Expand Volume from the Action pop-up menu (gear).
- 4 In the Label LUNs pane of the assistant, choose whether you want to label unlabeled LUNs individually, or sequentially based on a label prefix.

If you label LUNs individually, click Edit LUN Label on the next pane and enter a new label.

If you use a label prefix, Xsan Admin adds a number to the end of the prefix to create a label for each LUN. For example, if you use the prefix "LUN," your LUNs are labeled "LUN1," "LUN2," and so forth. Already-labeled LUNs aren't affected.

If your LUNs are already labeled, they aren't changed.

- 5 In the Configure Volume Storage pane, drag the new LUNs to affinity tags.

Important: Add LUNs to affinity tags in the recommended multiples. Don't add LUNs to existing storage pools in a custom volume. Otherwise, serious volume fragmentation can result.

- 6 Click Continue to unmount and stop the volume, add the storage, and remount the expanded volume.

From the command line

You can also add LUNs to an affinity tag by editing the associated volume configuration file and using the `cvlabel` command-line tool in Terminal. For information, see the `cvfs_config` and `cvlabel` man pages or “Xsan configuration files” on page 158 and “Label, list, and unlabel LUNs (cvlabel)” on page 151.

You can see the `cvfs_config` man page by entering this command in Terminal:

```
$ man -M /System/Library/Filesystems/acfs.fs/Contents/man/ 4 cvfs_config
```

Rearrange Fibre Channel connections

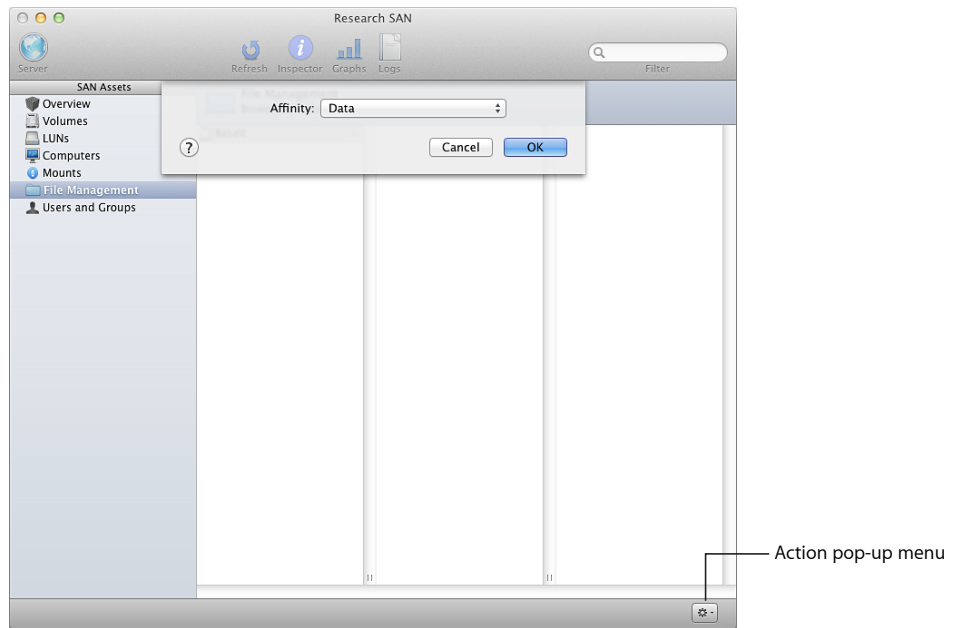
If you need to rearrange Fibre Channel connections when adding LUNs to your SAN, unmount SAN volumes from clients *before* you disconnect Fibre Channel cables or turn off Fibre Channel switches. Otherwise, if you unplug or interrupt a Fibre Channel connection between a client and a mounted volume, you might cause problems with client apps, making the volume difficult to remount.

Set up a folder affinity

Every storage pool in a volume has an *affinity tag*. You can use the tag to be sure that files in a folder are stored on a specific storage pool. Files in folders without affinities are stored on the next available storage pool according to the volume's allocation strategy (fill, round-robin, or balance). For more information, see “Affinities and affinity tags” on page 35 and “Folders with affinities” on page 36.

Some storage pools might be larger, faster, or better protected than others. Using affinities, you can make sure that an app or task that needs speed or extra protection stores its files on a suitable storage pool.

Using Xsan Admin, you can choose an affinity for an existing folder or create a folder with an affinity.



Assign an affinity tag to a folder:

- 1 In Xsan Admin, select File Management in the SAN Assets list.
- 2 Select the folder in the columns that list the volume's contents, choose Set Affinity from the Action pop-up menu (gear), and choose an affinity tag.

If the folder doesn't exist, choose New Folder from the Action pop-up menu (gear), enter a folder name, and then choose an affinity tag.

From the command line

You can also create a folder and assign it an affinity using the `cvmkdir` command-line tool in Terminal. For information, see the `cvmkdir` man page.

Change a folder's affinity

You can use Xsan Admin to change a folder's affinity so all new files placed in the folder are stored on a new storage pool.

Change a folder affinity:

- 1 In Xsan Admin, select File Management in the SAN Assets list.
- 2 Select the folder, choose Set Affinity from the Action pop-up menu (gear), and then choose the new affinity tag.
- 3 Click OK.

Files in the folder aren't moved to the new storage pool. To move the files that were in the folder to a storage pool with the new affinity tag, use the `snfsdefrag` command-line tool in Terminal. For information and an example, see the `snfsdefrag` man page.

Remove an affinity

You can undo a folder's affinity for a storage pool by choosing None for the folder affinity.

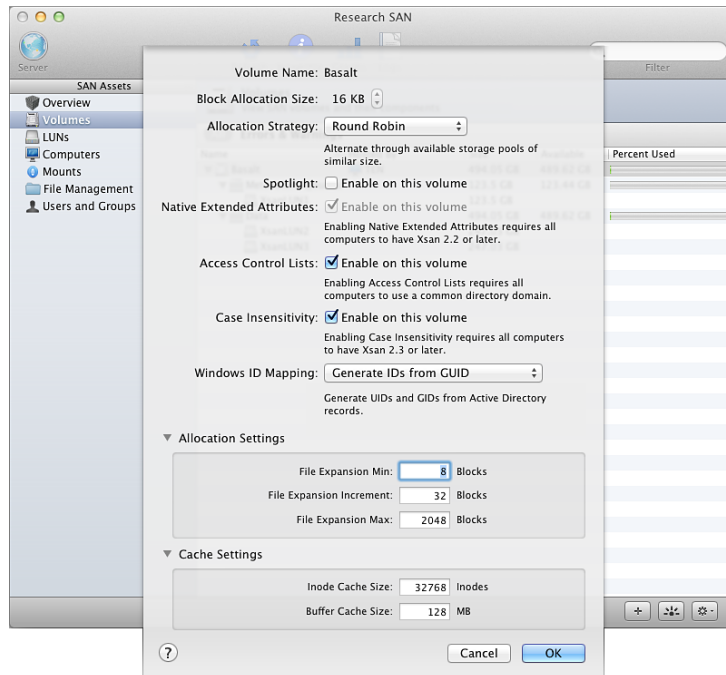
Remove the affinity from a folder:

- 1 In Xsan Admin, select File Management in the SAN Assets list.
- 2 Select the folder, choose Set Affinity from the Action pop-up menu (gear), and then choose None for the affinity.

Change advanced volume settings

If your SAN volume has special configuration requirements, you can change the standard volume settings when you create a volume. You can also change these settings for an existing volume, except for the block allocation size and disabling the extended attributes option. (Once enabled, extended attributes can't be disabled.)

Note: To change a volume's block allocation size or disable extended attributes, you must destroy and recreate the volume.



View or change volume settings:

- Select Volume in the SAN Assets list, select the volume in the list, and choose Edit Volume Settings from the Action pop-up menu (gear).

The following sections contain information about each setting.

Set the block allocation size

Xsan uses the volume block allocation size with the storage pool stripe breadth to decide how to write data to a volume. If you create a volume based on a built-in volume type (for example, General File Server or Podcast Producer Cluster), Xsan Admin sets optimal values for you.

For most volumes, the preset block allocation size and storage pool stripe breadth result in good performance. However, in some cases you might be able to improve read or write performance by adjusting these settings to suit a specific app. For example, if your app reads and writes small blocks of data, you might improve performance by choosing a correspondingly small block allocation size.

Set a volume's block allocation size:

- The block allocation size must be set when the volume is created, and can't be changed for an existing volume. To set the block allocation size, click the Advanced Settings button on the Volume Name and Type pane when you first add the volume.

Change the volume allocation strategy

You can change the allocation strategy for a volume, to choose how storage for new files or additional storage for existing files is allocated on the storage pools that belong to the volume.

Change the allocation strategy:

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select the volume in the list and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Choose an allocation strategy from the pop-up menu:

Round Robin: Each request for space is assigned to the next available storage pool in the volume.

Fill: All data is stored on the first storage pool until it's full, then on the next storage pool, and so on.

Balance: New data is written to the storage pool that has the most free space.

- 4 Click OK.

Note: After you click OK, the volume restarts.

Enable or disable Spotlight on a volume

You can use Xsan Admin to control whether a volume is indexed and searchable using Spotlight.

Enable or disable Spotlight on a volume:

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Select or deselect the checkbox next to Spotlight and click OK.

Note: After you click OK, the volume restarts.

Enable extended attributes

If extended attributes were disabled on a SAN volume when it was created, and all computers that use the volume are Macs, you can enable extended attributes for the files on the volume. When extended attributes are enabled, attributes associated with a file are stored inside the file itself, rather than in separate hidden files. Enabling extended attributes improves file system performance.

Extended attributes are enabled when you create a volume with Xsan 2.3, unless you deliberately disable them.

Important: You can't disable extended attributes. Enabling them on a volume is a one-way process that can't be undone.

WARNING: To avoid data loss, clients with Quantum's StorNext File System (Windows, AIX, IRIX, Linux, and Solaris computers) must not access volumes that use extended attributes.

Macs clients of an Xsan 2.3 SAN must have Xsan 2.2 or later, which supports extended attributes.

Enable extended attributes:

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Select the checkbox next to Extended Attributes and click OK.

Note: After you click OK, the volume is unmounted from all SAN computers, and then remounted.

The time needed to convert the volume to use extended attributes depends on the size of the volume and the number of files stored on it.

Enable or disable access control lists

You can use Xsan Admin to specify whether the Xsan file system uses access control lists (ACLs) on a volume.

Xsan 2 clients and Windows StorNext clients recognize ACLs. UNIX clients ignore ACLs on Xsan volumes. If you have a mix of Windows clients and Xsan clients, they must all be bound to the same directory domain, whether provided by Open Directory configured as a primary domain controller (PDC) or by Windows Active Directory.

Note: If you enable ACLs but your SAN includes clients that don't support them, don't use those clients to change file or folder ownership information, or inconsistencies might result.

Enable or disable ACLs:

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Select or deselect the checkbox next to Access Control Lists and click OK.

Note: After you click OK, the volume is unmounted from all SAN computers, and then remounted.

Change filename case sensitivity

If all the computers on your SAN have Mac OS X Lion or Lion Server, you can specify whether a volume ignores capitalization in filenames. For example, a volume can consider myfile, MyFile, and MYFILE to be the same or different filenames. This option is on by default if the SAN consists only of Macs with Lion.

For best performance with volumes that you share using the SMB protocol, make them case insensitive.

Change filename case sensitivity for a volume

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Select or deselect the checkbox next to Case Insensitivity and click OK.

When you change case sensitivity, Xsan checks all existing filenames to make sure the change won't result in filenames being considered the same. This check can take a while.

If Case Insensitivity is selected, the volume considers filenames to be the same if they're spelled alike but capitalized differently.

If Case Insensitivity is not selected, the volume considers filenames to be different if they're spelled alike but capitalized differently.

Note: After you click OK, the volume is unmounted from all Xsan computers, and then remounted..

Change the Windows ID mapping

If you have Windows clients on your SAN, the Windows ID Mapping setting determines how they map user and group information to the Xsan-compatible user IDs and group IDs they need in order to access this volume. For more information, see “Map Windows user and group IDs” on page 100.

Change advanced allocation and cache settings

Volume settings that control the allocation of space for growing files and the caching of file-related data structures are set by Xsan Admin to suit the type of volume you set up. If necessary, you can use Xsan Admin to adjust these advanced allocation and caching settings for a volume.

Important: Do not adjust these settings unless you understand their role in volume performance or you are directed to change them by Apple support personnel.

Change advanced volume settings:

- In Xsan Admin, select Volumes in the SAN Assets list, select the volume, choose Edit Volume Settings from the Action pop-up menu (gear), and then specify:

File Expansion Min: The number of storage blocks added to the file for the first expansion request.

File Expansion Increment: The number of storage blocks by which the expansion request is increased for each subsequent request.

File Expansion Max: The maximum expansion request that’s allowed.

Inode Cache Size: The maximum number of inode data structures that can be cached on the volume by the metadata controller.

Buffer Cache Size: The amount of memory that the metadata controller can allocate for storing a volume’s metadata.

Note: Changing advanced volume settings causes the volume to restart.

Change storage pool settings

The SAN Setup assistant chooses storage pool settings based on the type of volume you use them on. To specify storage pool settings yourself, choose an affinity tag or storage pool in the Configure Volume Affinities pane of the SAN Setup assistant when you create a volume, or when you add a storage pool to a volume, and click the Settings button below the list.

The best way to set up a SAN is to plan its organization carefully before you set it up, including settings for the storage pools that make up its volumes. To change storage pool settings for an existing volume, you must destroy and recreate the volume.

Change the exclusivity of an affinity tag

The “Use for” affinity tag setting specifies the type of data—metadata, journaling, or user data—a storage pool with that affinity can store. You choose the type of data when you create a volume, and you can’t change the type of data an affinity stores without recreating the volume.

If an affinity allows user data only, you can specify whether to allow only data that has the matching affinity. If the data must have the matching affinity, the tag is called “exclusive,” and data without the affinity isn’t allowed. You can change this setting as needed.

Change the exclusivity of an affinity tag:

- 1 In Xsan Admin, select the storage pool in the Volumes pane and choose Edit Affinity Settings from the Action pop-up menu (gear).
- 2 Click the checkbox to select or deselect “Only data with affinity.”

If the checkbox is deselected, this is the last affinity tag in the volume that isn’t exclusive. A volume must contain at least one affinity tag that isn’t exclusive. In other words, the volume must contain at least one affinity tag that accepts user data without an affinity.

Set the storage pool stripe breadth

Xsan uses both the storage pool stripe breadth and the volume block allocation size to decide how to write data to a volume. For most SANs, the default values for storage pool stripe breadth and volume block allocation size result in good performance. However, in some cases you might be able to improve read and write performance by adjusting these values to suit a specific application.

The stripe breadth must be set when the volume is created; it can’t be changed for an existing volume.

Set a storage pool’s stripe breadth:

- When you create the volume, click the Settings button below the Affinity Tag list in the Configure Volume Affinities pane of the setup assistant.

Maintain SAN volumes

Here are several volume maintenance tasks you can perform:

- Rename a volume
- See whether files or free space have become fragmented, and fix fragmentation.
- If users have trouble accessing files, check the integrity of the volume, its metadata, and its files, and make necessary repairs
- Destroy a volume so you can use its LUNs in a different volume

Rename a volume

You can use Xsan Admin to change the name of a volume. You can't rename an Xsan volume using the Finder.

Important: During renaming, the volume is unmounted and restarted, and therefore unavailable to clients.

Rename a volume:

- In Xsan Admin, select Volumes in the SAN Assets list, select the volume, and then choose Rename Volume from the Action pop-up menu (gear).

Check volume fragmentation

When you create a file, Xsan divides the file into pieces and distributes these pieces efficiently over the LUNs that make up one of the volume's storage pools. Over time, as the file is modified, its pieces become fragmented in less efficient arrangements. You can use the `snsfdefrag` command-line tool to check the amount of file fragmentation, or use the `cvfsck` command-line tool to check the amount of free space fragmentation.

Check volume fragmentation:

- 1 Open Terminal (in the /Applications/Utilities/ folder) on any SAN computer.

If you aren't working at a SAN computer, use SSH to log in to a SAN computer remotely:

```
$ ssh user@computer
```

Replace `user` with the name of an administrator user on the SAN computer and `computer` with the SAN computer's name or IP address.

If you have trouble making an SSH connection, check the Sharing pane of System Preferences on the SAN computer to make sure Remote Login service is turned on.

- 2 To check file fragmentation on a volume, run the `snsfdefrag` command-line tool with the `-cr` options:

```
$ sudo snsfdefrag -cr volume
```

- 3 To check free space fragmentation on a volume, you must use Terminal on a metadata controller or use SSH to log in to a controller remotely, and run the `cvfsck` command-line tool with the `-f` option:

```
$ sudo cvfsck -f volume
```

For more information, see the `cvfsck` or `snsfdefrag` man page.

Defragment a volume

Defragmenting a file reassembles its pieces into the most efficient arrangement. You can use the `snsfdefrag` command-line tool to defragment a file, a folder, or an entire volume.

Defragment a file, folder, or volume:

- 1 Open Terminal (in the /Applications/Utilities/ folder) on any SAN computer.

If you aren't working at a SAN computer, use SSH to log in to a SAN computer remotely:

```
$ ssh user@computer
```

Replace *user* with the name of an administrator user on the SAN computer and *computer* with the SAN computer's name or IP address.

If you have trouble making an SSH connection, check the Sharing pane of System Preferences on the SAN computer to make sure Remote Login service is turned on.

- 2 Run the `snfsdefrag` command-line tool.

To defragment individual files:

```
$ sudo snfsdefrag -v filename [filename ... ]
```

To defragment a folder:

```
$ sudo snfsdefrag -vr folder
```

To defragment a volume, set *folder* to the volume name.

For more information, see the `snfsdefrag` man page or “Defragment a file, folder, or volume (snfsdefrag)” on page 154.

Check the integrity of a volume

If SAN users have trouble accessing files, use the `cvfsck` command-line tool to check the integrity of a volume, its metadata, and its files.

Check a volume:

- 1 Open Terminal (in the /Applications/Utilities/ folder).
- 2 If you aren't working at the SAN controller computer, use SSH to log in to the controller remotely:

```
$ ssh user@computer
```

Replace *user* with the name of an administrator user on the controller computer and *computer* with the controller's name or IP address.

If you have trouble making an SSH connection, check the Sharing pane of System Preferences on the controller to make sure Remote Login service is turned on.

- 3 Run the `cvfsck` command-line tool (in /System/Library/Filesystems/acfs.fs/Contents/bin/) to check the volume without making repairs:

```
$ sudo cvfsck -vn volume
```

You'll see a warning that the journal is active; this is normal.

For more information, see the `cvfsck` man page.

Repair a volume

If the `cvfsck` tool reveals problems with a volume, you can use the `cvfsck` command-line tool to repair the volume.

Repair a volume:

1 Stop the volume.

Open Xsan Admin, select the volume, and click Stop Volume in the Action pop-up menu (gear).

The volume will be unmounted on all SAN computers.

2 Open Terminal (in the /Applications/Utilities/ folder).

If you aren't working at the SAN controller computer, use SSH to log in to the controller remotely:

```
$ ssh user@computer
```

Replace *user* with the name of an administrator user on the controller computer and *computer* with the controller's name or IP address.

If you have trouble making an SSH connection, check the Sharing pane of System Preferences on the controller to make sure Remote Login service is turned on.

3 Run the `cvfsck` command-line tool (in /System/Library/Filesystems/acfs.fs/Contents/bin/) to replay the events that are recorded in the file system journal:

```
$ sudo cvfsck -j volume
```

4 Check the volume to see if repairs are required:

```
$ sudo cvfsck -vn volume
```

5 If the report generated in the previous step lists problems, enter the following command to perform a full check and repair of the volume:

```
$ sudo cvfsck -vw volume
```

6 Start the volume, and then remount it on SAN computers.

In Xsan admin, select the volume, and click Start Volume in the Action pop-up menu.

For additional instructions, see "Mount a volume on a client" on page 92.

For more information, see the `cvfsck` man page.

Check RAID devices

If a RAID array that belongs to an Xsan volume becomes damaged and unrecoverable due to a failed disk drive or other hardware failure, the data on the volume can be lost. To avoid this possibility:

- Regularly check the state of your RAID hardware, either by using the management app that came with the RAID system or by visiting the hardware to check the state of the status lights. You might be able to set up your RAID system management app to notify you when an array is degraded.
- If an array becomes degraded, replace the failed drive immediately to avoid the possibility of an additional drive failure causing the loss of the entire array. To have this happen automatically, set up your arrays with hot spare drives.

Destroy a volume

You can destroy a volume so you can reuse its LUNs to create new volumes.

WARNING: After destroying a volume, data stored on it is no longer available.

Destroy a volume:

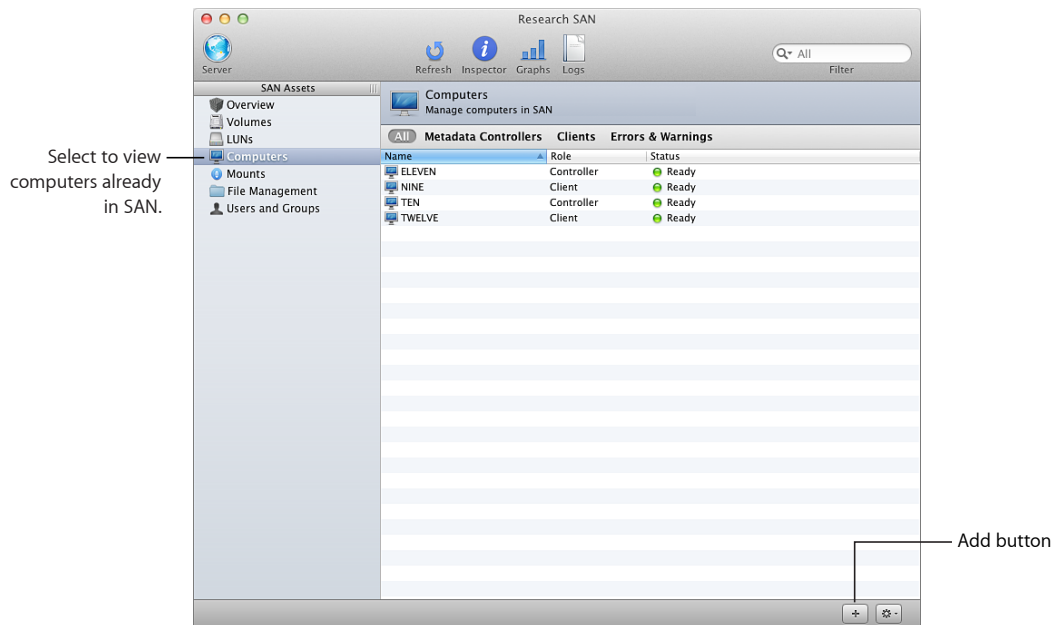
- In Xsan Admin, select Volumes in the SAN Assets list, select the volume in the list, and choose Destroy Volume from the Action pop-up menu (gear).

You can use Xsan Admin and related command-line tools to add, control, and remove client computers and their users.

Xsan clients are computers that have Fibre Channel connections to a SAN. SAN users log in to client computers to access files stored on SAN volumes. This chapter shows you how to add clients, control client access to volumes, and manage user quotas.

Add a client

Before a computer can use a SAN volume, you must add the computer to the SAN as a client. These instructions show you how to add a client computer to a SAN.



Add a client computer to a SAN:

- 1 Connect the client to the SAN's Fibre Channel and Ethernet networks.
- 2 On a client that has Mac OS X Lion or Mac OS X Lion Server, open System Preferences, click Xsan, and then click Enable Xsan.
The client can now use Xsan volumes.
- 3 On a client with Mac OS X or Mac OS X Server v10.6 Snow Leopard, install the Xsan software, and then use Software Update to get the latest Xsan 2.2 update.
- 4 Open Xsan Admin, select Computers in the SAN Assets list, and then click the Add button (+).
- 5 In the Add Computers pane of the assistant, make sure there's a check next to the new client in the list, and then click Continue.

If the client isn't in the list, click Add Remote Computer and add it.

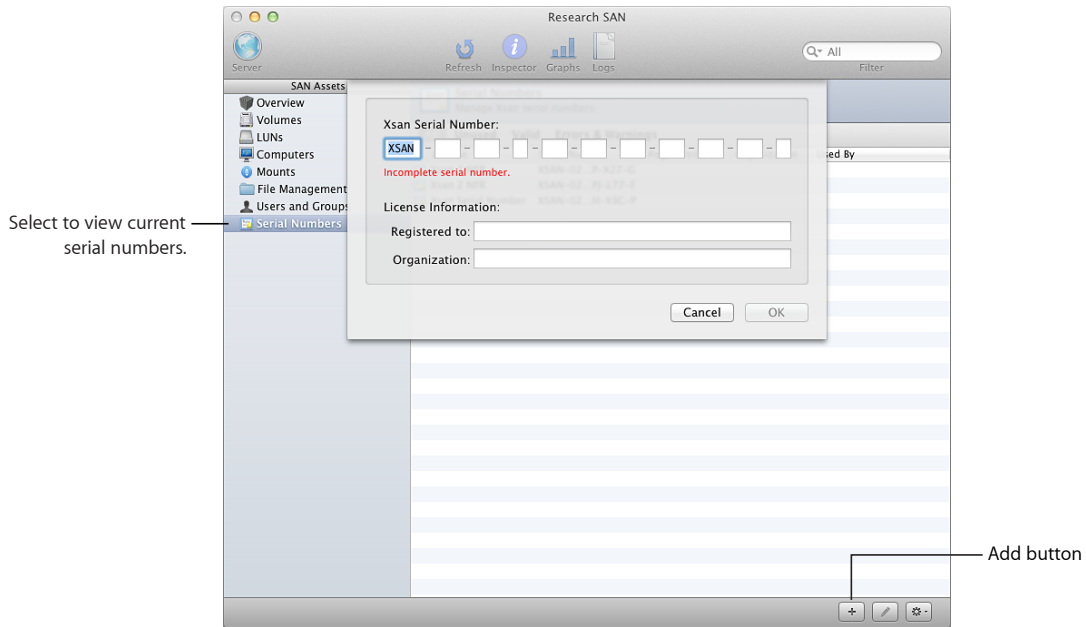
- 6 In the Authenticate Clients pane, enter the administrator name and password for the client and click Continue.
- 7 If you're adding a client with Mac OS X or Mac OS X Server v10.6, and serial numbers aren't available, the Serial Numbers pane appears so you can add one.
- 8 In the Choose Metadata Controllers pane, make sure there's no check next to the new client in the list, then click Continue.
- 9 In the Summary pane, click Continue.

If Xsan Admin won't add a client that has Mac OS X v10.6 Snow Leopard and Xsan 2.2.1, there may be existing volumes that are case sensitive. Xsan 2.2.1 doesn't support case-sensitive volumes.

After you add a client computer to the SAN, volumes that are mounted on all other SAN computers are mounted automatically on the new client. Volumes that are mounted only on some SAN computers aren't mounted automatically on the new client, but you can mount those volumes manually. For instructions, see "Mount a volume on a client" on page 92.

Add an Xsan serial number

If you want to add Xsan software serial numbers for client computers with Mac OS X or Mac OS X Server v10.6 Snow Leopard, you can enter the numbers in Xsan Admin.



Add an Xsan serial number:

- 1 In Xsan Admin, select Serial Numbers in the SAN Assets list.

If you don't see Serial Numbers in the SAN Assets list, add a computer that has Mac OS X or Mac OS X Server v10.6 to the SAN.

- 2 Click the Add button (+).
- 3 Enter the serial number, registered owner, and organization information provided by Apple, and then click OK.

If you have serial numbers in a text file, you can drag the file to the Serial Number list in Xsan Admin.

Move a client to a different SAN

You can move a client from one Xsan SAN to a different SAN on the same Ethernet subnet and Fibre Channel network.

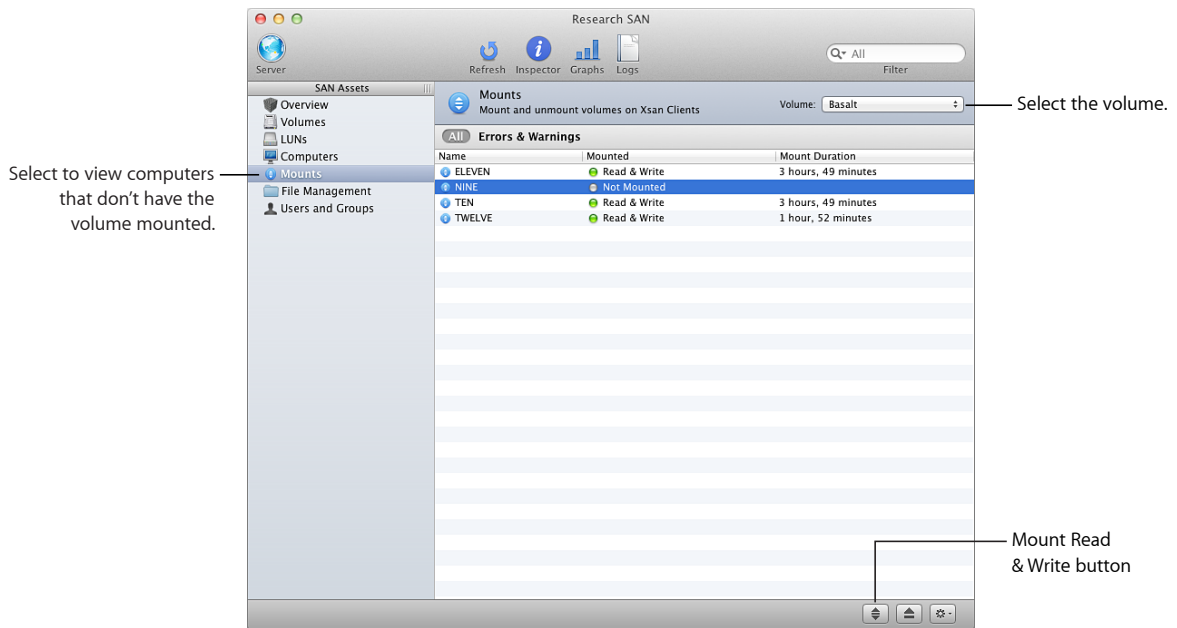
Move a client computer to a different SAN:

- 1 In Xsan Admin, select Computers in the SAN Assets list.
- 2 Select the computer in the list and choose "Remove computer from SAN" from the Action pop-up menu (gear)pop-up menu.

- 3 In Xsan Admin, open the window for the SAN you want to move the computer to.
- 4 In the new SAN window, select Computers in the SAN Assets list and click the Add button (+).
- 5 Make sure there's a check next to the computer in the list, and then click Continue.
- 6 In the Authenticate Clients pane, enter the administrator name and password for the client and click Continue.

Mount a volume on a client

When you create a volume, it is mounted on SAN computers. However, if you stop a volume or explicitly unmount a volume from a client, you must mount it again to restore access.



Mount an Xsan volume on a client:

- 1 In Xsan Admin, select Mounts in the SAN Assets list.
- 2 Select the client in the list.
- 3 Select the volume in the Volume pop-up menu.
- 4 To allow the client to modify files on the volume, click the Mount Read & Write button.

A volume remains mounted on a client even if the user logs out or the client computer restarts. If you unmount a volume using Xsan Admin, or if the client computer has Mac OS X Lion and the user unmounts the volume using Xsan preferences, the volume remains unmounted after logout and restart. If a user unmounts the volume in the Finder, it remounts in a few moments.

From the command line

You can also mount a volume on a client using the `xsanctl` command-line tool in Terminal. For information, see the `xsanctl` man page or “Mount an Xsan volume” on page 157.

Change mount options

You can use Xsan Admin to adjust settings that can affect volume access performance.

Change mount options:

- 1 In Xsan Admin, select Mounts in the SAN Assets list.
- 2 Select the volume in the Volume pop-up menu.
- 3 Select the client in the list.
- 4 Choose Edit Mount Options from the Action pop-up menu (gear) and change:

Directory cache size: Controls the number of file system directory entries cached on the client for each SAN volume. Increase this value if the volume contains a large number of small files (for example, if the volume hosts a home directory server or mail server).

Client worker threads: Controls the number of threads used to communicate with the volume. You might increase this if you’re mounting many volumes on a client.

Delay access time updates until files are closed: Lets you increase performance by reducing the number of access time updates on a file that’s read frequently (for example, streaming video). If not enabled, file access time is updated every time the file is read.

For more information, see the descriptions of these parameters in the `mount_acfs` man page.

Manage users and groups

Depending on how you first set up your SAN, you manage users and groups using Xsan Admin or another app.

Manage users and groups with Xsan Admin

When you first set up your SAN controllers, you can use Xsan Admin to manage SAN user and group accounts. An Open Directory master is created on your primary metadata controller, with replicas on your standby controllers. You can then use Xsan Admin to create or remove user and group accounts.

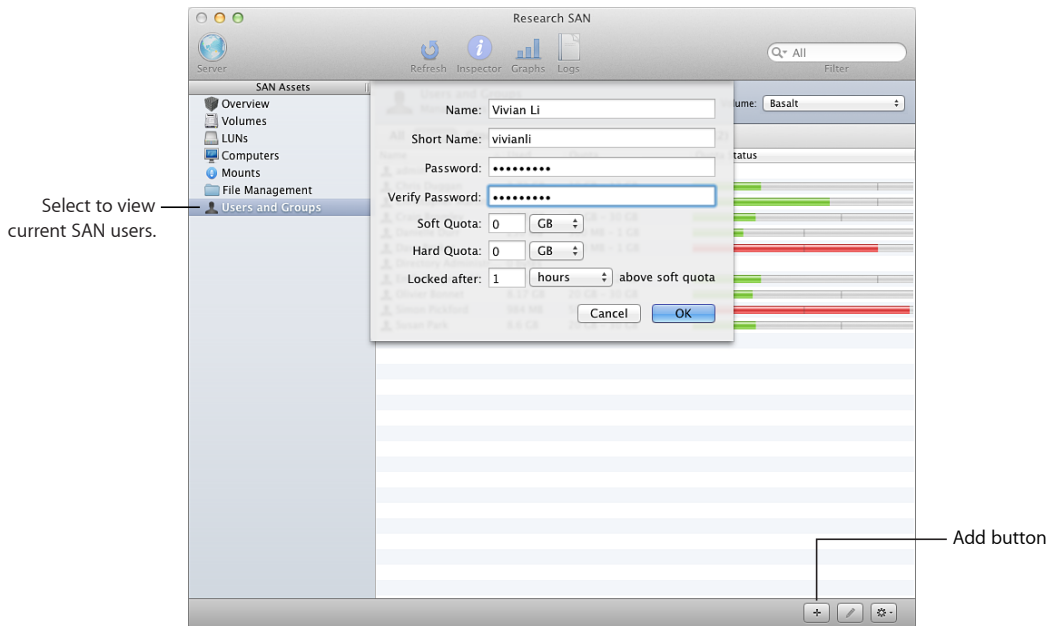
Manage users and groups with another app

If you choose not to manage accounts using Xsan Admin because you already have a network account server, also called a directory server, use the appropriate directory management tool to add or delete accounts.

If a Mac with Mac OS X Lion Server is your network accounts server, you can use the Server app to manage user and group accounts. If your network accounts server has Mac OS X Server v10.6 Snow Leopard or earlier, you can use Workgroup Manager to manage user and group accounts. In either case, users can connect their Macs to the network accounts server in the Users & Groups pane of System Preferences (the Accounts pane in Mac OS X v10.6).

Add SAN users

Only users in the SAN's directory can log in to a client computer and access Xsan volumes. You can use Xsan Admin to add users to the directory on your primary metadata controller.



Note: These instructions apply only if, during initial SAN setup, you chose to use Xsan Admin to manage users and groups. If you have a different directory configuration, use the management software for your directory to add user accounts.

Add a user:

- 1 In Xsan Admin, select Users and Groups in the SAN Assets list.

Users and Groups appear only if you chose to have Xsan manage users and groups during initial setup.

- 2 Click the Users button above the list of users and groups.
- 3 Click the Add button (+).
- 4 Enter a user name and password, and click OK.

Delete SAN users

Only users in the SAN's directory can log in to a client computer and access Xsan volumes. You can use Xsan Admin to delete users from your SAN directory.

Note: These instructions apply only if, during initial SAN setup, you chose to use Xsan Admin to manage users and groups. If you have a different directory configuration, use the management software for your directory to delete user accounts.

Delete a user:

- 1 In Xsan Admin, select Users and Groups in the SAN Assets list.
- 2 Select the user in the list and choose Delete User or Group from the Action pop-up menu (gear).

Create groups

You can create groups of users to simplify user management. If you chose to have Xsan manage your users and groups, you already have a group named Workgroup that contains all users.

Note: These instructions apply only if, during initial SAN setup, you chose to use Xsan Admin to manage users and groups. If you have a different directory configuration, use the management software for your directory to add groups.

Add a group:

- 1 In Xsan Admin, select Users and Groups in the SAN Assets list.
- 2 Click the Groups filter button above the list of users and groups.
- 3 Click the Add button (+).
- 4 Enter a group name and password.
- 5 Select the checkbox next to the users who belong to the group.
- 6 Click OK.

Delete groups

You can use Xsan Admin to delete a group.

Note: These instructions apply only if, during initial SAN setup, you chose to use Xsan Admin to manage users and groups. If you have a different directory configuration, use the management software for your directory to delete groups.

Delete a group:

- 1 In Xsan Admin, select Users and Groups in the SAN Assets list.
- 2 Select the group in the list and choose Delete User or Group from the Action pop-up menu (gear).

Change group membership

You can use Xsan Admin to change the members of a group at any time.

Note: These instructions apply only if, during initial SAN setup, you chose to use Xsan Admin to manage users and groups. If you have a different directory configuration, use the management software for your directory to modify group membership.

Change a group's membership:

- 1 In Xsan Admin, select Users and Groups in the SAN Assets list.
- 2 Select the group in the list and click the Edit button in the lower-right corner of the window.
- 3 Select the checkbox next to a user to add the user to the group, or deselect the checkbox to remove the user.
- 4 Click OK.

Configure local home folders for network accounts

Using a network account server (or directory server) simplifies the job of managing user accounts for client computers attached to the SAN. However, some apps, such as Final Cut Pro, work best when a user's home folder is on the client computer.

User accounts that you manage with Xsan Admin are set up with local home folders. If your SAN users have accounts on another directory server and they have network home folders, you can set up local home folders for them.

Configure a local home folder with Server

If a Mac with Mac OS X Lion Server provides your SAN's user accounts, you can use the Server app to configure a local home folder for a network user.

- 1 Open the Server app and connect to the Mac that has Lion Server and provides your SAN's network accounts.
- 2 Select Users in the Server sidebar, select the user whose home folder you want to create, and choose Edit User from the Action pop-up menu (gear).

- 3 Choose Local Only from the Home Folder pop-up menu.

If you don't see a Home Folder pop-up menu above the Groups field, all users have local home folders. The Home Folder pop-up menu isn't shown unless the network account server is configured to provide network home folders.

Configure a local home folder with Workgroup Manager:

- 1 Open Workgroup Manager and authenticate to your SAN's Open Directory master.

If the computer you're using has Mac OS X Lion Server but doesn't have Workgroup Manager, you can install it. Workgroup Manager is available for Lion Server as part of the Server Admin Tools, which you can download from the AppleCare Support Downloads website at www.apple.com/support/downloads/.

- 2 Click the Users tab, select a user, and click Home.
- 3 If /Users appears in the list of home locations, select it and click Save.

If /Users isn't in the list, click the Add button (+), and then enter the following in the Full Path field (replacing *shortname* with the user's short name):

/Users/shortname

Leave all other fields blank, click OK, and then click Save.

The user's home folder is created on the client the first time the user logs in.

Control client and user access

To control access to information on SAN volumes, you can:

- Use the Finder's Get Info window to apply basic access controls to a file or folder.
- Use Xsan Admin or the Server app to apply a full set of access control list restrictions.
- Use Xsan Admin to unmount a SAN volume from selected client computers (volume-level control).
- Remove a client from a SAN (SAN-level control).

Control file and folder access using the Finder

To restrict access to a file or folder on an Xsan volume, you can use the Get Info window in the Finder.

Assign permissions using the Finder:

- In a Finder window, select the file or folder, choose File > Get Info, and look under Sharing & Permissions.

Control file and folder access using Xsan Admin

To restrict user access to specific items on a SAN volume, you can use Xsan Admin to adjust permissions using standard POSIX permissions and access control lists (ACLs).

Assign permissions using Xsan Admin:

- 1 Make sure ACLs are enabled on the volume.

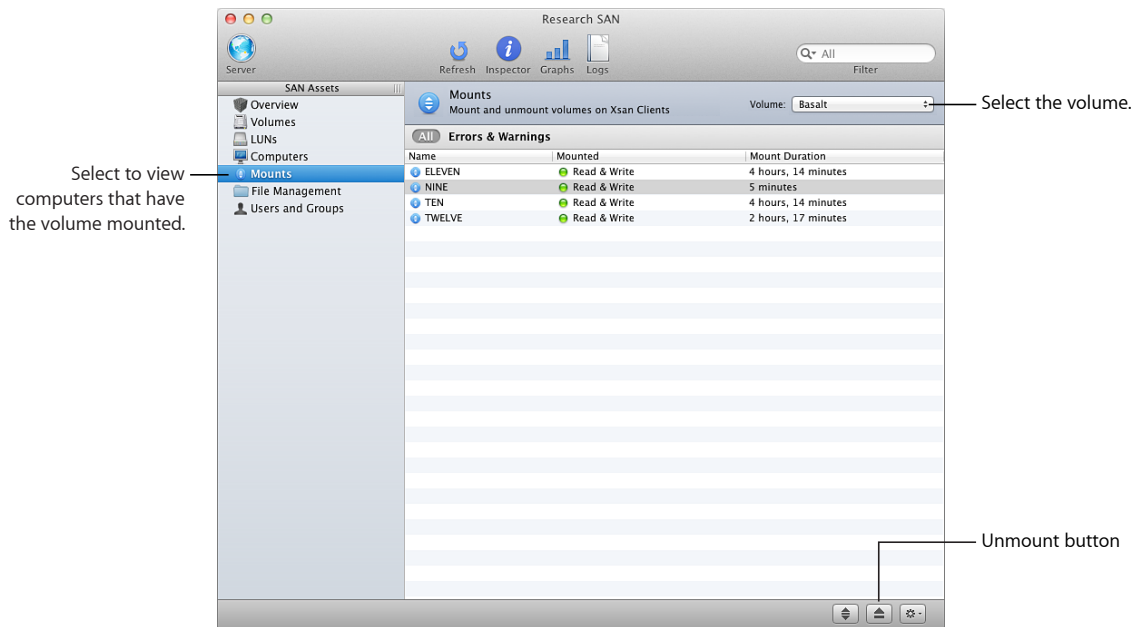
For help, see “Enable or disable access control lists” on page 82.

- 2 In Xsan Admin, select File Management in the SAN Assets list.
- 3 Select the file or folder you want to protect, and choose Set Permissions from the Action pop-up menu (gear).

For more information about file and folder permissions, open the Server app on a SAN computer that has Mac OS X Lion Server, or a SAN computer that has Mac OS X Lion and has the Server app installed for remote server administration, and then search Server Help.

Unmount a volume on a client

You can unmount a volume from a client computer. A user whose client computer has Mac OS X Lion can also unmount a SAN volume by using the Xsan pane of System Preferences, provided the user knows an administrator name and password for the client computer. A user can also unmount a SAN volume from a client computer temporarily by ejecting it in the Finder, but the volume remounts after a few moments.



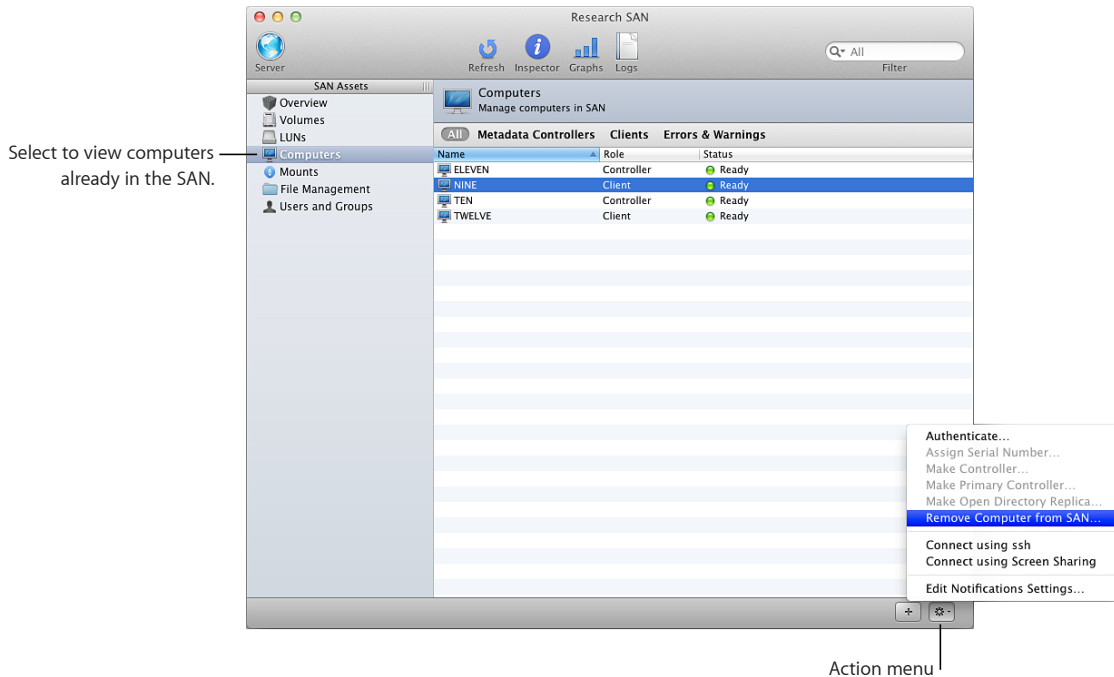
Unmount a volume:

- 1 In Xsan Admin, select Mounts in the SAN Assets list.
- 2 Choose the volume from the Volume pop-up menu.
- 3 Select the client in the list and click the Unmount button.

To select more than one client, hold down the Command or Shift key as you select clients in the list.

Remove a client from a SAN

You can remove a client computer from a SAN to prevent it from accessing SAN volumes.



Remove a client from a SAN:

- 1 In Xsan Admin, select Computers in the SAN Assets list, select the client, and choose “Remove computer from SAN” from the Action pop-up menu (gear).
If SAN volumes are mounted on the client, Xsan Admin unmounts them.
If you can’t choose “Remove computer from SAN,” make sure all Xsan clients and metadata controllers are turned on and their status is Ready in Xsan Admin’s Computers list.
- 2 To prevent the client from appearing in the Xsan Admin’s list of computers that can be added to the SAN, do one of the following:
 - If the client computer has Mac OS X Lion or Lion Server, open System Preferences on the client, click Xsan, and then click Disable Xsan.
 - If the client computer has Mac OS X or Mac OS X Server v10.6 Snow Leopard, remove the Xsan software by inserting the *Xsan Install Disc* for Xsan 2.2 in the client computer, opening the Other Installs folder, and double-clicking Uninstall Xsan.mpkg.

- 3 To prevent any possible connection to the SAN, physically disconnect the client computer from the SAN's Ethernet and Fibre Channel networks.

Map Windows user and group IDs

You can use the Windows ID Mapping setting for a volume to specify how Windows clients map user and group information to Xsan-compatible user IDs (UIDs) and group IDs (GIDs), which they need in order to access Xsan volumes.

Note: To use ID mapping, Windows clients must be running StorNext 2.7.

Windows clients can use these methods to provide UID and GID values:

Generate IDs from GUID: Windows clients dynamically generate UIDs and GIDs based on Globally Unique Identifier (GUID) information in an Active Directory domain. Choose this method if Macs on the SAN are connected (bound) to Active Directory with the default binding options, which automatically generate IDs.

Use IDs from LDAP (RFC 2307): Windows clients get UID and GID values from the `uidNumber` and `gidNumber` attributes in Active Directory records. Choose this method if Macs on the SAN are connected to Active Directory with binding options set to map IDs to `uidNumber` and `gidNumber`.

Important: To avoid ID conflicts, be sure all computers on the SAN use the same Active Directory domain and the same method of ID mapping.

Select the Windows ID mapping method:

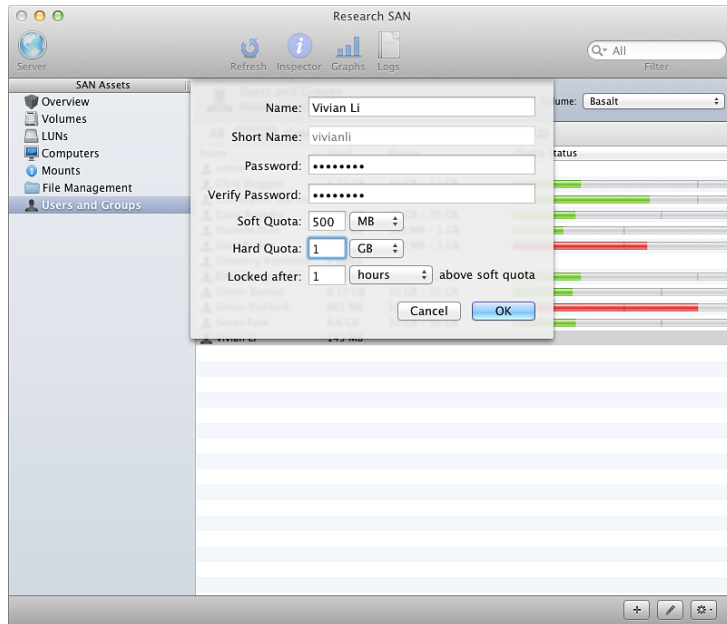
- 1 In Xsan Admin, select Volumes in the SAN Assets list, and choose Edit Volume Settings from the Action pop-up menu (gear).
- 2 Choose a mapping method from the Windows ID Mapping pop-up menu.
If you choose "Use IDs from LDAP (RFC 2307)," you can change the ID numbers used when a directory record doesn't include a `uidNumber` or `gidNumber` attribute.
- 3 Click OK.

Xsan Admin unmounts the volume from clients and controllers and stops the volume before changing the Windows ID mapping method, and then starts the volume and mounts it on each computer that had it mounted.

Set SAN user and group quotas

You can use Xsan Admin to set quotas on the amount of storage available to a user or group.

Note: A group quota includes only folders and files the group owns. Basic access permissions for a folder or a file determine its owner. You can view basic access permissions for an item in the Finder's Get Info window. For instructions, see "Control file and folder access using the Finder" on page 97.



Set a storage quota for a user or group:

- 1 In Xsan Admin, select Users and Groups in the SAN Assets list.

If you're not using Xsan Admin to manage users and groups, you'll see Quotas in the SAN Assets list instead of Users and Groups.

- 2 Choose a volume from the Volume pop-up menu.
- 3 Select a user or group in the list.

To select multiple users or groups, hold down the Command or Shift key as you select users or groups in the list.

To add a user or group, click the Users button or Groups button above the list and then click the Add button (+).

- 4 Click the Edit button.
- 5 Enter a hard quota, soft quota, and grace period, and then click OK.

Remove a quota:

- Select the user or group and choose Delete Quota from the Action pop-up menu (gear).

If your Xsan computers connect to another Mac server for user and group accounts, use the Server app or the Workgroup Manager app to create users and groups as needed. The Server app is included with Mac OS X Lion Server. Workgroup Manager is available for Lion Server as part of the Server Admin Tools, which you can download from the AppleCare Support Downloads website at www.apple.com/support/downloads/.

If existing users and groups aren't listed when you click the Add button, open the Users & Groups pane of System Preferences on your computer and make sure it's connected to the correct network account server (directory server).

All computers in the SAN should use the same directory server.

From the command line

You can also set user quotas using the `cvadmin quotas set` command in Terminal. For information, see the `cvadmin` man page or "View or change volume and storage pool settings (cvadmin)" on page 145.

About Xsan quotas

Xsan enforces two disk space quotas for each user or group you choose to restrict: a soft quota and a hard quota. You can set these in combination to establish clear limits on the amount of storage a user or group can use, while still allowing temporary access to extra space for unexpected storage needs. You specify quotas individually for each volume on a SAN. A user who has no quotas specified can use all the available space on a volume.

Soft quota

The soft quota is the maximum amount of space a user or group is expected to occupy on a regular basis. It's *soft* because it can be exceeded by an amount up to the hard quota for a grace period that you specify.

Hard quota

The hard quota is an absolute limit on the amount of space a user or group can occupy. Users are prevented from using more space than specified by their hard quota.

Grace period

Users and groups can exceed the soft quota without penalty, as long as each returns below the soft quota within the grace period you specify.

Soft quotas change to hard quotas

If a user or group exceeds the soft quota for a time longer than the grace period, the soft quota is changed to a hard quota. The user or group can't save additional data on the volume until the user or the group members delete enough old files to bring their usage below the soft quota.

Example

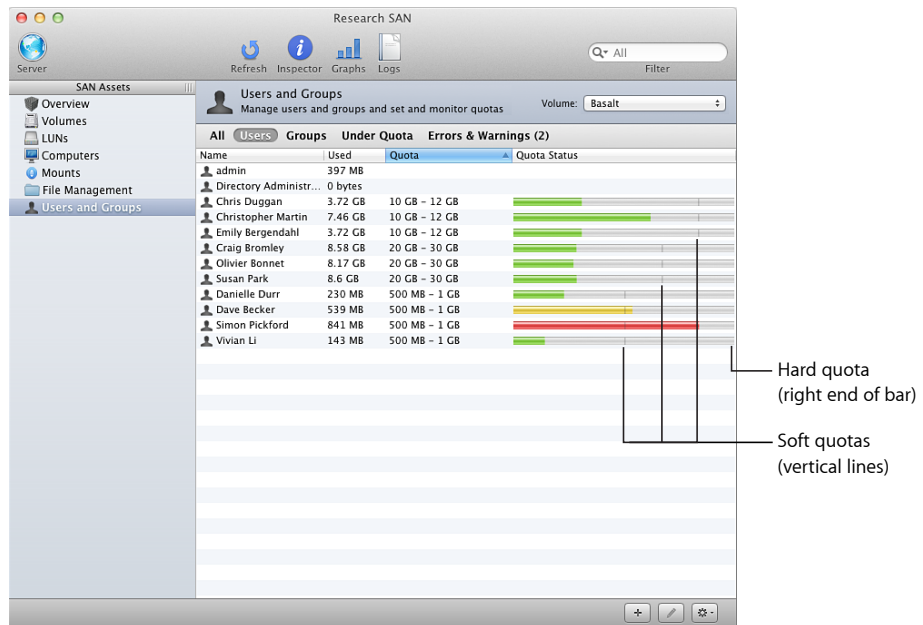
Suppose you assign Aldo a soft quota of 75 GB, a hard quota of 100 GB, and a grace period of 48 hours. Aldo's files can occupy up to 75 GB of space at any time, for as long as he needs them. If Aldo is surprised by additional or unusually large files, he can still copy them to the volume, up to a total of 100 GB. He then has 48 hours to remove files and return below the 75 GB soft quota. If he's still using more than 75 GB after 48 hours, Xsan resets his hard quota to 75 GB and he's forced to reduce his storage use. Aldo can't copy or save additional files to the volume until he deletes enough to return below the 75 GB quota.

Define SAN users consistently for accurate quotas

To be sure that Xsan user quota information is accurate, make sure user names and IDs are consistent on all computers on the SAN.

Check user quota status

You can use Xsan Admin to check file system quotas and see how much of their allotment users and groups are using.



View quota status:

- In Xsan Admin, select “Users and Groups” or Quotas in the SAN Assets list. (You see Users and Groups only if you chose to have Xsan Admin manage your users and groups. Otherwise, you see Quotas.)

To see current information, click Refresh at the top of the window.

Xsan Admin displays the following information for each user or group:

Used: The amount of space the user’s files are occupying.

Quota: The soft and hard quotas. For example, “75 MB – 100 MB” indicates a soft quota of 75 MB and a hard quota of 100 MB.

Quota Status: The status bar represents the full allocation, from zero on the left to the hard quota on the right. The small vertical line on the bar marks the soft quota. The colored portion of the bar shows how much space the user or group is using. Green indicates that the user or group is below the soft quota. Yellow indicates usage exceeding the soft quota but for a time within the grace period. Red indicates that the user has reached the hard quota, possibly because the soft quota was exceeded beyond the grace period and was changed to a hard quota.

You can set up Xsan to notify you by email or text message when a user or group exceeds a soft quota. See “Set up status notifications” on page 119.

For more information about quotas and how to set them, see “Set SAN user and group quotas” on page 100.

From the command line

You can also check user quotas using the `cvadmin quotas get` command in Terminal. For information, see the `cvadmin` man page or “View or change volume and storage pool settings (cvadmin)” on page 145.

Help users check quotas

SAN users who work on client computers but don’t have access to Xsan Admin can use the `quota` command-line tool to check their quotas.

Check a user’s quota from a client computer:

- 1 Open the Terminal app (in the /Applications/Utilities/ folder).
- 2 Enter `quota -u -g -v` and press Return.

The quotas for the user and for groups the user belongs to are displayed in a table. The first column reports the volume name. The second column reports how much space the user or group is using on the volume, suffixed with an asterisk if the usage is over the soft limit. The third column reports the soft quota. The fourth column reports the hard quota. Usage and quotas are reported in 1 KB blocks.

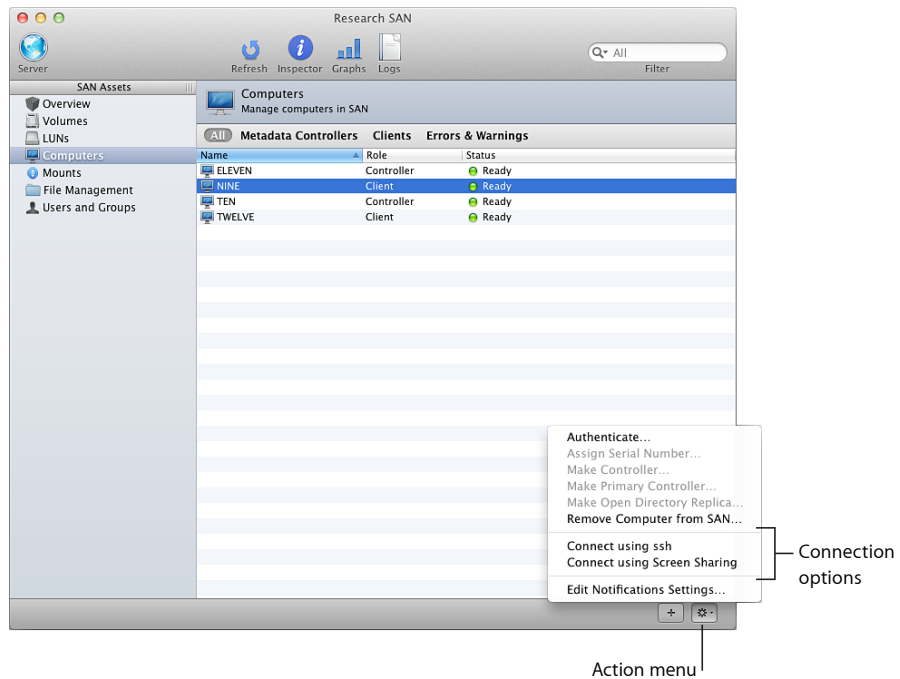
To see the user quota without the group quotas, omit `-g` when you enter the command.

Manage client computers remotely

Xsan Admin can help you connect to an Xsan client computer so you can observe or control it over the network. Using Xsan Admin, you can:

- Start a screen sharing session so you can observe or control another computer.
- Open Terminal so you can log in using SSH and control another computer.

You can also connect and manage a server in the SAN by using the Server app on a computer that has it installed.



Control a client using screen sharing

You can use the screen sharing feature of Mac OS X to view and control the screen of a SAN client over the network. Xsan Admin can start a screen sharing session with the client.

Connect to a client using screen sharing:

- 1 In Xsan Admin, select Computers in the SAN Assets list.
- 2 Select the client you want to observe or control.
- 3 Choose "Connect Using Screen Sharing" from the Action pop-up menu (gear).

If you have trouble sharing the screen of a remote computer, check the Sharing pane of System Preferences on the remote computer to make sure Remote Management service is turned on. If you have trouble starting a screen sharing session with an Xsan client, open the Security pane of System Preferences on the client, click Firewall, and make sure the option to block all incoming connections isn't selected.

Connect to a client using SSH in terminal

You can use the Secure Shell (SSH) command-line tool to log in to a SAN client over the network. Xsan Admin can start an SSH session with the client or controller.

Connect to a client using SSH:

- 1 In Xsan Admin, select Computers in the SAN Assets list.
- 2 Select the client you want to connect to.
- 3 Choose "Connect using ssh" from the Action pop-up menu (gear).

If you have trouble making an SSH connection, check the Sharing pane of System Preferences on the remote computer to make sure Remote Login service is turned on. If you have trouble making an SSH connection with an Xsan client, open the Security pane of System Preferences on the client, click Firewall, and make sure the option to block all incoming connections isn't selected.

To increase SAN security and redundancy, you can add, switch, and monitor Xsan metadata controllers.

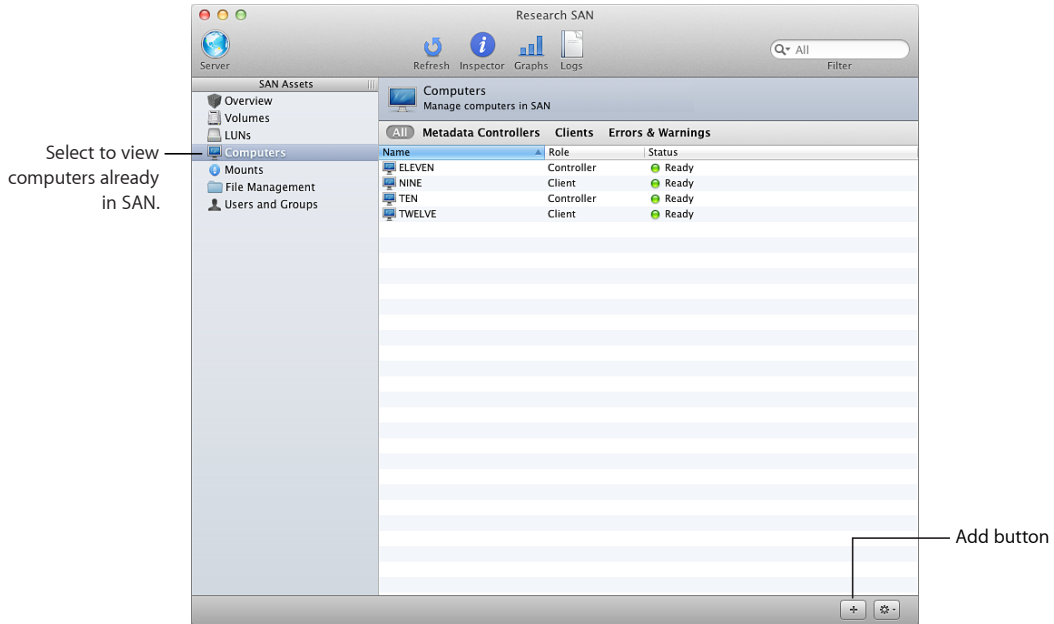
Every SAN volume you set up is managed by a metadata controller. To be sure that the volume is available to clients even if the primary metadata controller becomes unresponsive, you can set up standby controllers, one of which will assume control of the volume if the primary controller fails.

This chapter shows you how to add metadata controllers, set their failover priority, and force volume failover from the primary controller to a standby controller.

Add a metadata controller

You can add standby metadata controllers to a SAN so that volumes remain available if the primary metadata controller fails.

Important: For best performance, metadata controllers should have Mac OS X Lion Server, and the “Dedicate system resources to server services” option should be turned on in the Server app.



Add a metadata controller:

- 1 Connect the new controller computer to the SAN's Fibre Channel and Ethernet networks.
- 2 Open System Preferences, click Xsan, and click Enable Xsan.
- 3 Open Xsan Admin, select Computers in the SAN Assets list, and then click the Add button (+).
- 4 When the assistant opens, select the new controller computer in the computer list and click Continue. If the computer doesn't appear in the list, click Add Remote Computer and add it.
- 5 On the Authenticate Clients pane, enter the administrator user name and password for the computer.
- 6 On the Choose Metadata Controllers pane, select the checkbox next to the computer in the list and click Continue.

After you add a controller to the SAN, volumes that are mounted on all other controllers are mounted automatically on the new controllers. Volumes that are mounted only on some controllers aren't mounted automatically on the new controller, but you can mount those volumes manually by selecting Mounts in the SAN Assets list.

Set controller failover priority

When the primary metadata controller for a volume fails, Xsan uses the failover priorities of the available standby controllers to decide which one to switch to. Different volumes can be hosted by different metadata controllers, and you can choose a failover priority for each volume.

Set a metadata controller's failover priority:

- 1 Open Xsan Admin, select Volumes in the SAN Assets list, and select a volume in the list.
- 2 Choose Edit Failover Priority from the Action pop-up menu (gear).
- 3 Drag metadata controllers up or down in the list that appears.

The closer a metadata controller is to the top of the list, the more likely it is that it will host the volume.

- 4 Click OK.

Switch to a standby metadata controller

You can use Xsan Admin to force an active metadata controller to turn over control of a volume to a standby controller.

Force failover to a standby metadata controller:

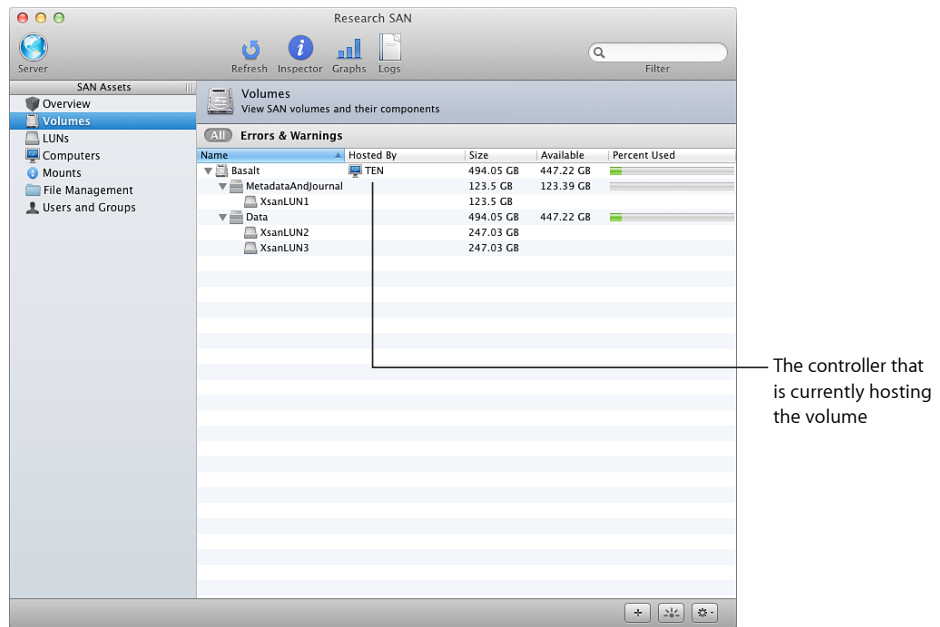
- 1 Open Xsan Admin and select Volumes in the SAN Assets list.
- 2 Select the volume in the list and choose "Force failover" from the Action pop-up menu (gear).

From the command line

You can also switch a volume to a standby metadata controller using the `cvadmin fail` command in Terminal. For information, see the `cvadmin` man page or "View or change volume and storage pool settings (cvadmin)" on page 145.

Find out which controller is hosting a volume

Control of a volume can move from one metadata controller to another as a result of controller failover. You can use Xsan Admin to find out which metadata controller is hosting a volume.



View a volume's metadata controller:

- In Xsan Admin, select Volumes in the SAN Assets list and look in the Hosted By column.

From the command line

You can also find out which metadata controller is hosting a volume by using the `cvadmin` command-line tool in Terminal. Open Terminal on the controller and enter:

```
$ sudo cvadmin -e select
```

For more information, see the `cvadmin` man page or “View or change volume and storage pool settings (cvadmin)” on page 145.

List the volumes hosted by a controller

You can use Xsan Admin or the `cvadmin` command-line tool to find out which SAN volumes are being hosted by a metadata controller.

List hosted volumes:

- In Xsan Admin, select Volumes in the SAN Assets list, and click the title of the Hosted By column to sort by controller.

From the command line

You can also find out which volumes are hosted by a metadata controller using the `cvadmin select` command in Terminal. For information, see the `cvadmin` man page or “View or change volume and storage pool settings (cvadmin)” on page 145.

Change a controller’s IP address

Follow these instructions to change the IP address of an Xsan metadata controller.

WARNING: To avoid losing data on volumes hosted by the primary metadata controller, you must have a standby metadata controller available for each volume.

Change a metadata controller’s IP address:

- 1 In Xsan Admin, select Computers in the SAN Assets list.
- 2 If you’re changing the primary metadata controller’s IP address, select a standby metadata controller, and choose Make Primary Controller from the Action pop-up menu.
- 3 Select the controller whose IP address you wish to change, and choose “Remove Computer from SAN” from the Action pop-up menu (gear).
- 4 Change the computer’s IP address in the Network pane of System Preferences.
- 5 Open the Server app, click Alerts, select the alert about the network configuration change, and click Recover to update the service configuration files.

You can also manually update the service configuration files from the command line by entering:

```
$ sudo changeip oldIP newIP
```

Replace *oldIP* with the server’s old IP address, and replace *newIP* with the server’s new IP address.

- 6 Restart the computer.
- 7 With its new address, add the computer back to the SAN as a metadata controller.

In Xsan Admin, select Computers in the SAN Assets list and click the Add button (+).

If you want to switch control of a volume hosted by the standby controller back to the controller with the new IP address, select the volume in the Volumes pane of Xsan Admin and choose “Force failover” from the Action pop-up menu (gear).

You can also force failover from the command line by entering:

```
$ sudo cvadmin -e "fail volume"
```

Replace *volume* with the name of the Xsan volume.

Make a standby controller the primary controller

Make a standby metadata controller the primary metadata controller:

- 1 In Xsan Admin, select Computers in the SAN Assets list.
- 2 Select the standby metadata controller you want to promote, and choose Make Primary Controller from the Action pop-up menu.

Convert a controller to a client

If you no longer want a computer to act as a metadata controller for SAN volumes, you can demote the controller to a SAN client.

Convert a metadata controller to a client:

- In Xsan Admin, select Computers in the SAN Assets list, select the metadata controller in the list, and choose Make Client from the Action pop-up menu (gear).

If you can't choose Make Client, make sure all Xsan clients and metadata controllers are turned on and their status is Ready in Xsan Admin's Computers list.

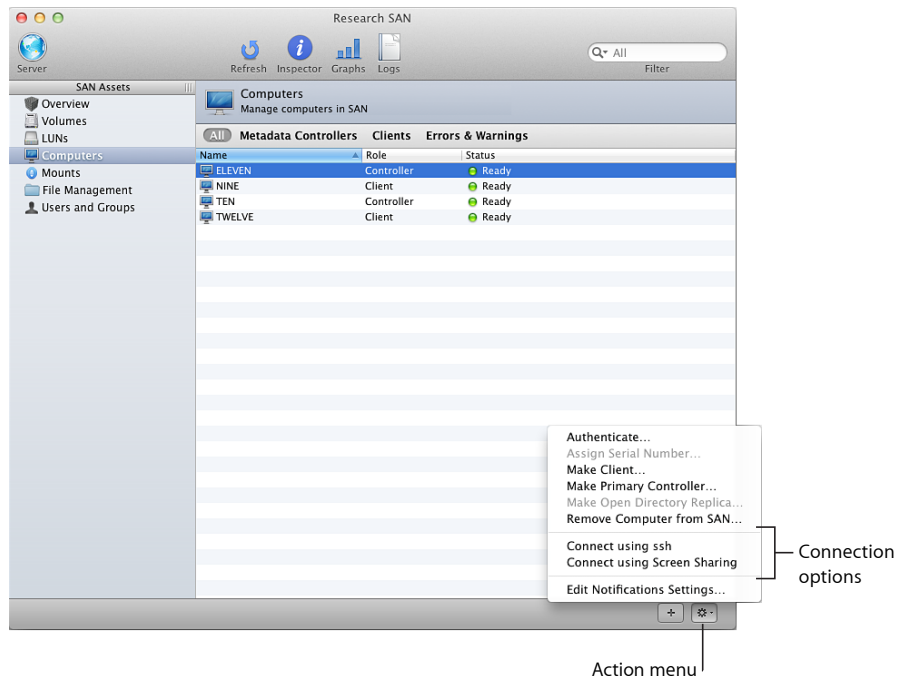
You can't demote the primary metadata controller if it's managing users and groups.

Access controller computers remotely

Xsan Admin can help you connect to an Xsan metadata controller so you can observe or control it over the network. Using Xsan Admin, you can:

- Start a screen sharing session so you can observe or control another computer.
- Open Terminal so you can log in using SSH and control another computer.

You can also connect and manage a server in the SAN by using the Server app on a computer that has it installed.



Control a controller using screen sharing

You can use the screen sharing feature of Mac OS X to view and control the screen of a SAN metadata controller over the network.

Connect to a metadata controller using screen sharing:

- 1 In Xsan Admin, select Computers in the SAN Assets list.
- 2 Select the metadata controller you want to observe or control.
- 3 Choose "Connect using Screen Sharing" from the Action pop-up menu (gear).

If you have trouble sharing the screen of a remote computer, check the Sharing pane of System Preferences on the remote computer and make sure Remote Management service is turned on. If the computer is a Mac server, you can also turn on remote management in the Server app or Server Admin. The Server app is included with Mac OS X Lion Server, and Server Admin is included with Mac OS X Server v10.6 Snow Leopard and earlier.

Connect to a controller using SSH in Terminal

You can use the Secure Shell (SSH) command-line tool to log in to a SAN metadata controller over the network.

Connect to a metadata controller using SSH:

- 1 In Xsan Admin, select Computers in the SAN Assets list.
- 2 Select the metadata controller you want to connect to.
- 3 Choose “Connect using ssh” from the Action pop-up menu (gear).

If you have trouble making an SSH connection, check the Sharing pane of System Preferences on the remote computer and make sure Remote Login service is turned on. If the computer is a Mac server, you can also turn on remote login in the Server app or Server Admin. The Server app is included with Mac OS X Lion Server, and Server Admin is included with Mac OS X Server v10.6 Snow Leopard and earlier.

Monitor controller status

For information about checking or reporting the status of a controller, see these topics:

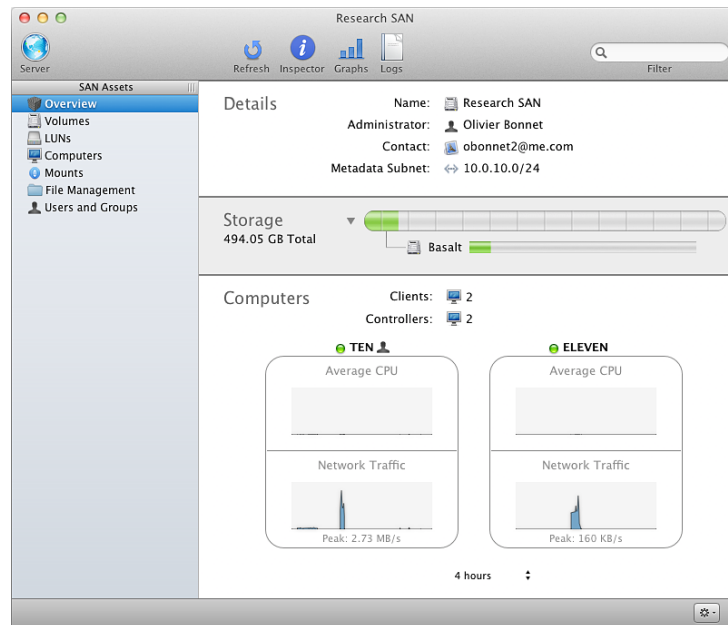
- “Graph SAN resource usage” on page 118
- “Set up status notifications” on page 119
- “View Xsan logs” on page 120

You can use Xsan Admin and related command-line tools to check the condition of a SAN and its components.

This chapter shows you how to check the status of a SAN and its volumes and how to set up notifications so you'll be alerted to changes in the SAN.

Check SAN status

You can use Xsan Admin to view status and configuration information for the SAN and its components.



View the overall status of the SAN:

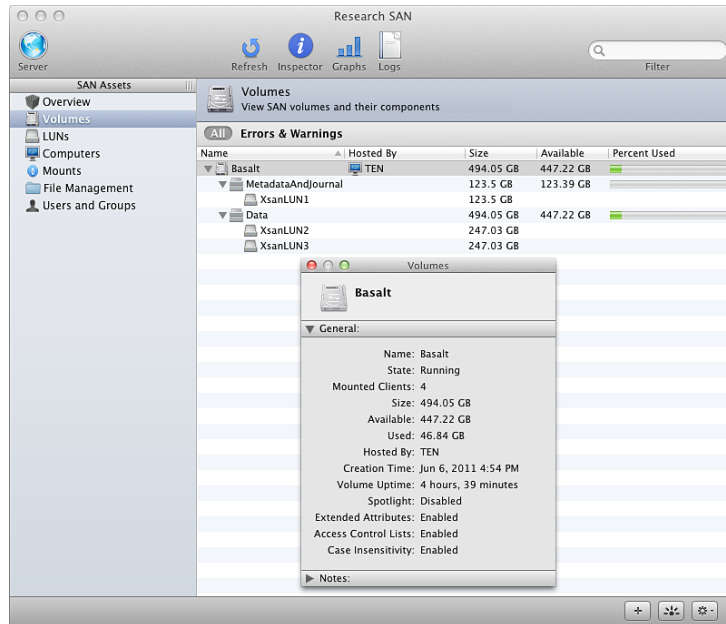
- Open Xsan Admin and select Overview in the SAN Assets list.

View a component's status and configuration information:

- Open Xsan Admin, click the Inspector button at the top of the window, and then select the component in the SAN Assets list or in the main pane of the Xsan Admin window.

Check volume status

You can use Xsan Admin to view the status of a volume.



View the status of a volume:

- Open Xsan Admin, select Volumes in the SAN Assets list, select the volume, and click the Inspector button at the top of the window.

You can also double-click the volume.

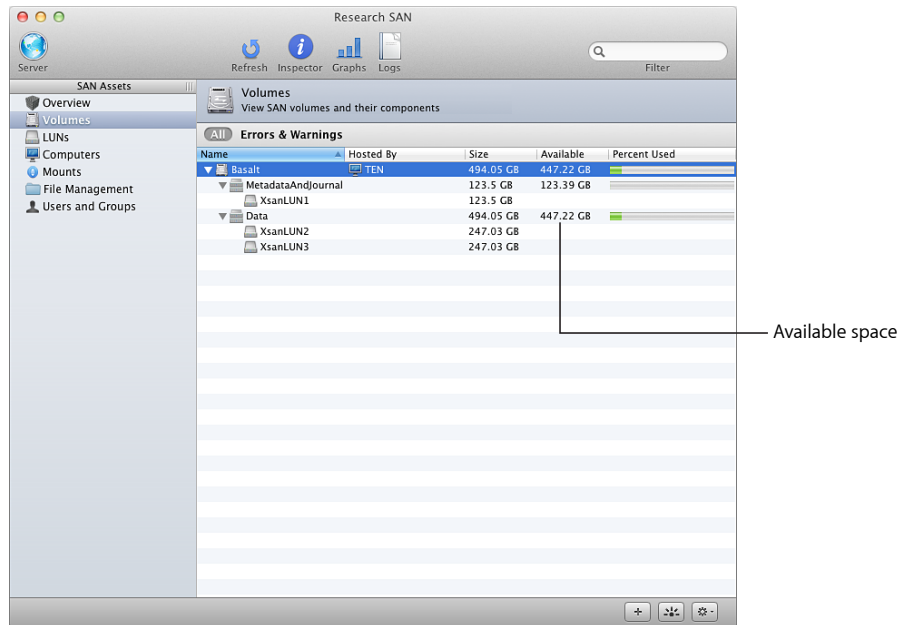
Monitor RAID devices

If a RAID array that belongs to an Xsan volume becomes damaged and unrecoverable due to a failed disk drive or other hardware failure, the data on the volume could be lost. To avoid this possibility, regularly check the state of your RAID hardware.

Your RAID system management software might be able to notify you when the state of a drive module or array changes. See the documentation that came with your RAID system.

Check free space

There are several ways to see how much space is available on a SAN volume or on storage pools in a volume.



Check the free space on a volume:

- From a client or controller computer that has the volume mounted, select the volume in a Finder window, and look at the size information at the bottom of the window (in Column or List view) or choose File > Get Info. You can also use Disk Utility.
- From a computer that has Mac OS X Lion Server but doesn't have the volume mounted or doesn't belong to the SAN, open Xsan Admin, click Volumes in the SAN Assets list, look for the volume, and then look at the Available column.

The reported size and free space for an Xsan volume doesn't include space in storage pools that contain only journal data and metadata. Only space on storage pools where users can store files is counted (that is, storage pools set to be used for "Any data" or "User data only").

For example, if you create a volume consisting of four 120 GB storage pools and configure one for journal and metadata only, Xsan Admin reports the size of the volume as 360 GB, not 480 GB.

Check the free space on a storage pool:

- Open Xsan Admin, select Volumes in the SAN Assets list, look for the storage pool, and then look at the Available column.

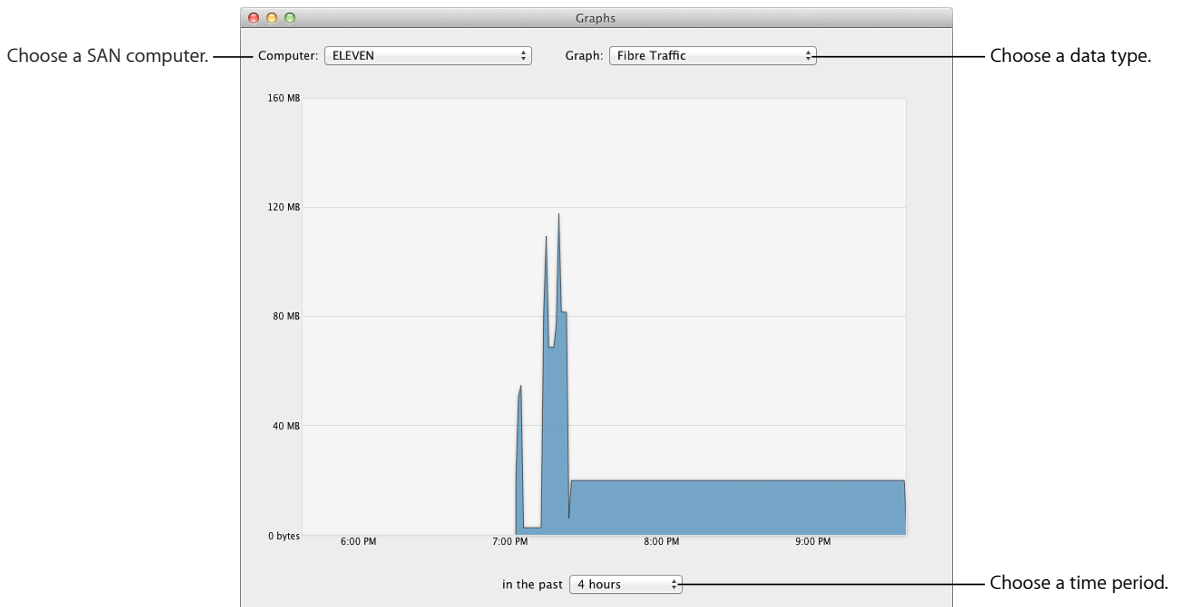
If you don't see the storage pools for a volume, click the volume's disclosure triangle.

From the command line

You can also check volume free space using the `cvadmin stat` command, and you can check storage pool free space using the `cvadmin show` command. For information, see the `cvadmin` man page or “View or change volume and storage pool settings (cvadmin)” on page 145.

Graph SAN resource usage

Xsan Admin can display graphs of up to a week of CPU, memory, Ethernet, and Fibre Channel usage data for any computer on the SAN.



View usage graphs:

- In Xsan Admin, click the Graphs button at the top of the window and use the three pop-up menus in the Graphs window to choose a computer, a data type, and a time interval.

Memory and CPU resources used by the file system process (fsm) for a volume are listed under the name of the volume in the Graphs pop-up menu when you choose the volume's controller from the Computer pop-up menu.

From the command line

You can also check the file system process's current CPU and memory usage by using the `top` command-line tool in Terminal to check the process named `fsm` on the volume's controller. For information, see the `top` man page.

Set up status notifications

You can set up Xsan to send an email or a text message to notify you or other administrators when:

- A controller switches to its backup
- A Fibre Channel connection fails
- Free space on a volume falls below a specified percentage
- A user or group exceeds the designated soft quota

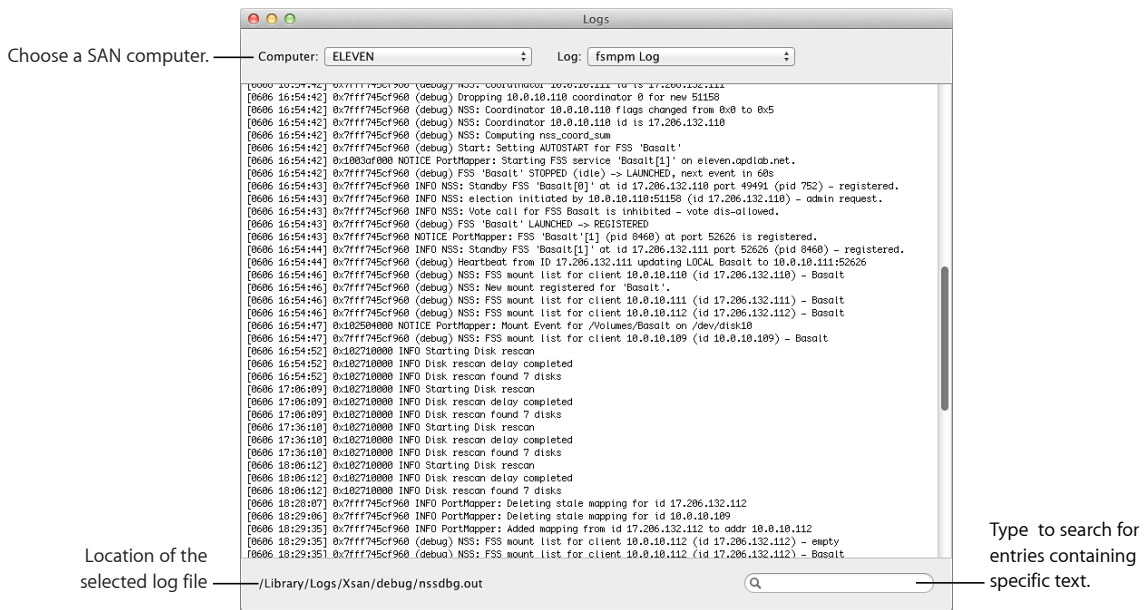
To send email notifications outside the local network, the controller needs access to an SMTP server.

Set up status notifications:

- 1 Open Xsan Admin and select Overview in the SAN Assets list.
- 2 Choose Edit Notifications Settings from the Action pop-up menu (gear).
- 3 To add a contact, click the Add button (+) and enter an email address.
- 4 If the address is for an account that will forward the notification as a text message, click the checkbox in the Text Msg column.
- 5 Choose the conditions that cause a notification to be sent (next to “Notify if”).
- 6 Enter a sender name.
- 7 Enter the mail server address in the SMTP Server field.
- 8 To send a test message to all recipients, click Send Test Notification.
- 9 Adjust settings as necessary, and then click OK.

View Xsan logs

You can use Xsan Admin to view the informational and diagnostic messages that Xsan writes to the SAN logs. Fibre Channel connection failures or errors are recorded in the system log.



View the SAN logs:

- In Xsan Admin, click the Logs button at the top of the window, and then in the Logs window that appears, use the Computer and Log pop-up menus to choose the log you want to view.

To display entries containing a specific name, time, or other text, type in the Search field in the lower-right corner of the window.

Check for Fibre Channel connection failures:

- 1 In Xsan Admin, click the Logs button at the top of the window.
- 2 In the Logs window that appears, choose the computer in the Computer pop-up menu and choose System Log from the Log pop-up menu.

From the command line

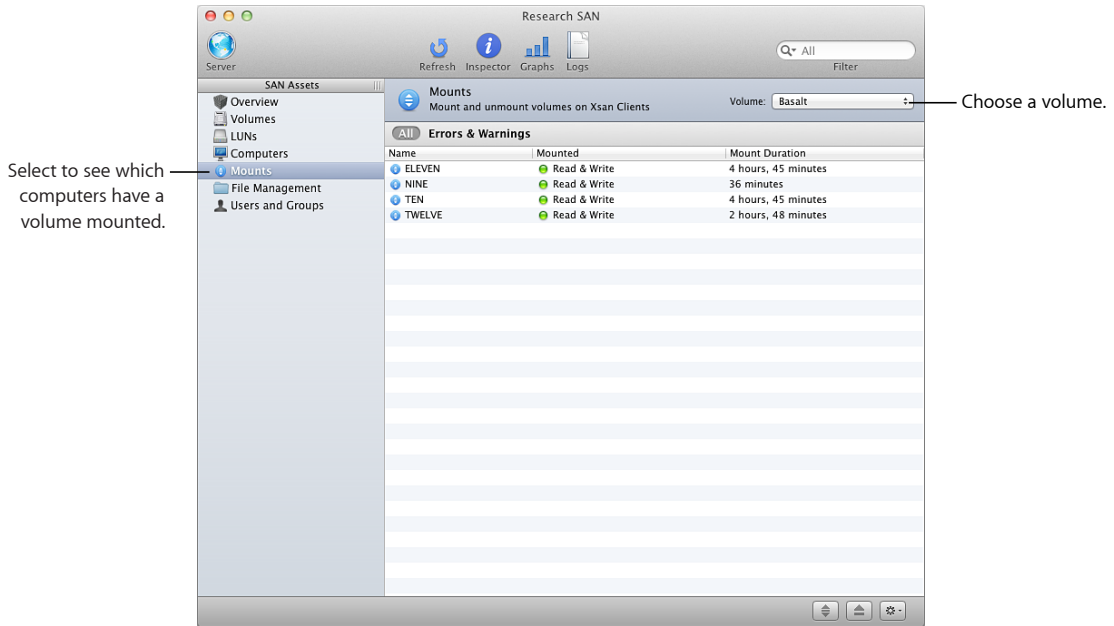
To see the log for a volume from the command line, look at the log file `/Library/Logs/Xsan/data/volume/log/cvlog`.

The port mapper process log is in `/Library/Logs/Xsan/debug/nssdbg.out`.

The system log is in `/var/log/system.log`.

Check volume clients

You can use Xsan Admin to see a summary of which clients are using a volume.



See how many clients have a volume mounted:

- Open Xsan Admin, select Volumes in the SAN Assets list, select the volume in the list, and click the Inspector button at the top of the window.

See which clients are using a volume:

- Open Xsan Admin, select Mounts in the SAN Assets list, and choose the volume from the Volume pop-up menu.

From the command line

You can also use the `cvadmin who` command in Terminal to see a list of volume clients. For information, see the `cvadmin` man page or “View or change volume and storage pool settings (cvadmin)” on page 145.

Use this chapter to find solutions to common problems you might encounter while working with a SAN.

Look here for solutions to common problems you might encounter while setting up, managing, or using an Xsan SAN.

If you can't connect to a computer using Xsan Admin

If there's a firewall between the computer you're using Xsan Admin on and the SAN computer, make sure TCP port 311 is open on the firewall.

If you can't enable or install the Xsan software

If you want to use Xsan on a computer with Mac OS X Lion or Lion Server, but you don't see the Xsan pane in System Preferences, make sure the computer has a Fibre Channel interface.

If you can't install Xsan using an *Xsan Install Disc* for Xsan 2.2, make sure the computer has Mac OS X or Mac OS X Server v10.6 Snow Leopard. Mac OS X Lion includes Xsan 2.3, so you can't use the *Xsan Install Disc* with it. You can't use Mac OS X or Mac OS X Server versions earlier than v10.6 with Xsan 2.3.

If computers aren't listed in Xsan Admin

If a computer you want to add to the SAN as a metadata controller or client isn't listed in Xsan Admin, make sure:

- You've enabled the Xsan software on the computer.
- The computer is turned on.
- The computer isn't in sleep.

- The computer is on the same TCP/IP subnets as the other SAN components. (If you're using a private and a public Ethernet network, all SAN components must be connected to both networks.)
- The computer is connected to the SAN's Fibre Channel networks.

If you can't mount a volume on a client

- Restart the client computer, and then try mounting the volume again.
- Check that all Fibre Channel cables are plugged in.
- Make sure that no other volumes mounted on the client have the same name as the Xsan volume.

If you can't unmount a volume on a client

- Make sure no processes are using the volume.
- Restart the client computer, and then try unmounting the volume again.

If RAID LUNs aren't accessible over Fibre Channel

- Restart the computer that doesn't see the LUNs.
- Check the configuration of the Fibre Channel switch to be sure the SAN computers and storage devices are in the same Fibre Channel zone.

If you have problems using command-line tools

If you get the response "insufficient administrator privileges" when you run the `cvadmin` command-line tool, make sure you have root user privileges when you use the tool. Log in as the root user or use the `sudo` command to run the tool. For example:

```
$ sudo cvadmin
```

If a LUN doesn't have as much space as expected

To make striping across all LUNs possible, Xsan adjusts LUN sizes to make LUNs in a storage pool the same size as the smallest LUN in the pool. Xsan doesn't use the extra space on larger LUNs if you mix LUNs of different sizes in a storage pool.

If you can't rename an Xsan volume in the Finder

Xsan doesn't let a mounted Xsan volume be renamed using the Finder, but you can use Xsan Admin to rename the volume. See "Rename a volume" on page 85.

If you can't add a storage pool

Some words are reserved and can't be used to name a storage pool. If a storage pool is used for user data, the first eight characters of the storage pool name can't be a reserved word. If you enter a reserved word as the storage pool name, the OK button in the storage pool sheet is dimmed. Examples include: Affinity, Exclusive, Journal, Log, MetaData, Regular, and Type.

For a register of reserved words, see the `cvfs_config` man page by entering this command in Terminal:

```
$ man -M /System/Library/Filesystems/acfs.fs/Contents/man/ 4 cvfs_config
```

If Fibre Channel performance is poor

With some Fibre Channel switches, mismatched optical transceivers (GBICs) can cause Fibre Channel communication errors and degrade SAN performance. Check with the manufacturers of your Fibre Channel switches to see if you should use identical transceivers (same manufacturer and model number) on both ends of your Fibre Channel cables.

However, with Cisco Fibre Channel switches, you should use a Cisco transceiver on the end of a cable that plugs into the switch and another qualified transceiver at the other end of the cable.

For Fibre Channel hardware compatibility information, see the AppleCare Support article at support.apple.com/kb/HT1769.

If a client can't use a volume after a Fibre Channel interruption

If a client loses its Fibre Channel connection to the SAN (for example, because a cable is unplugged), the client might not recognize LUNs in an Xsan volume after the connection is restored. If this happens, restart the client to remount the volume.

If problems persist, restart all SAN devices. Restart RAID systems first, then continue with SAN controllers, and finally, restart all clients.

Check whether a computer is seeing Xsan volume LUNs:

- Open Disk Utility on the computer and look for the LUNs in the list of disks and volumes.

From the command line

You can also check for accessible LUNs using the `cvlabel -l` command or the `diskutil list` command in Terminal. For information, see the `cvlabel` or `diskutil` man page.

If you can't add LUNs to a storage pool

You can't add a LUN to a storage pool unless the LUN is at least as large as the smallest LUN you added when you created the pool. You can add a larger LUN, but space beyond the smallest LUN size isn't used.

You can only expand storage pools that can be used for user data. You can't add a LUN to a storage pool if the storage pool is used only for journaling and metadata. To add journaling and metadata storage, add another storage pool that can be used for journaling and metadata.

Xsan also won't let you add a LUN to a storage pool if adding the LUN will fragment the storage pool so much that performance suffers.

Check the common LUN size for a storage pool:

- In Xsan Admin, select Volumes in the SAN Assets list and click disclosure triangles in the list of volumes to show the LUNs in the storage pool of interest. Compare the listed LUN sizes.

Check the data types a storage pool is used for:

- In Xsan Admin, select Volumes in the SAN Assets list then click disclosure triangles in the list of volumes to show the storage pool of interest. Double-click the storage pool in the list and look next to "Used For" in the Inspector window.

If the capacity of a larger LUN is Listed as 2 terabytes

If a LUN that doesn't yet belong to a storage pool is listed in Xsan Admin with a capacity of 2 TB, even though you know it's larger (which can happen if you used the LUN with an earlier version of Xsan), try relabeling the LUN.

Relabel a LUN:

- 1 In Xsan Admin, select LUNs in the SAN Assets list.
- 2 Click LUNs, select the LUN in the list, and choose "Remove LUN label" from the Action pop-up menu (gear).
- 3 With the LUN still selected, choose "Change LUN label" from the Action pop-up menu, and enter a label.

If file copying doesn't finish

If the Ethernet connection to a metadata controller is lost, Finder file-copy operations in progress on clients might not finish, even though the volume successfully fails over to a standby controller.

Let the copy operation finish:

- Reconnect the disconnected controller to the SAN's Ethernet network.

If a volume unexpectedly restarts

Xsan can restart a volume for a variety of reasons, including controller restart and volume failover. The notification is the same in all cases, but you can examine the log files for more details.

View the logs:

- 1 Open Xsan Admin and click the Logs button at the top of the window.
- 2 In the Logs window that appears, use the Computer and Log pop-up menus to choose a log.

This appendix shows you how to upgrade your Xsan 2 SAN to Xsan 2.3.

Follow the instructions in this appendix to upgrade an existing Xsan 2 SAN and its volumes to Xsan 2.3. Upgraded metadata controllers must have Mac OS X Lion Server. Upgraded SAN clients must have Mac OS X Lion or Lion Server, which include Xsan 2.3, or Mac OS X or Mac OS X Server v10.6 with Xsan 2.2.1 or later installed.

Before you begin

Review the following information before you upgrade your SAN.

If you're not running Xsan 2.0 or later

This appendix shows you how to upgrade from Xsan 2.0 or later. For help upgrading from an earlier version of Xsan, see the *Xsan 2 Migration Guide, Second Edition*, available at www.apple.com/xsan/resources/.

Lion or Lion Server?

The Xsan file system is included with Mac OS X Lion and Lion Server. The Xsan Admin app is included with Mac OS X Lion Server. Unless otherwise indicated, a statement in this appendix about Mac OS X Lion also applies to Mac OS X Lion Server. However, if you use Xsan Admin to manage SAN users and groups, you must have Mac OS X Lion Server on your metadata controllers to create the Open Directory master and its replicas.

Which procedure?

This appendix contains two sets of instructions:

- Follow “Upgrade your SAN software” below if you want to upgrade your current metadata controllers to Xsan version 2.3 and Mac OS X Lion Server.
- Follow “Upgrade SAN hardware and software” on page 132 if you need to replace your current metadata controllers with Intel-based computers in addition to upgrading to Xsan 2.3 and Mac OS X Lion Server.

Version compatibility

For information about the compatibility of Xsan 2.3 metadata controllers and clients with earlier Xsan versions and with StorNext controllers and clients, see “Version compatibility” on page 13.

Upgrade your SAN software

Follow these instructions if you want to keep using your current metadata controllers and upgrade them to Xsan 2.3 and Mac OS X Lion Server. If you need to replace your metadata controllers, follow the instructions in “Upgrade SAN hardware and software” on page 132.

The instructions in this section show you how to upgrade your SAN’s metadata controllers one at a time so that existing volumes remain available. As each controller is upgraded, volumes it is hosting fail over to standby controllers. However, if you enable extended attributes on a volume after upgrading to Xsan 2.3, the volume is not mounted on clients until the conversion process finishes. This process can take hours, depending on the number of files on the volume; the volume is not available during this time.

Summary:

- 1 Back up your SAN volumes.
- 2 Disable Spotlight on all volumes.
- 3 Upgrade the primary controller to Mac OS X Lion Server.
- 4 Upgrade the remaining controllers.
- 5 Reestablish Open Directory replicas.
- 6 Upgrade the SAN clients.
- 7 Enable extended attributes.
- 8 Change filename case sensitivity.
- 9 Reenable Spotlight.

Instructions for these steps are on the following pages.

Step 1: **Back up your SAN volumes**

Before you begin, make a backup copy of the files on your SAN volumes.

Step 2: **Disable Spotlight on all volumes**

Before upgrading your SAN computers to Mac OS X Lion or Lion Server, disable Spotlight on all Xsan volumes during the upgrade.

Disable Spotlight on a volume:

- 1 Open your current version of Xsan Admin.
- 2 In Xsan Admin, select Volumes in the SAN Assets list.
- 3 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 4 Click to deselect “Enable on this volume” next to Spotlight.

Step 3: Upgrade the primary controller to Mac OS X Lion Server

To upgrade to Xsan 2.3, you must upgrade your metadata controllers to Mac OS X Lion Server.

Important: If you use Xsan Admin to manage SAN users and groups, upgrade your primary controller (the controller hosting the SAN’s Open Directory master) before you upgrade standby controllers.

Identify your Open Directory primary controller:

- If you’re using Xsan Admin to manage users and groups, open Xsan Admin, select Overview in the SAN Assets list, and look for the controller that has the user icon next to its name. Upgrade that controller first.

Upgrade the controller to Mac OS X Lion Server:

- Open the Mac App Store on the controller you want to upgrade, and purchase Mac OS X Lion.

After you purchase Mac OS X Lion, the Mac OS X Install Assistant opens. It recognizes that you’re upgrading from Mac OS X Server v10.6, and upgrades to Lion Server.

If the metadata controller you’re upgrading has Mac OS X Server v10.5, upgrade it to v10.6 before purchasing Mac OS X Lion. After upgrading Mac OS X Server v10.5 to v10.6:

- Use Software Update to update to the latest version of Mac OS X Server v10.6
- Use Software Update to update to Xsan 2.2.1 or later.

You must update Xsan because there are underlying differences between Xsan 2.2 for Mac OS X Server v10.5 and Xsan 2.2 for Mac OS X Server v10.6.

Upgrading to Mac OS X Lion Server upgrades Xsan to version 2.3.

From this point forward, use Xsan Admin only on a computer with Mac OS X Lion Server.

Step 4: Upgrade the remaining controllers

Repeat step 3 on each additional SAN metadata controller. When all controllers have Mac OS X Lion Server, which includes Xsan 2.3, continue with the next step.

Step 5: Reestablish Open Directory replicas

If you don't use Xsan Admin to manage SAN users and groups, skip to the next step.

If you use Xsan Admin to manage SAN users and groups, you now have an Open Directory master on your primary controller (the first controller you upgraded in step 3). However, you must reestablish replicas of that directory on your other controllers.

Recreate the directory replicas:

- Open Xsan Admin on one controller and select Computers in the SAN Assets list.

A dialog prompts you to recreate the replicas.

If you're not asked to replicate the directory, see if you have upgraded all controllers in the SAN to Mac OS X Lion Server, which includes Xsan 2.3, and then try again.

If the replication prompt still doesn't appear, select a controller in the Computers pane in Xsan Admin and choose Make Open Directory Replica from the Action pop-up menu (gear).

Step 6: Upgrade the SAN clients

When all SAN controllers have Mac OS X Lion Server, upgrade the SAN clients.

- If you're keeping client computers in the SAN, upgrade them to Mac OS X Lion or Lion Server.
- If you aren't upgrading a client computer, and it has Mac OS X or Mac OS X Server v10.6, upgrade it to Xsan 2.2.1 or later.
- If a client computer has Mac OS X or Mac OS X Server 10.5 or earlier, you must upgrade it to v10.6 to use it in your Xsan 2.3 SAN.
- If you have client computers with PowerPC processors, you can't use them in your Xsan 2.3 SAN. You can replace them with Macs that have Intel processors and Fibre Channel ports or adapters.

Upgrade Mac OS X and Xsan:

- Open the Mac App Store on the client computer you want to upgrade, and purchase Mac OS X Lion.

After you purchase Mac OS X Lion, the Mac OS X Install Assistant opens. It upgrades Mac OS X v10.6 to Mac OS X Lion, or Mac OS X Server v10.6 to Mac OS X Lion Server.

If the client computer you're upgrading has Mac OS X or Mac OS X Server v10.5, upgrade it to v10.6 before purchasing Mac OS X Lion. After upgrading to v10.6:

- Use Software Update to update to the latest version of Mac OS X or Mac OS X Server v10.6
- Use Software Update to update to Xsan 2.2.1 or later. You must update Xsan because there are underlying differences between Xsan 2.2 for Mac OS X v10.5 and Xsan 2.2 for Mac OS X v10.6.

Upgrading to Mac OS X Lion or Lion Server upgrades Xsan to version 2.3.

If SAN volumes don't mount on a client upgraded to Mac OS X Lion or Lion Server, use the Xsan pane of System Preferences on the client to make sure Xsan is enabled.

Upgrade Xsan only:

- On a client computer with Mac OS X or Mac OS X Server v10.6, choose Software Update from the Apple menu and update to Xsan 2.2.1 or later.

If the client computer has Mac OS X or Mac OS X Server v10.5 or earlier, you must upgrade it to v10.6 in order to use it in your Xsan 2.3 SAN.

If Xsan Admin displays a message about "Incorrect Search Policy," use the Login Options section of the Users & Groups pane of System Preferences (the Accounts pane in Mac OS X v10.6) to connect to the correct network account server (directory server).

Step 7: Enable extended attributes

If you have only Macs on your SAN, enable extended attributes on your SAN volumes to improve volume performance and efficiency.

Important: Enabling extended attributes can't be undone.

WARNING: To avoid data loss, clients with Quantum's StorNext File System (Windows, AIX, IRIX, Linux, and Solaris computers) must not access volumes that use extended attributes.

Enable extended attributes:

- 1 Open Xsan Admin and select Volumes in the SAN Assets list.
- 2 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Click to select "Enable on this volume" next to Extended Attributes.

The time it takes to convert the volume to use extended attributes depends on the number of files on the volume—it might take several hours for a large volume. During this time, the volume is mounted only on the converting controller and can't be used by clients. The volume is mounted on clients and other controllers when the conversion is finished.

Step 8: Change filename case sensitivity

If all your SAN computers have Mac OS X Lion or Lion Server, you can specify whether a volume ignores capitalization in filenames. For example, a volume can consider myfile, MyFile, and MYFILE to be the same or different filenames.

For best performance with volumes that you share using the SMB protocol, make them case insensitive.

Change filename case sensitivity for a volume:

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Select or deselect the checkbox next to Case Insensitivity and click OK.

When you change case sensitivity, Xsan checks all existing filenames to make sure the change won't result in filenames being considered the same. This check can take a while.

If Case Insensitivity is selected, the volume considers filenames to be the same if they're spelled alike but capitalized differently.

If Case Insensitivity is not selected, the volume considers filenames to be different if they're spelled alike but capitalized differently.

Note: After you click OK, the volume is unmounted from all Xsan computers, and then remounted.

Step 9: Reenable Spotlight

If you disabled Spotlight to upgrade SAN computers to Mac OS X Lion or Lion Server, reenable it now.

Enable Spotlight on a volume:

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Click to select "Enable on this volume" next to Spotlight.

Upgrade SAN hardware and software

Follow these instructions if, as part of your Xsan 2.3 upgrade, you must replace PowerPC-based computers with Intel-based computers. (Xsan 2.3 requires all SAN computers to have Intel processors.)

Summary:

- 1 Back up your SAN volumes.
- 2 Disable Spotlight on all volumes.
- 3 Adjust volume failover priorities.
- 4 Convert all standby controllers to clients.
- 5 Unmount and stop all volumes.
- 6 Connect new computers to the SAN.
- 7 Migrate the primary controller to a new computer.
- 8 Migrate previous standby controllers to new client computers.
- 9 Convert clients to standby controllers.

- 10 Migrate remaining SAN clients.
- 11 Enable extended attributes.
- 12 Change filename case sensitivity.
- 13 Reenable Spotlight.
- 14 Recreate your MultiSAN configuration.

Step 1: **Back up your SAN volumes**

Before you begin, make a backup copy of the files on your SAN volumes.

Step 2: **Disable Spotlight on all volumes**

Disable Spotlight on all Xsan volumes during the migration to new SAN computers.

Disable Spotlight on all volumes:

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select a volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Click to deselect “Enable on this volume” next to Spotlight.
- 4 Repeat for all volumes in the SAN.

Step 3: **Adjust volume failover priorities**

If you use the MultiSAN capability of Xsan to host volumes on different subsets of the available controllers, adjust volume failover priorities so that all volumes can fail over to the primary metadata controller.

Make sure all volumes will fail over to the new controllers:

- 1 Open Xsan Admin and select Volumes in the SAN Assets list.
- 2 Select a volume and choose Edit Failover Priority from the Action pop-up menu (gear).
- 3 Click to select the primary metadata controller in the list, and click OK.
- 4 Repeat for all volumes in the SAN.

Step 4: **Convert all standby controllers to clients**

Identify the primary metadata controller, and then convert all other metadata controllers to Xsan clients. If a metadata controller is hosting a volume when you convert it to a client, another metadata controller begins hosting the volume. When you finish this step, the primary metadata controller is hosting all SAN volumes.

Identify the Open Directory primary controller:

- If you’re using Xsan Admin to manage users and groups, open Xsan Admin, select Overview in the SAN Assets list, and look for the controller that has the user icon next to its name.

Don’t convert that controller to a client.

Convert a metadata controller to a client:

- In Xsan Admin, select Computers in the SAN Assets list, select the metadata controller in the list, and choose Make Client from the Action pop-up menu (gear).

If you can't choose Make Client, make sure all Xsan clients and metadata controllers are turned on and their status is Ready in Xsan Admin's Computers list.

Step 5: Unmount and stop all volumes

Before migrating data from your old metadata controllers to new computers, stop all SAN volumes so they can't be changed.

Unmount and stop all volumes:

- 1 In Xsan Admin, select Mounts in the SAN Assets list.
- 2 Choose a volume from the Volume pop-up menu.
- 3 Select all clients in the list and click the Unmount button.

To select more than one client, hold down the Command or Shift key as you select clients in the list.

- 4 Choose Stop Volume from the Action pop-up menu (gear).
- 5 Repeat for all volumes in the SAN.

Step 6: Connect new Macs to the SAN

Connect your new Macs to the SAN's Ethernet and Fibre Channel networks. If necessary, remove old computers to make ports available.

Don't go through the setup assistant on the new Macs yet.

Important: Mac OS X Lion Server is recommended for all SAN controllers and is required if you use Xsan Admin to manage users and groups. Make sure any client you want to convert to a controller has Mac OS X Lion Server.

Step 7: Migrate the primary metadata controller

Use the server setup assistant to migrate server data from the old primary controller to a new server.

Migrate the primary controller to a new server:

- 1 Use Xsan Admin to make sure the primary metadata controller is in the failover priority list for every SAN volume.
- 2 Make sure Xsan Admin isn't open on any computer that can connect to a metadata controller.

Xsan Admin can become confused if it's open when a SAN computer's IP address migrates to a new computer.

- 3 Restart the old primary metadata controller in target disk mode, so the server setup assistant can transfer data from it to a new server.

You can restart in target disk mode by holding down the T key when the computer starts up.
- 4 Turn on the new server that you want to become the primary metadata controller, and wait for the server setup assistant's Welcome pane to appear.
- 5 Proceed through the server setup assistant to the "Transfer an Existing Mac Server" pane, select "Transfer the information from an existing server," and click Continue.
- 6 Connect the old primary metadata controller to the new server with a FireWire cable, and when you're ready to begin transferring data, click Continue in the Transfer Your Mac Server pane.
- 7 After the server setup assistant finishes transferring data, proceed through the remaining setup panes.
- 8 Shut down the old primary metadata controller, and disconnect it from the Ethernet and Fibre Channel networks.

Don't start up the old primary metadata controller while it's connected to the Ethernet networks, because it has the same IP address as the new server you migrated it to.

Step 8: Migrate former standby controllers

Use the server setup assistant to migrate server data from the former standby metadata controllers, which you converted to SAN clients in an earlier step, to new servers. You convert the new servers to metadata controllers in the next step.

Migrate a former standby controller to a new server:

- 1 Make sure Xsan Admin isn't open on any computer that can connect to a metadata controller.

Xsan Admin can become confused if it's open when a SAN computer's IP address migrates to a new computer.
- 2 Restart the former standby metadata controller in target disk mode, so the server setup assistant can transfer data from it to a new server.

You can restart in target disk mode by holding down the T key when the computer starts up.
- 3 Turn on the new server that you want to become the primary metadata controller, and wait for the server setup assistant's Welcome pane to appear.
- 4 Proceed through the server setup assistant to the "Transfer an Existing Mac Server" pane, select "Transfer the information from an existing server," and click Continue.
- 5 Connect the former standby metadata controller to the new server with a FireWire cable, and when you're ready to begin transferring data, click Continue in the Transfer Your Mac Server pane.

- 6 After the server setup assistant finishes transferring data, proceed through the remaining setup panes.
- 7 Shut down the former standby metadata controller, and disconnect it from the Ethernet and Fibre Channel networks.

Don't start up the former standby metadata controller while it's connected to the Ethernet networks, because it now has the same IP address as the new server you migrated it to.

Step 9: Convert clients to standby controllers

You converted your old standby metadata controllers to SAN clients in an earlier step, and after migrating them to new servers in the previous step, the new servers are still SAN clients. You need to convert those clients to standby controllers.

Convert a client to a standby controller:

- 1 Open Xsan Admin on the primary controller and select Computers in the SAN Assets list.
- 2 Select the client, and then choose Make Controller from the Action pop-up menu (gear).

Step 10: Migrate or upgrade SAN clients

When your SAN controllers all have Mac OS X Lion Server, you can migrate or upgrade the SAN clients.

- If you're replacing client computers in the SAN with new computers, use the Mac OS X Lion setup assistant or the Mac OS X Lion Server setup assistant to migrate data from old client computers to their replacements.
- If you're keeping client computers in the SAN, upgrade them to Mac OS X Lion or Lion Server.
- If you aren't upgrading a client computer, and it has Mac OS X or Mac OS X Server v10.6, upgrade to Xsan 2.2.1 or later.
- If a client computer has Mac OS X or Mac OS X Server 10.5 or earlier, you must upgrade it to v10.6 to use it in your Xsan 2.3 SAN.
- If you have client computers with PowerPC processors, you can't use them in your Xsan 2.3 SAN. You can replace them with Macs that have Intel processors and Fibre Channel ports or adapters.

Migrate to a new computer:

- 1 Make sure Xsan Admin isn't open on any computer that can connect to a metadata controller.

Xsan Admin can become confused if it's open when a SAN computer's IP address migrates to a new computer.

- 2 Turn on the new computer, and wait for the setup assistant to appear.

- 3 Proceed through the setup assistant to the pane that offers to transfer data from an existing computer, and choose to transfer data.

Connect the old computer and the new computer with a FireWire cable, and restart the old computer in target disk mode. You can restart in target disk mode by holding down the T key when the computer starts up.

If you aren't using FireWire to connect the computers, follow the onscreen instructions for connecting them.

- 4 After the setup assistant finishes transferring data, proceed through the remaining setup panes.
- 5 Shut down the old computer, and disconnect it from the Ethernet and Fibre Channel networks.

The old computer has the same IP address as the new computer you migrated it to.

If SAN volumes don't mount on a client migrated to Mac OS X Lion or Lion Server, use the Xsan pane of System Preferences on the client to make sure Xsan is enabled.

Upgrade Mac OS X and Xsan:

- Open the Mac App Store on the client computer you want to upgrade, and purchase Mac OS X Lion.

After you purchase Mac OS X Lion, the Mac OS X Install Assistant opens. It upgrades Mac OS X v10.6 to Mac OS X Lion, or Mac OS X Server v10.6 to Mac OS X Lion Server.

If the client computer you're upgrading has Mac OS X or Mac OS X Server v10.5, upgrade it to v10.6 before purchasing Mac OS X Lion. After upgrading to v10.6:

- Use Software Update to update to the latest version of Mac OS X or Mac OS X Server v10.6
- Use Software Update to update to Xsan 2.2.1 or later. You must update Xsan because there are underlying differences between Xsan 2.2 for Mac OS X v10.5 and Xsan 2.2 for Mac OS X v10.6.

Upgrading to Mac OS X Lion or Lion Server upgrades Xsan to version 2.3.

If SAN volumes don't mount on a client upgraded to Mac OS X Lion or Lion Server, use the Xsan pane of System Preferences on the client to make sure Xsan is enabled.

Upgrade Xsan only:

- On a client computer with Mac OS X or Mac OS X Server v10.6, choose Software Update from the Apple menu and update to Xsan 2.2.1 or later.

If the client computer has Mac OS X or Mac OS X Server 10.5 or earlier, you must upgrade it to v10.6 in order to use it in your Xsan 2.3 SAN.

If Xsan Admin displays a message about "Incorrect Search Policy," use the Login Options section of the Users & Groups pane of System Preferences (the Accounts pane in Mac OS X v10.6) to connect to the correct network account server (directory server).

Step 11: Enable extended attributes

If you have only Macs on your SAN, enable extended attributes on your SAN volumes to improve volume performance and efficiency.

Important: Enabling extended attributes can't be undone.

WARNING: To avoid data loss, clients with Quantum's StorNext File System (Windows, AIX, IRIX, Linux, and Solaris computers) must not access volumes that use extended attributes.

Enable extended attributes:

- 1 Open Xsan Admin and select Volumes in the SAN Assets list.
- 2 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Click to select "Enable on this volume" next to Extended Attributes.

The time it takes to convert the volume to use extended attributes depends on the number of files on the volume—it might take several hours for a large volume. During this time, the volume is mounted only on the converting controller and can't be used by clients. The volume is mounted on clients and other controllers when the conversion is finished.

Step 12: Change filename case sensitivity

If all your SAN computers have Mac OS X Lion or Lion Server, you can specify whether a volume ignores capitalization in filenames. For example, a volume can consider myfile, MyFile, and MYFILE to be the same or different filenames.

For best performance with volumes that you share using the SMB protocol, make them case insensitive.

Change filename case sensitivity for a volume:

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Select or deselect the checkbox next to Case Insensitivity and click OK.

When you change case sensitivity, Xsan checks all existing filenames to make sure the change won't result in filenames being considered the same. This check can take a while.

If Case Insensitivity is selected, the volume considers filenames to be the same if they're spelled alike but capitalized differently.

If Case Insensitivity is not selected, the volume considers filenames to be different if they're spelled alike but capitalized differently.

Note: After you click OK, the volume is unmounted from all Xsan computers, and then remounted.

Step 13: Reenable Spotlight

If you disabled Spotlight to upgrade SAN computers to Mac OS X Lion or Lion Server, reenable it now.

Enable Spotlight on a volume:

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select the volume and choose Edit Volume Settings from the Action pop-up menu (gear).
- 3 Click to select “Enable on this volume” next to Spotlight.

Step 14: Recreate your MultiSAN configuration

If you use the MultiSAN capability of Xsan to host volumes on subsets of available controllers, your volume failover priorities were reset when you converted standby metadata controllers to clients in step 3. You can now adjust failover priorities to recreate your MultiSAN configuration.

Specify which controllers host a volume:

- 1 In Xsan Admin, select Volumes in the SAN Assets list.
- 2 Select a volume and choose Edit Failover Priority from the Action pop-up menu (gear).
- 3 Click to select or deselect controllers in the list, and click OK.
- 4 Repeat for all volumes in the SAN.

Combine Xsan controllers and StorNext clients

Here’s how to connect Windows, Solaris, UNIX, AIX, IRIX, or Linux clients to an Xsan SAN.

Xsan is fully compatible with Quantum’s StorNext File System, so you can set up Mac Pro, Xserve, and RAID systems to act as SAN controllers and storage for Windows, Sun Solaris, UNIX, IBM AIX, SGI IRIX, or Linux clients that run StorNext software. For information about adding Macintosh clients to an existing StorNext SAN, see the StorNext Product Bulletin #42, available at www.quantum.com/ServiceandSupport/SoftwareandDocumentationDownloads/SupportBulletins/Index.aspx.

Compatible software versions

For information about versions of Xsan and StorNext controllers and clients that can be used on the same SAN, see “Version compatibility” on page 13.

Terminology

Note these differences in terminology between StorNext and Xsan:

StorNext term	Equivalent Xsan term
file system	volume
file system server (FSS)	controller (or metadata controller)
stripe group	storage pool

License

An Xsan license is included with the purchase of Mac OS X Lion or Lion Server. The Xsan license for a client computer with Mac OS X or Mac OS X Server v10.6 requires a serial number, which can be the single-copy serial number printed on the *Xsan Install Disc* sleeve included in an Xsan 2.2 package, or it can be a serial number you purchased separately.

Licenses for StorNext are included with the purchase of the StorNext software from Quantum. Xsan clients do not use or count as StorNext File System client licenses.

Add StorNext clients to an Xsan SAN

You can use Quantum's StorNext software to access an Xsan SAN from a Windows, UNIX, Sun Solaris, IBM AIX, SGI IRIX, or Linux computer.

Add a StorNext client to an Xsan SAN:

- 1 Install the StorNext File System software on the non-Macintosh client following the instructions that Quantum provides in the StorNext package.
- 2 Connect the non-Macintosh client to the SAN's Fibre Channel and Ethernet networks.
- 3 Duplicate the Macintosh Xsan controller's shared secret file on the non-Macintosh client.

The shared secret file is named `.auth_secret`. On a Macintosh Xsan controller, it's stored in the folder `/Library/Preferences/Xsan/`.

Copy the file (using the same name) to the non-Macintosh client. On SGI IRIX, Sun Solaris, IBM AIX, and Linux StorNext clients, put the file in `/usr/cvfs/config/`. On Windows clients, put the file in `%cvfsroot%\config\`, where `%cvfsroot%` is the folder where you installed StorNext.

Important: This file contains sensitive information. Secure the file for read/write access by the root user or Windows administrator only.

- 4 Place a StorNext license file for your non-Macintosh clients on the Macintosh Xsan controller.

On the Xsan controller, put the file (named `license.dat`) in the folder `/Library/Preferences/Xsan/`.

Contact Quantum to obtain a license file for your non-Macintosh clients.

You can use Xsan shell commands and configuration files to work with a SAN from the command line.

You can use the shell commands and configuration files described here to access, set up, and manage Xsan SANs, LUNs, storage pools, and volumes from the command line.

The Terminal app is the Mac OS X gateway to the BSD command-line interface (UNIX shell command prompt). Each window in Terminal contains a complete command-line execution context, called a shell, that is separate from all other execution contexts.

Although you can use any shell of your choice, the examples in this book assume that you're using `bash`, the standard Mac OS X shell.

Use shell commands

The Xsan command-line utilities are located in `/System/Library/Filesystems/acfs.fs/Contents/bin/`.

Many commands used to manage Xsan must be executed by the root user (also known as the superuser). If you get a message such as “permission denied,” the command probably requires root user privileges.

To execute a single command with root user privileges, begin the command with `sudo` (short for superuser do). For example:

```
$ sudo cvfsck -n MyVolume
```

If you haven't used `sudo` recently, you're prompted for the password for your administrator account.

Send commands to remote computers

To use commands on a remote computer, first use SSH to log in to the other computer:

```
$ ssh user@computer
```

Replace `user` with the name of a user account on the remote computer and `computer` with its IP address or DNS name.

If you have trouble making an SSH connection, check the Sharing pane of System Preferences on the remote computer and make sure Remote Login service is turned on.

View the man pages

Detailed documentation for Xsan command-line utilities is available in UNIX-style man pages. A command's man page includes information about the command, its options, parameters, and proper use. The man pages for Xsan commands are located in `/System/Library/Filesystems/acfs.fs/Contents/man/`.

To view a man page, enter:

```
$ man command
```

Replace *command* with the command you want information about.

Notation conventions

These conventions are used throughout the command descriptions:

Notation	Indicates
<code>fixed-width font</code>	A command or other text entered in a Terminal window
<code>\$</code>	A shell prompt
<code>[text_in_brackets]</code>	An optional parameter
<code>(one other)</code>	Alternative parameters (enter one or the other)
<i>italicized</i>	A parameter you must replace with a value
<code>[...]</code>	A parameter that can be repeated
<code><angle_brackets></code>	A displayed value that depends on your SAN configuration

Install Xsan from the command line

Xsan is installed with Mac OS X Lion and Lion Server. You don't install Xsan separately on computers with Lion or Lion Server.

You can install Xsan on SAN client computers that have Mac OS X or Mac OS X Server version 10.6 Snow Leopard.

Install Xsan from the command line:

- 1 On a SAN client computer that has Mac OS X or Mac OS X Server v10.6, insert the *Xsan Install Disc*.
- 2 Open the Terminal app (in the `/Applications/Utilities/` folder).
- 3 Enter one of these commands to install the components:

- To install the Xsan file system and Xsan Admin app, enter:

```
$ sudo installer -pkg /volumes/Xsan\ Install\ Disc/Install\ Xsan.mpkg
-target /
```

- To install only the Xsan Admin app, enter:

```
$ sudo installer -pkg /volumes/Xsan\ Install\ Disc/Install\
XsanAdminApp.pkg/ -target /
```

Install Xsan on a computer that has no keyboard or monitor:

- 1 Log in to a computer that has a keyboard and monitor, and then insert the *Xsan Install Disc*.
- 2 Open the Terminal app (in the /Applications/Utilities/ folder).
- 3 In Terminal, enter the following command to copy the Xsan installer package to a remote SAN client computer that has Mac OS X or Mac OS X Server v10.6:

```
$ scp -r /Volumes/Xsan\ Install\ Disc/Install\ Xsan.mpkg user@
remotehost:/tmp/
```

Replace *user* with the name of an administrator user on the remote computer and *remotehost* with the IP address or DNS name of the computer you want to install on.

To install only the Xsan Admin app, enter:

```
$ scp -r /Volumes/Xsan\ Install\ Disc/Other\ Installs/XsanAdmin.mpkg/
user@remotehost:/tmp/
```

- 4 Log in to the remote computer:

```
$ ssh user@remotehost
```

Replace *user* and *remotehost* with the same information as in the previous step.

If you have trouble making an SSH connection, check the Sharing pane of System Preferences on the remote computer and make sure Remote Login service is turned on.

- 5 Run the installer on the headless computer:

- To install the Xsan file system and Xsan Admin app, enter:

```
$ sudo installer -pkg /tmp/Install\ Xsan.mpkg -target /
```

- To install only the Xsan Admin app, enter:

```
$ sudo installer -pkg /tmp/Install\ Xsan.mpkg/Contents/Installers/
XsanAdminApp.pkg/ -target /
```

- To monitor the installation, add the `-verbose` parameter:

```
$ sudo installer -verbose -pkg /tmp/Install\ Xsan.mpkg -target /
```


Xsan commands

Xsan includes these command-line tools:

Tool	Description
<code>cvadmin</code>	View or change volume and storage pool settings; see page 145
<code>cvaffinity</code>	Manipulate affinity tags manually; see page 149
<code>cvcp</code>	Copy files or folders; see page 149
<code>cvfsck</code>	Check or repair a volume; see page 150
<code>cvlabel</code>	View, label, and initialize LUNs; see page 151
<code>cvmkdir</code>	Create a folder and assign an affinity; see page 152
<code>cvmkfile</code>	Create and preallocate a file; see page 153
<code>cvmkfs</code>	Initialize a volume; see page 153
<code>cvupdatefs</code>	Apply volume setup changes; see page 154
<code>snfsdefrag</code>	Defragment a volume; see page 154
<code>xsanctl</code>	Mount and unmount Xsan volumes; see page 156

View or change volume and storage pool settings (`cvadmin`)

Use the `cvadmin` tool to perform status and setup tasks related to Xsan volumes.

For help, see the `cvadmin` man page or enter:

```
$ sudo cvadmin -e help
```

Enter interactive mode:

```
$ sudo cvadmin
```

Execute commands from a file:

```
$ sudo cvadmin [-H host] [-F volume] -f cmdfile
```

Execute a single command and return to the shell prompt:

```
$ sudo cvadmin [-H host] [-F volume] -e ["command [cmdparam..."]
```

Parameter	Description
<code>-H host</code>	The metadata controller that is hosting the volume. If not provided, the local computer is assumed. <i>host</i> – the IP address or DNS name of a metadata controller other than the one you’re logged in on.
<code>-F volume</code>	The volume to be the active (“selected”) volume in <code>cvadmin</code> . <i>volume</i> – the name of an Xsan volume
<code>-f cmdfile</code>	Read commands from the specified file. <i>cmdfile</i> – the name of a text file containing <code>cvadmin</code> commands
<code>-e command</code>	Execute the specified command and return to the shell prompt. Otherwise, <code>cvadmin</code> continues to run in interactive mode with the prompt <code>Xsanadmin></code> . If you include parameters (<i>cmdparam</i>) with the command, enclose the command and its parameters in a pair of quotes. Available commands are listed in “ <code>cvadmin</code> commands” below.
<i>cmdparam</i>	Values required by the command.

cvadmin commands

Commands available in the `cvadmin` tool are listed in the following table.

cvadmin command	Description
<code>activate</code> <code>[volume index]</code>	Choose the active volume that you want to work with interactively. <i>volume</i> – the name of the volume <i>index</i> – the numeric ID of the volume (to see a list of these, use the <code>cvadmin select</code> command without any parameters)
<code>disks [refresh]</code>	List LUNs.
<code>down pool</code>	Disallow all access to a storage pool. <i>pool</i> – the name of a storage pool in the currently active volume

cvadmin command	Description
<code>fail (volume index)</code>	<p>Cause a volume to fail over to a standby controller.</p> <p><i>volume</i> – the name of the volume</p> <p><i>index</i> – the numeric ID of the volume (to see a list of these, use the <code>cvadmin select</code> command without any parameters)</p>
<code>filelocks [yes no]</code>	<p>Enable or disable file and record locks. Use the command without any parameter to see the current setting for locks.</p>
<code>multipath pool (rotate static)</code>	<p>Specify how Xsan uses multiple paths to a storage pool.</p> <p><i>pool</i> – the name of a storage pool in the active volume</p>
<code>paths</code>	List available LUNs.
<code>quit</code>	Exit from <code>cvadmin</code> .
<code>quotas [yes no]</code>	<p>Enable or disable quotas for the active (selected) volume. Use the command without parameters to see the current setting for quotas.</p>
<code>quotas get (user group) name</code>	<p>Display current quota information for a user or group.</p> <p><i>name</i> – the name of the user or group</p>
<code>quotas set (user group) name hard soft grace</code>	<p>Set quotas for user or group name.</p> <p><i>name</i> – the name of the user or group</p> <p><i>hard</i> – hard quota (bytes)</p> <p><i>soft</i> – soft quota (bytes)</p> <p><i>grace</i> – grace period (minutes)</p>
<code>quotacheck</code>	Recalculate quota information for the active volume.

cvadmin command	Description
repquota	<p>Generate the following quota report files in /Library/Logs/Xsan/data/<i>volume</i>:</p> <p>quota_report.txt – text file</p> <p>quota_report.csv – comma-delimited file</p> <p>quota_regen.in – cvadmin commands that will set up identical quotas on another metadata controller. You can use <code>cvadmin -f</code> to execute the commands.</p>
repof	Create a report of open files on the active volume in the file /Library/Logs/Xsan/data/ <i>volume</i> /open_file_report.txt.
select [<i>volume</i>]	<p>Choose the active volume that you want to work with. The name of the active volume appears preceding the command prompt in interactive mode, for example:</p> <p>Xsanadmin (Vol1) ></p> <p>To see a list of running volumes, leave off the volume parameter.</p> <p><i>volume</i> – the name of an Xsan volume</p>
show [<i>pool</i>] [<i>long</i>]	<p>List storage pool information for the active volume.</p> <p><i>pool</i> – the name of a storage pool in the currently active volume</p>
start <i>volume</i> [<i>on</i>] [<i>controller</i>]	<p>Start a volume based on the information in its configuration file (/Library/Preferences/Xsan/<i>volume.cfg</i>).</p> <p><i>volume</i> – the name of an Xsan volume</p> <p><i>controller</i> – The address of the metadata controller to start the volume's FSM process on</p>
stat	Display information about the active volume.
stop <i>volume</i>	Stop a volume and its FSM process on all metadata controllers.
up <i>pool</i>	<p>Allow access to the specified storage pool.</p> <p><i>pool</i> – the name of a storage pool in the currently active volume</p>
who	Display client information for the active volume.

Manipulate affinity tags (cvaffinity)

Use the `cvaffinity` command to assign an affinity tag to a folder or a file or to list the affinity tag assigned to a folder or a file.

Assigning an affinity tag to a folder or file causes it to be stored on a storage pool that has the same affinity tag. You can see the affinity tags for available storage pools by using the `show long` command of the `cvadmin` tool.

Set an affinity tag for a folder or file:

```
$ cvaffinity -s affinity target
```

List the affinity tag assigned to a folder or file:

```
$ cvaffinity -l target
```

Delete the affinity tag from a folder or file:

```
$ cvaffinity -d target
```

Parameter	Description
<i>affinity</i>	The affinity tag that's assigned to the storage pools where you want the target folder or file to be stored.
<i>target</i>	The path to and name of the folder or file.

Copy files or folders (cvcp)

Use the `cvcp` command to copy files or folders to or from an Xsan volume.

```
$ cvcp [options] source destination
```

Parameter	Description
<i>options</i>	See "cvcp command options" below.
<i>source</i>	The file or folder (directory) to be copied.
<i>destination</i>	Where the copy is created.

cvcp command options

Option	Description
-A	Turn off preallocation.
-b <i>buffers</i>	Set the number of I/O buffers to use. <i>buffers</i> – the number of buffers to use for the copy
-k <i>size</i>	Set the copy buffer size. <i>size</i> – the buffer size (bytes)

Option	Description
-l	Copy the targets of symbolic links, not the links.
-n	Do not apply the command to subfolders.
-p <i>prefix</i>	Only copy files with names that start with the specified prefix. <i>prefix</i> – characters to match with the beginning of the file name
-s	Allocate on storage pool block boundaries.
-t	Specify the number of copy threads.
-v	Report all information about the file copied.
-x	Retain original file permissions in the copy.
-y	Retain ownership and group information in the copy. This works only if the root user is performing the copy.
-z	Retain original modification times in the copy.

Examples

Copy the file `friday` to `/datasets/data1/july/`:

```
$ cvcp friday /datasets/data1/july
```

Copy the folder `/data1/` and all subfolders to `/datasets/data1/`, retaining all permissions and ownerships and displaying files as they are copied:

```
$ cvcp -vxy data1 /datasets/data1
```

Perform a similar copy as above, but only copy files with names that begin “jul”:

```
$ cvcp -vxy -p jul data1 /datasets/data1/july
```

Check or repair a volume (cvfsck)

Use the `cvfsck` command to check or repair an Xsan volume.

```
$ sudo cvfsck [options] volume
```

Parameter	Description
<i>options</i>	See “cvfsck command options” below.
<i>volume</i>	The name of the volume to check or repair.

cvfsck command options

Option	Description
-d	Display extra debugging information.
-e	Display file extents statistics.
-f	Report fragmentation.
-g	Print journal recovery log.
-j	Perform journal recovery.
-J	Display raw journal data.
-K	Reset journal. Warning: Resetting the journal might introduce metadata inconsistencies. Don't use unless absolutely necessary.
-l	Record problems in the system log.
-n	Check volume in read-only mode.
-r	Relocate files before changing volume configuration.
-v	Display all available information.
-w	Modify the file system as needed to repair problems.
-x	Report statistics in comma-separated form for use in a spreadsheet.

Label, list, and unlabel LUNs (cvlabel)

Use the `cvlabel` command to initialize LUNs so they can be added to storage pools. For details, see the `cvlabel` man page.

List available LUNs:

```
$ sudo cvlabel -l [-s] [-v]
```

Note: This command lists all disks, not just the available LUNs.

List current LUN and label information you can paste into a label file:

```
$ sudo cvlabel -c
```

Note: This command lists all disks, not just the available LUNs.

Label a LUN:

```
$ sudo cvlabel [-v] [-f] [labelfile]
```

Important: Be sure to use this command only on disks that aren't being used. Using Xsan Admin to label LUNs is safer, because it only shows available LUNs.

Remove the label from a LUN:

```
$ sudo cvlabel -u lun
```

Parameter	Description
-l	List available LUNs.
-s	Display device serial numbers.
-v	Show progress display.
-c	Create a label template file.
-f	Relabels LUNs that are labeled.
labelfile	An optional file containing information for each label. You can use the -c option to create this file.
lun	The LUN identified by disk name—for example: /dev/disk4.
-u	Unlabel the specified LUN.

Create a folder and assign an affinity (cvmkdir)

Use the `cvmkdir` command to create a folder (directory) and assign it an affinity tag so that its contents are stored on storage pools with the same affinity tag.

```
$ cvmkdir -k affinity folder
```

Parameter	Description
-k affinity	<p>Specifies the affinity tag to be associated with the folder.</p> <p><i>affinity</i> – the affinity tag that's assigned to the storage pools where you want the folder's contents to be stored</p> <p>You can use the <code>show long</code> command of the <code>cvadmin</code> tool to see a storage pool's affinity tag.</p> <p>You can use <code>-k ""</code> to remove the folder's affinity tag.</p>
folder	The path to and name of the folder.

Create and preallocate a file (cvmkfile)

Use the `cvmkfile` command to allocate space for a file on an Xsan volume.

```
$ cvmkfile [-k affinity] [-p] [-s] [-w] [-z] size(k|m|g) filename
```

Parameter	Description
<code>-k <i>affinity</i></code>	Allocate space for the file on one of the storage pools with the specified affinity tag. <i>affinity</i> – the affinity tag that’s assigned to the storage pools where you want the folder’s contents to be stored You can use the <code>show long</code> command of the <code>cvadmin</code> tool to see a storage pool’s affinity tag.
<code>-p</code>	Force future extensions of the file to be aligned on block boundaries.
<code>-s</code>	Force the file allocation to align with block boundaries.
<code>-w</code>	Set file size as indicated by <i>size</i> .
<code>-z</code>	Set the contents of the file to zeros.
<code><i>size</i>(k m g)</code>	A number specifying the amount of space to allocate to the file. <i>size</i> – a number k – kilobytes m – megabytes g – gigabytes
<code><i>filename</i></code>	The path to and name of the file to allocate.

Example

Allocate 2 GB of space for the file “data1” on the storage pool “datasets”:

```
$ cvmkfile -k datasets 2g data1
```

Initialize a volume (cvmkfs)

Use the `cvmkfs` command to initialize an Xsan volume based on the information in the volume’s configuration (in `/Library/Preferences/Xsan/volume.cfg`).

WARNING: Initializing a volume destroys all existing data on the volume.

```
$ sudo cvmkfs [-G] [-F] [volume]
```

Parameter	Description
-G	Don't display "Press return to continue" prompts.
-F	Don't display warning and verification prompts. Use with caution.
<i>volume</i>	The name of the volume to initialize. This name matches the name of a configuration (.cfg) file in /Library/Preferences/Xsan/.

Apply volume configuration changes (cvupdatefs)

Use the `cvupdatefs` command to apply configuration file changes to a volume after you modify the volume's configuration files.

```
$ sudo cvupdatefs [-f] volume [configdir]
```

Parameter	Description
-f	Update without prompting for confirmation or advising of errors in the configuration file.
<i>volume</i>	The volume to update. If you don't specify a volume, available volumes are listed for you to choose from.
<i>configdir</i>	Location of the volume's configuration (.cfg) file if it's not in the default location (/Library/Preferences/Xsan/).

Defragment a file, folder, or volume (snfsdefrag)

Use the `snfsdefrag` command to defragment a file by reallocating its data in a single extent. This can improve read and write performance for a file by increasing disk efficiency and reducing file metadata management overhead.

Defragment a file or folder:

```
$ snfsdefrag [-D] [-d] [-q] [-s] [-v] [-K affinity] [-k affinity] [-m count] [-r] target
```

Report file extents without defragmenting:

```
$ snfsdefrag -e [-K affinity] [-r] target [target] [...]
```

Display an extent count without defragmenting:

```
$ snfsdefrag -c [-K affinity] [-r] target [target] [...]
```

Prune a file (remove allocated extents beyond the end of file):

```
$ snfsdefrag -p [-D] [-v] [-q] [-K affinity] [-m count] [-r] target [target] [...]
```

List files that are candidates for defragmentation:

```
$ snfsdefrag -l [-D] [-v] [-K affinity] [-m count] [-r] target [target] [...]
```

Parameter	Description
-c	Display an extent count but don't defragment target.
-D	Display debugging messages.
-d	Operate on files with other than the current depth.
-e	Report extents without defragmenting.
-K <i>affinity</i>	Only operate on files with the specified storage pool affinity. <i>affinity</i> – the affinity key (in Xsan, the affinity key is the same as the name of the storage pool) You can use the <code>cvadmin show long</code> command to see a storage pool's affinity key.
-k <i>affinity</i>	Allocate new extents on the storage pool with this affinity.
-l	List files that might benefit from defragmentation.
-m <i>count</i>	Only operate on files with more than <i>count</i> extents.
-p	Prune instead of defragment.
-q	Suppress messages.
-r [<i>target</i>]	Operate recursively to defragment all files in all folders within the specified target folder.
-s	Allocate new extents on block boundaries.
-v	Display all available information and status during defragmentation.

Examples

Count the extents in the file *datafile*:

```
$ snfsdefrag -c datafile
```

List the extents:

```
$ snfsdefrag -e datafile
```

Defragment the file *datafile*:

```
$ snfsdefrag datafile
```

Defragment every file in the folder */datafolder/* (or any folder within */datafolder/*) that has more than one extent:

```
$ snfsdefrag -r datafolder
```

Recover unused preallocated disk space assigned to every file in folder */datafolder/*:

```
$ snfsdefrag -rp datafolder
```

Control the Xsan file system (xsanctl)

Use the `xsanctl` command to control basic Xsan file system functions. For details, see the `xsanctl` man page.

```
$ sudo xsanctl command
```

xsanctl commands

xsanctl command	Description
<code>ping</code>	<p>Sends a ping message to the Xsan file system to verify that it's responding to management requests.</p>
<code>mount volume [options]</code>	<p>Mounts an Xsan volume on the computer. If successfully mounted, the volume will be automounted at startup.</p> <p><i>volume</i> – the name of the volume</p> <p><i>options</i> – a space-delimited list of options for the mount operation. Automatic remounts of this volume also use the given mount options. If no options are given, the options used for the last mount operation are used.</p> <p>Valid mount options are most of the mount options recognized by the <code>mount_acfs</code> command. The few <code>mount_acfs</code> mount options that don't apply to Xsan are ignored. Options are given by name and prefaced by two dashes (--). For example, to disable atime updates, use the <code>noatime</code> option of <code>mount_acfs</code> like this:</p> <pre>xsanctl mount --noatime</pre> <p>For options that pass a parameter, the option name is followed by an equals sign (=) and then the option. For example, to specify that the kernel should create 12 threads for the mount point, use:</p> <pre>xsanctl mount --threads=12</pre> <p>If you use the <code>--at</code> option, make sure it specifies a location in the root file system. Xsan volumes mounted atop other file systems may not automatically remount correctly.</p> <p>For more information about available options, see the <code>mount_acfs</code> man page.</p>
<code>unmount volume</code>	<p>Unmounts an Xsan volume on the computer. If successfully unmounted, the volume won't be automounted at startup.</p> <p><i>volume</i> – the name of the volume</p>

xsanctl command	Description
<code>list</code>	Lists the volumes available on the SAN and the path at which each volume is mounted on the local computer.
<code>sanConfigChanged</code>	Notifies the Xsan file system that it should reload the SAN configuration.
<code>roleChanged</code>	Notifies the Xsan file system that this computer's SAN role has changed or the computer was removed from the SAN.
<code>disksChanged</code>	Notifies the Xsan file system that it should rescan disks.
<code>wipeConfig</code>	Resets the Xsan file configuration to an unconfigured state. All files in /Library/Preferences/Xsan/ are removed except uuid. The xsand process isn't unloaded. Directory services aren't reconfigured.

Mount an Xsan volume

Use the `xsanctl` command to mount an Xsan volume on a computer.

Mount a volume from the command line:

- 1 Go to the computer and open Terminal, or use SSH to log in to the computer remotely:

```
$ ssh user@computer
```

Replace *user* with the name of a user account on the remote computer and *computer* with its IP address or DNS name.

If you have trouble making an SSH connection, check the Sharing pane of System Preferences on the remote computer and make sure Remote Login service is turned on.

- 2 Mount the volume:

```
$ sudo xsanctl mount volume
```

For example:

```
$ sudo xsanctl mount SanVol
```

Unmount an Xsan volume

Use the `xsanctl` command to unmount an Xsan volume on a computer.

Unmount a volume:

- 1 Go to the computer and open Terminal, or use SSH to log in to the computer remotely:

```
$ ssh user@computer
```

Replace *user* with the name of a user account on the remote computer and *computer* with its IP address or DNS name.

If you have trouble making an SSH connection, check the Sharing pane of System Preferences on the remote computer and make sure Remote Login service is turned on.

2 Unmount the volume:

```
$ sudo xsanctl unmount volume
```

For example:

```
$ sudo xsanctl unmount SanVol
```

View logs

The system log to which Xsan writes information about SANs is in /var/log/system.log.

Volume logs are in /Library/Logs/Xsan/data/volume/log/cvlog, where *volume* is the name of the specific volume.

Xsan configuration files

Xsan stores its configuration information in the following files. On Xsan metadata controllers and Xsan 2.3 clients (Macs with Mac OS X Lion or Lion Server), the configuration files are located at /Library/Preferences/Xsan/. Some of the following Xsan configuration files are present on Xsan 2.2 clients at /Library/Filesystems/Xsan/config/.

Note: Don't edit these files except under the direction of an Apple support engineer.

File or folder in /Library/Preferences/Xsan/	Contents
volume.cfg	Volume settings
volume-auxdata.plist	Additional volume settings used by Xsan Admin
fsmlist	Volume autostart list
fsnameservers	Controller list
automount.plist	Xsan volumes to be mounted during startup, and their mount options
config.plist	Private Xsan Admin configuration information
notifications.plist	Notification settings made with Xsan Admin
notes/	Note files whose contents were entered in Xsan Admin's Inspector window
uuid	Private Xsan Admin computer identification information
license.dat	StorNext license information

affinity A relationship between a folder on an Xsan volume and one or more storage pools that provide storage for the volume. The affinity guarantees that files placed in the folder are stored only on the associated storage pools. Storage pools can differ in capacity and performance, and affinities can be used to assure that data such as video, which requires high transfer speed, is stored on the fastest storage devices.

affinity tag In Xsan predefined volume types, you assign LUNs to affinity tags instead of assigning the LUNs directly to storage pools. Then Xsan Admin can create underlying storage pools with appropriate affinities and the optimal numbers of LUNs to achieve best performance.

allocation strategy In Xsan, the order in which data is written to the storage pools that make up a volume. Applicable only if there's more than one storage pool in a volume, and only if the pools are of the same class. Can be **fill**, **round robin**, or **balance**.

balance An Xsan storage pool allocation strategy. Before allocating space on a volume consisting of more than one storage pool, Xsan checks available storage on all pools, and then uses the one with the most free space.

block allocation size An Xsan volume property. The smallest number of bytes that can be reserved on, written to, or read from an Xsan volume.

client A computer (or a user of the computer) that requests data or services from another computer, or server.

controller In an Xsan storage area network, short for metadata controller. In RAID systems, controller refers to hardware that manages the reading and writing of data. By segmenting and writing or reading data on multiple drives simultaneously, the RAID controller achieves fast and highly efficient storage and access. See also **metadata controller**.

failover In Xsan, the automatic process by which a standby metadata controller becomes the active metadata controller if the primary controller fails.

failover priority On a SAN with more than one controller, specifies which standby controller to try first during failover.

file system A scheme for storing data on storage devices that allows apps to read and write files without having to deal with lower-level details.

file system server See FSS.

fill An Xsan storage pool allocation strategy. In a volume consisting of more than one storage pool, Xsan fills up the first pool before writing to the next.

format (verb) In general, to prepare a disk for use by a particular file system.

FSS File system server. The StorNext File System term for the computer that manages metadata in a storage area network (SAN). In Xsan, this is called a metadata controller.

initialize To prepare a disk for use by a particular file system. In Xsan, to prepare a RAID array for use in a storage pool.

label (noun) In Xsan, an identifying name for a LUN. You can assign a label to a LUN before or during setup of an Xsan storage pool.

label (verb) Used by some sources (such as StorNext) to refer to the process of preparing a logical disk for use with a file system. In Xsan, however, *initialize* is used to refer to preparing a disk for use in a storage pool.

logical disk A storage device that appears to a user as a single disk for storing files, even though it might actually consist of more than one physical disk drive. An Xsan volume, for example, is a logical disk that behaves like a single disk even though it consists of multiple storage pools that are, in turn, made up of multiple LUNs, each of which contains multiple disk drives. See also **physical disk**.

LUN Logical unit number. A SCSI identifier for a logical storage device. In Xsan, an unformatted logical storage device such as a RAID array or slice.

metadata Information about a file system and the files it stores (for example, which disk blocks a file occupies or which blocks are available for use). In Xsan, metadata is managed by a metadata controller and exchanged over an Ethernet connection, while actual file data is transferred over a Fibre Channel connection.

metadata controller The computer that manages metadata in an Xsan storage area network.

mount (verb) To make a remote directory or volume available for access on a local system. In Xsan, to cause an Xsan volume to appear on a client's desktop, just like a local disk.

physical disk An actual, mechanical disk. Compare with **logical disk**.

RAID Redundant Array of Independent (or Inexpensive) Disks. A grouping of multiple physical hard disks into a disk array, which either provides high-speed access to stored data, mirrors the data so that it can be rebuilt in case of disk failure, or both. The RAID array is presented to the storage system as a single logical storage unit. See also **RAID array**, **RAID level**.

RAID 0 A RAID scheme in which data is distributed evenly in stripes across an array of drives. RAID 0 increases the speed of data transfer, but provides no data protection.

RAID 0+1 A combination of RAID 0 and RAID 1. This RAID scheme is created by striping data across multiple pairs of mirrored drives.

RAID 1 A RAID scheme that creates a pair of mirrored drives with identical copies of the same data. It provides a high level of data availability.

RAID 3 A RAID scheme that stripes data across two or more drives and stores parity data on a dedicated drive. In the event of a disk failure, the redundant parity bits can be used to reconstruct data on any drive.

RAID 5 A RAID scheme that distributes both data and parity information across an array of drives one block at a time, with each drive operating independently. This enables maximum read performance when accessing large files.

RAID array A group of physical disks organized and protected by a RAID scheme and presented by RAID hardware or software as a single logical disk. In Xsan, RAID arrays appear as LUNs, which are combined to form storage pools.

RAID level A storage allocation scheme used for storing data on a RAID array. Specified by a number, as in RAID 3 or RAID 0+1.

RAID set See **RAID array**.

round robin An Xsan storage pool allocation strategy. In a volume consisting of more than one storage pool, Xsan allocates space for successive writes to each available pool in turn.

SAN Storage area network. In general, a network whose primary purpose is the transfer of data between computer systems and storage elements and among storage elements. In Xsan, a SAN is a combination of one or more controllers, storage volumes, and storage clients.

storage pool A group of logical disks that share common characteristics, such as throughput or latency, across which user data is striped. In Xsan, storage pools are combined into volumes. The StorNext File System calls this a stripe group.

stripe (verb) To write data to successive stripes in a RAID array or LUN.

stripe breadth An Xsan storage pool property. The number of bytes of data, expressed as a number of file system blocks, that Xsan writes to a LUN in a storage pool before moving to the next LUN in the pool.

stripe group The StorNext File System term for an Xsan storage pool.

volume A mountable allocation of storage that behaves, from the client's perspective, like a local hard disk, hard disk partition, or network volume. In Xsan, a volume consists of one or more storage pools. See also **logical disk**.

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